# Campaign Finance & Public Disclosure Board

190 Centennial Office Building, 658 Cedar St, St Paul, MN 55155

cfb.mn.gov



January 9, 2023

## **Complaint for Violation of the Campaign Finance and Public Disclosure Act**

All information on this form is confidential until a decision is issued by the Board.

A photocopy of the entire complaint, however, will be sent to the respondent.

#### Information about complaint filer

Name of complaint filer Steven J. Timmer	Stimmer@planetlawyers.
5348 Oaklawn Avenue	stimmer@planetlaw
City, state, Edina, Minnesota 55424	Telephone 952-607-7734

#### identify person/entity you are complaining about

Name of person/entity being complained about Neel Kashkari
Address 90 Hennepin Avenue
City, state, zip Minneapolis, Minnesota 55401
Title of respondent (16 applicable) President
Board/Department/Agency/District # (If legislator) Ninth Federal Reserve District Bank

Send completed form to:

Campaign Finance & Public Disclosure Board 190 Centennial Office Building 658 Cedar Street St. Paul, MN 55155

Signature of person filling complaint

If you have questions:

Call 651-539-1189, 800-657-3889, or for TTY/TDD communication contact us through the Minnesota Relay Service at 800-627-3529. Board staff may also be reached by email at cf.board@state.mn.us.

Give the statutory cite to the section of Chapter 10A, Chapter 211B, or Minnesota Rules you believe has been violated:		
You will find the complete text of Chapter 10A, Chapter 211B, and Minnesota Rules chapters 4501 - 4525 on the Board's website at www.cfboard.state.mn.us.		

Explain in detail why you believe the respondent has violated the campaign finance and public disclosure laws. Attach an extra sheet of paper if necessary. Attach any documents, materials, minutes, resolutions, or other evidence to support your allegations.

See accompanying memorandum.

Minnesota Statutes section 10A.022, subdivision 3, describes the procedures required for investigating complaints. A full description of the complaint process is available on the Board's website.

Briefly, the Board will notify you when it has received your complaint. The Board must send a copy of the complaint to the respondent. Complaints and investigations are confidential. Board members and staff cannot talk about an investigation except as required to carry out the investigation or to take action in the matter. After the Board issues a decision, the record of the investigation is public.

The law requires a complaint to go through two stages before the Board can begin an investigation: a prima facie determination and a probable cause decision. If the complaint does not pass one of the stages, it must be dismissed.

The Board has 10 business days after receiving your complaint to determine whether the complaint is sufficient to allege a prima facie violation of the campaign finance laws. If the Board determines that the complaint does allege a prima facie violation, the Board has 45 days to decide whether probable cause exists to believe a violation that warrants a formal investigation has occurred. Both you and the respondent have the right to be heard on the issue of probable cause before the Board makes this decision. The Board will notify you if the complaint moves to the probable cause stage.

If the Board determines that probable cause does not exist, the Board will dismiss the complaint. If the Board determines that probable cause exists, the Board will start an investigation. The Board will send you monthly updates regarding the status of the investigation. At the end of the investigation, the Board will offer you and the respondent the opportunity to be heard before the Board makes a final decision.

In most cases, the Board will issue findings, conclusions, and an order as its decision. For a spending or contribution limits violation, the Board can enter into a conciliation agreement with the respondent instead of issuing findings, conclusions, and an order. The Board's final decision will be sent to you and posted on the Board's website.

## Memorandum in support of complaint against Neel Kashkari by Steven J. Timmer January 9, 2023



Federal Reserve Bank photograph

This memorandum is offered in support of a complaint to the Campaign Finance and Public Disclosure Board against Neel Kashkari for failure to register as a lobbyist with the Board and failure to file periodic reports of his lobbying activity and expenses, as required by Minn. Stat. §§ 10A.03 and .04 (2022), and Board rules thereunder.

As will be described in this memorandum, since moving to Minnesota in 2016 and assuming his position with the Federal Reserve Bank, Mr. Kashkari has made a concerted attempt to influence state law related to public education in Minnesota, particularly after the announcement of the so-called "Page Amendment," an effort to amend the Minnesota Constitution.

Neel Kashkari is the president of the Ninth Federal Reserve District headquartered in Minneapolis. Mr. Kashkari is a resident of the State of Minnesota. The address of the Federal Reserve Bank is 90 Hennepin Avenue, Minneapolis, Minnesota 55401; Mr. Kashkari's residence address is unknown to your complainant.

#### A threshold question

Since he is a high-ranking federal employee, a threshold question is whether Mr. Kashkari is exempt from public disclosure law relating to lobbying activity; the short answer is "no."

As with any other resident of the state, Mr. Kashkari is expected to obey the laws of the state and its political subdivisions. He's expected to keep his lawn mowed, obey traffic laws, keep his car insured, pay his taxes, and so forth. He must also observe public disclosure law related to his lobbying activity.

The place to start analyzing whether Mr. Kashkari is a lobbyist or not is Minn. Stat. § 10A.01 (2022). Subd. 21 defines what a lobbyist is, and it also provides multiple exceptions to the definition, none of which is applicable here.

Subd. 21(b) provides a list of persons who are exempt from being considered a lobbyist under subsection (a) of that subdivision. The first one, in subsection (b)(1), is "public official." But Mr. Kashkari is not a "public official" for this purpose; "public official" is defined in Subd. 35 of § 10A.01. It provides thirty categories of public officials who are exempt from consideration as a lobbyist. Significantly, each of these thirty categories covers only employees or agents of the State of Minnesota. There is no exemption for any federal public official, including a president of a federal reserve bank.

Subsection (b)(4) of Subd. 21 exempts "a nonelected local official or an employee of a political subdivision acting in an official capacity." "Local officials" are defined in Subd. 22 as persons elected, appointed, or employed by a "political subdivision, which in turn is defined in Subd. 31 as municipalities and units of metropolitan government created by the state. Again, only agents or employees of state instrumentalities are entitled to claim the exemption.

No other exemption under Subd. 21(b) is even remotely applicable.

Mr. Kashkari is not entitled to exemption from registration as a lobbyist or filing reports because of the federal office he holds. Nor should he be. As the president of a federal reserve bank, he has access to and directs far more resources — personnel and financial, as we'll see — than the average citizen. Those average citizens deserve to know about Mr. Kashkari's activities in influencing policy on the largest line item of spending in the state's budget.

It is not just *policy* that he seeks to influence; it's the state's creation document he seeks to amend: the Minnesota Constitution, specifically the Education Clause,<sup>2</sup> Article XIII, Section 1, which has been part of the Constitution since Minnesota became a state.

#### What is a lobbyist and what is required of them?

Minn. Stat. § 10A.01 Subd. 21(a)(2) (2022) provides that a lobbyist is someone:

who spends more than \$250, not including the individual's own traveling expenses and membership dues, in any year for the purpose of attempting to influence legislative or administrative action, or the official action of a metropolitan governmental unit, by communicating or *urging others to communicate* [emphasis added] with public or local officials.

A person is engaged in lobbying not only when they are communicating with legislators directly, but when they try to persuade others to make attempts to persuade legislators to take action, as well. As the President of the Federal Reserve Bank, Mr. Kashkari spent the Bank's resources and personnel freely,

<sup>2</sup> **UNIFORM SYSTEM OF PUBLIC SCHOOLS.** The stability of a republican form of government depending mainly upon the intelligence of the people, it is the duty of the legislature to establish a general and uniform system of public schools. The legislature shall make such provisions by taxation or otherwise as will secure a thorough and efficient system of public schools throughout the state.

<sup>&</sup>lt;sup>1</sup> It may be recalled, as an aside, that federal officials, including elected ones, are being investigated for violation of Georgia state elections laws. From a separation of powers standpoint, an excellent argument can be made that federal officials' conduct should be scrutinized more carefully than others.

resulting in the expenditure of tens of thousands of dollars a year, or more, lobbying for the Page Amendment, since at least 2019.<sup>3</sup>

A lobbyist must register with the CFPDB. Minn. Stat. § 10A.03 (2022). A lobbyist must also file semiannual reports with CFPDB. Minn. Stat. § 10A.04 (2022). At this point, a discussion of the Board's rules about the contents of reports is irrelevant, because Mr. Kashkari has never filed one.

## The facts of Neel Kashari's lobbying and his failure to register as a lobbyist and file required lobbying reports with the CFPDB

According to the Board's database, Neel Kashkari has never registered as a lobbyist, although he has engaged in heavy anti-public school and pro-Page Amendment lobbying activity almost from the moment he moved to Minnesota to assume the presidency of the Ninth Federal Reserve.

Prior to accepting the post in Minnesota, Mr. Kashkari ran unsuccessfully for governor of California. Described by media there as "the asset manager from Laguna Beach,"<sup>5</sup> an important part of his platform was criticism of public schools and the support of private and charter schools, an activity he has certainly continued since moving here.

It is more egregious, really, than if Mr. Kashkari had just spent his own money – because he would have had so much less to spend. The Federal Reserve Bank is a powerful federal institution – with about 1,000 employees in Minneapolis alone – that Mr. Kashkari directed and brought to bear. This situation is unprecedented; a blinkered view of Subd. 21 (a)(2) just invites mischief of the kind present here.

<sup>&</sup>lt;sup>3</sup> Mr. Kashkari, or his counsel, may say, "Well, it was the Federal Reserve's money, not Neel Kashkari's." Minn. Stat. § 10A.01 Subd. 21(a)(2) (2022) doesn't say "spends his own money." Putting such a requirement into the statute would read words into it that aren't there. Mr. Kashkari obviously directed the staff of the Federal Reserve Bank and its expenditures on behalf of the Page Amendment. Staff usually attended meetings with Mr. Kashkari (and Mr. Page) and legislators, other policy makers, and the public, and they wrote numerous articles in support of the Page Amendment specifically, as well as creating and maintaining the portion of the website of the Bank dedicated to advocacy on behalf of the Page Amendment initiative.

<sup>&</sup>lt;sup>4</sup> This memorandum does not address whether the Federal Reserve Bank has reporting obligations as a principal under Subd. 6 of § 10A.04; perhaps it does.

<sup>&</sup>lt;sup>5</sup> https://www.governing.com/news/headlines/mct-california-gubernatorial-debate-after.html

The "Page Amendment" is an initiative to amend the Minnesota Constitution to remove the duty of the state to fund public *systems* of education.<sup>6</sup> It was offered by its supporters shortly after the Minnesota Supreme Court's decision in *Cruz-Guzman v. Minnesota*, 916 N.W.2d 1 (2018) which held that public school systems that included segregated charter schools were a violation of the existing Education Clause; it sent the case back to the lower courts for resolution consistent with the Supreme Court's opinion, an outcome that has so far eluded the parties and the courts. The case is headed back to the Supreme Court.<sup>7</sup>

Neel Kashkari was a proponent of the Page Amendment from its inception, meeting with its organizers shortly after its announcement. For it to become effective, a bill proposing the amendment must pass both houses of the Legislature — it does not require the governor's signature — and it must pass a voter referendum. Mr. Kashkari has worked tirelessly to persuade legislators to pass Page Amendment bills, and he has worked to persuade others to try to persuade legislators as well. The proof of that is contained in Mr. Kashkari's public diary, which is published on the Federal Reserve website.<sup>8</sup> The website of the Minneapolis Fed has also published many articles dedicated to the advocacy for the Page Amendment, just for example, this one from February 2021, arguing that the passage of the amendment won't increase education litigation<sup>9</sup> — which is a laughable proposition, but that's for another day. Many members of the Bank's staff have contributed advocacy articles for the Page Amendment.

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<sup>&</sup>lt;sup>6</sup> https://minnesotareformer.com/2022/03/28/the-page-amendment-is-a-trojan-horse-to-destory-public-schools-opinion/

<sup>&</sup>lt;sup>7</sup> https://www.documentcloud.org/documents/23460477-a22-0118-order-sct-grant-of-petition-for-review-12-13-2022

<sup>&</sup>lt;sup>8</sup> https://www.minneapolisfed.org/about-us/leadership/presidents-schedule (scroll down for entire archive)

<sup>&</sup>lt;sup>9</sup> https://www.minneapolisfed.org/article/2021/no-evidence-that-education-amendments-increase-litigation

In January of 2022, the conservative organization The Center of the American Experiment sent a letter to Fed Chairman Jerome Powell, complaining about Mr. Kashkari's lobbying activity.<sup>10</sup>

Criticism has been leveled at Mr. Kashkari by academics, and some federal officials, including former a fed president and a U.S. senator, but it has not prompted his registration as a lobbyist.<sup>11</sup>

Public interest media have attempted to obtain information from Mr. Kashkari and the Bank about activity advocating for the Page Amendment and the provenance of the amendment itself, but they've been rebuffed. See Exhibit A, a letter from counsel for the Federal Reserve Bank to Mike Kaszuba of Public Record Media, dated March 9, 2021.

Bank counsel observes in the letter that the Bank is not subject to either the Freedom of Information Act or state data practices laws. The letter was referred to in an article in Public Record Media.<sup>12</sup>

The announcement of the Page Amendment initiative and collaborating with Alan Page and Mike McFadden, principal proponents of it, caused a sharp uptick (an understatement) in Mr. Kashkari's activity in "educational policy" and for the adoption of the Page Amendment by the Legislature, starting in the fall of 2019, leading up to the introduction of the amendment for the first time in the 2020 legislative session.

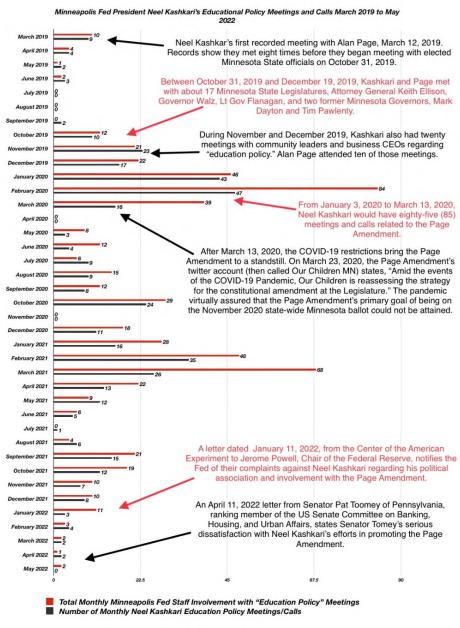
This graph shows Mr. Kashkari's involvement of Federal Reserve Bank staff in meetings or telephone contact where he advocated for the Page Amendment, often with Mr. Page in attendance, too. This information is taken from the public diary of Mr. Kashkari, published by the Bank.

(graph on next page)

<sup>10</sup> https://files.americanexperiment.org/wp-content/uploads/2022/01/CAE-Letter-to-Fed-Board-1.11.22.pdf

<sup>&</sup>lt;sup>11</sup> https://minnesotareformer.com/2021/08/05/fed-bank-president-defiant-in-face-of-criticism-of-his-lobbying-on-state-education/

<sup>&</sup>lt;sup>12</sup> https://www.publicrecordmedia.org/federal-reserves-kashkari-to-key-education-policy-critic-you-had-done-little-to-no-work/



Source: Federal Reserve Bank of Minneapolis, President's Schedule, 2016 - 2022. https://www.minneapolisfed.org/about-us/leadership/presidents-schedule

Who was Mr. Kashkari meeting with? Mr. Page, often, of course, and with elected officials, education leaders, members of the governor's staff and cabinet, business leaders, and virtually anybody else who could help persuade the Legislature to pass the Page Amendment bills. Attached to this memorandum

are three exhibits, prepared by an associate of your complainant, abstracting from his published diary Mr. Kashkari's meetings and telephone calls on "education policy" from the about the time of his appointment as President of the Ninth District to about the middle of 2022.<sup>13</sup> (The pagination on some of the pages of the exhibits cuts items in two, which I can't fix, but everything in the exhibits was taken from President Kashkari's public diary.) A spreadsheet of Kashkari meetings and contacts, including Mr. Page and Bank staff, is attached as Exhibit E. (You may have to magnify it in your pdf viewer to read it.) Mr. Kashkari made liberal use of his staff during this time.

There are scores and scores of meetings. By way of just one example, on January 20, 2020, Mr. Kashkari met with Alan Page and two employees of the Federal Reserve Bank and the entire DFL People of Color Caucus in the Capitol complex. He met with other legislators that day, too. He also had individual meetings or calls with members of the POC Caucus, in some cases multiple times, especially during legislative sessions.<sup>14</sup>

Here's just a *sample* of the people that Mr. Kashkari (and usually Alan Page and one or more staff members of the Bank) met with about "education policy" and the Page Amendment (many of them multiple times): former governor Mark Dayton, Shannon Patrick, policy advisor to Governor Dayton, Congressman Dean Phillips, Brenda Cassellius, former Commissioner of Education, Charlie Weaver, Minnesota Business Partnership, Sondra Samuels, Northside Achievement Zone, Eli Kramer, Hiawatha Academies, Jennifer Stern and Ben Whitney, Great Minnesota Schools, Laura Bloomquist, Dean of the Humphrey Institute, Ted Kolderie, Education Evolving, Steve Belton, Urban League, R.T. Rybak and Chandra Smith, Minneapolis Foundation, Mike Ciresi, Roberta Walburn, Campbell Brown, former journalist, Ed Graff, Superintendent of Minneapolis Schools, legislators Tom Bakk, Melissa Hortman and Kurt Daudt,

<sup>&</sup>lt;sup>13</sup> The exhibits are: Exhibit B (meetings from 2016 through the end of 2019), Exhibit C (meetings in January 2020), and Exhibit D (meetings from February 2020 through February 2022).

<sup>&</sup>lt;sup>14</sup> November of 2019 through March of 2020, the period that saw the first legislative introduction of the Page Amendment was particularly intense. See Exhibit F.

Todd Rapp, Rapp Strategies, Mike McFadden, Attorney General Keith Ellison, Alec Sloan, Assistant Attorney General, Native American Finance Officers Association, State Senator Bobby Joe Champion, Lt. Governor Peggy Flanagan, former governor Tim Pawlenty, Steve Grove, Commissioner of Labor and Economic Development, Senator Jeff Hayden, Jeff Harmening, CEO of General Mills, Doug Loon, president of the Minnesota Chamber of Commerce, the chairs of Securian and EcoLab, legislators Carla Nelson, Greg Marcus, Rena Moran, Kristen Robbins, Julie Rosen, Paul Gazelka, Jay Xiong, Jim Davine, Dave Pinto, Carlos Mariani, Joan Gabel, president of the University of Minnesota, Laurie Nordquist, Wells Fargo CEO, St. Paul mayor Melvin Carter, and Lee McGrath, Institute for Justice.

It seems obvious that Mr. Kashkari wasn't discussing the finer points of pedagogy with this list.

This list just takes us through Exhibit B and the end of 2019, leading up to the introduction of the Page Amendment for the first time in 2020. *Please refer to the exhibits for a complete recitation of the meetings, especially with legislators.* 

Merely arranging these meeting must have consumed a lot of administrative staff time.

#### **Discussion**

One of the points made in the letter by the CAE's Peter Nelson to Federal Reserve Bank Chair Jerome Powell (linked above) is that lobbying by Mr. Kashkari and the Minneapolis Federal Reserve Bank raises serious separation of powers issues; Mr. Nelson is correct.

Education policy and the contents of the Minnesota Constitution are the province of the Legislature and the people of Minnesota and must not be overborne by the pressure and resources of an instrumentality of the federal government: a Federal Reserve Bank and its president.

Mr. Kashkari has human and financial resources at his disposal that cannot be matched by any Minnesota legislative or educational nonprofit, school boards, or association of school administrators, teachers, or parents.

The fact that the Bank refuses to voluntarily disclose its expenditures related to lobbying for the Page Amendment makes lobbying registration and disclosure to the CFPDB even more important. Without it, the public is in the dark about the resources that have been poured into the Page Amendment by Mr. Kashkari and the Bank.

As observed earlier, the lobbying efforts are directed toward not merely a statute, but the Education Clause of the Constitution, which our Supreme Court has held imposes an affirmative duty on the Legislature to create and maintain a *system* of general education. That would no longer be the case if the Page Amendment became part of the Constitution. I have written about that in the Minnesota Reformer article linked above, and on my website, discussing *Skeen v. Minnesota*. <sup>15</sup>

Proponents of the Page Amendment, and certainly including Mr. Kashkari, have lobbied for the passage of the constitutional amendment the last three sessions, and they give every indication of doing so again this session. But no lobbying reports were made by Mr. Kashkari in 2022, 2021, 2020, 2019, or any other year, explaining the Fed's money he has spent. He's never registered as a lobbyist, which he clearly is.

It is more than merely probable that Mr. Kashkari has engaged in lobbying, and it is also more than merely probable that he has spent more than \$250 doing it each year. If we are to believe the information in the Federal Reserve Bank's own website, and Mr. Kashkari's published diary, these things are certain. An investigation by the Board and its staff will just confirm them.

The case is proved out of Mr. Kashkari's own mouth.

<sup>15</sup> http://left.mn/2021/05/what-lies-beneath/

If we can't restrain a senior federal public official and bank president, and a federal bank, from meddling with the Minnesota Constitution, at least we can make them be more transparent about it.

Stern 1. Timmer

Respectfully submitted,

Steven J. Timmer

Date: January 9, 2023

### **Exhibit A**



March 9, 2021

Mr. Mike Kaszuba Public Record Media St. Paul, Minnesota **Delivered Via E-Mail** 

RE: Request for information from the Federal Reserve Bank of Minneapolis

Dear Mr. Kaszuba:

This is in response to your February 21, 2021 e-mail to Alyssa Augustine requesting information about, among other things, Federal Reserve Bank of Minneapolis ("FRB Mpls") President Neel Kashkari's work with regard to the "Page Amendment" and certain matters related to the advisory board of FRB Mpls's Opportunity and Inclusive Growth Institute (the "OIGI").

As an initial matter, we note that FRB Mpls is not subject to public records disclosure laws. For example, the federal Freedom of Information Act ("FOIA") requires that agencies of the federal government make their records available to the public unless the records are specifically exempted. FRB Mpls is not an "agency" as that term is defined in FOIA, and consequently is not subject to its provisions. Similarly, FRB Mpls is not subject to state laws such as the Minnesota Data Practices Act. Notwithstanding, FRB Mpls considers requests for information, and responds within the parameters of its established policies and other relevant authorities.

After careful consideration of your request, FRB Mpls's response is as follows.

## Request: A list of non-Federal Reserve individuals or entities that were consulted during the development of the proposed amendment.

There is a very wide range of individuals that were consulted as part of the development of the proposed amendment. Neel Kashkari maintains a calendar of all of his public interactions, which can be found at <a href="https://www.minneapolisfed.org/about-us/leadership/presidents-schedule">https://www.minneapolisfed.org/about-us/leadership/presidents-schedule</a>. These interactions reflect that concerns about Minnesota's severe educational disparities were discussed as early as the first quarter of 2017 and continue to this day. This work follows FRB Mpls's decades-long interests to advance investment in early childhood development. President Kashkari's calendar is not reflective of work and consultation done by other Bank researchers and leaders.

A broad and diverse cross section of civic, community, business, education, and elected leaders have registered their support for the constitutional amendment proposal. Just a few are noted here: https://www.minneapolisfed.org/policy/education-achievement-gaps/statewide-support.

## Request: Copies of any background memoranda or legal analysis produced during this process.

Research and analysis regarding the Page Amendment have been communicated through various conferences, events, and publications. See generally <a href="https://www.minneapolisfed.org/policy/education-achievement-gaps">https://www.minneapolisfed.org/policy/education-achievement-gaps</a>.

For materials that may be of particular interest, see:

- 1. <a href="https://www.minneapolisfed.org/policy/education-achievement-gaps/why-aconstitutional-amendment">https://www.minneapolisfed.org/policy/education-achievement-gaps/why-aconstitutional-amendment</a> (Describes the reason for a proposed amendment, proposed language, and the rationale and analysis for each provision). See also:

  <a href="https://www.minneapolisfed.org/article/2020/a-constitutional-amendment-to-transform-education-in-minnesota">https://www.minneapolisfed.org/article/2020/a-constitutional-amendment-to-transform-education-in-minnesota</a>
- 2. <a href="https://www.minneapolisfed.org/~/media/assets/pages/education-achievement-gaps/ed-amendment-explained.pdf?la=en">https://www.minneapolisfed.org/~/media/assets/pages/education-achievement-gaps/ed-amendment-explained.pdf?la=en</a> (A brief explainer reviewing proposed language and rationale)
- 3. <a href="https://www.minneapolisfed.org/policy/education-achievement-gaps/answering-the-tough-questions-about-the-amendment">https://www.minneapolisfed.org/policy/education-achievement-gaps/answering-the-tough-questions-about-the-amendment</a> (Provides an FAQ reviewing and analyzing questions, particularly those involving legal and other issues).
- 4. <a href="https://www.minneapolisfed.org/~/media/assets/pages/education-acheivement-gaps/achievement-gaps-mn-report.pdf?la=en">https://www.minneapolisfed.org/~/media/assets/pages/education-acheivement-gaps-mn-report.pdf?la=en</a> (Detailed research describing education gaps and large disparities in education in Minnesota). See also op-eds from Justice Page and President Neel Kashkari:

  <a href="https://www.minneapolisfed.org/article/2019/star-tribune-op-ed-achievement-gaps-and-https://www.minneapolisfed.org/article/2020/neel-kashkari-alan-page-our-push-for-an-education-amendment-has-only-gotten-more-relevant">https://www.minneapolisfed.org/article/2020/neel-kashkari-alan-page-our-push-for-an-education-amendment-has-only-gotten-more-relevant</a>
- 5. Former Minnesota Supreme Court Justice Alan Page's February 24, 2021 letter addressing the proposed amendment was submitted to Minnesota legislators and can be found at <a href="https://doi.org/10.1007/journal.org/2011/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/journal.org/2017/

#### Requests related to the OIGI Advisory Board and Professor Myron Orfield.

Information regarding the OIGI Advisory Board may be found at https://www.minneapolisfed.org/institute/about/advisory-board.

After careful consideration of this matter, we have determined that it would be inappropriate for FRB Mpls to disclose information about specific contracts or communications between FRB Mpls and individual members of the OIGI Advisory Board, in light of, among other things, the legitimate expectations that these Board members have that such materials wouldn't be disclosed without their consent or a compelling business need. Although we cannot provide the information requested above, we note in response to your request, that certain correspondence between President Kashkari and Professor Orfield is publicly available, and can be found at UNIVERSITY OF MINNESOTA (state.mn.us).

We can also provide the following general information regarding the OIGI Advisory Board. When the Advisory Board was initially formed in 2017, all members agreed to serve a one-year term. Subsequently, it was determined that staggered term lengths were desirable, to avoid all board terms expiring on the same date. As a result, in 2019, board members signed agreements to serve varying length terms, ranging from one year to three years, depending on the board member's preference and other factors. It is anticipated that this methodology will continue into the future, with some board members rotating off the board at the end of their service period.

Thank you for your interest in the Federal Reserve.

Sincerely,

John E. Yanish

John E. Yanish

Vice President and Deputy General Counsel

c. Alyssa Augustine

### **Exhibit B**

#### 2016 AUGUST 2, 2016 to DECEMBER 15, 2016, Eight (8) Education Policy Metings

Minnesota Governor Mark Dayton Eric Dayton Brenda Casselius, Minnesota Commissioner of Education Dean Phillips Eli Whitney Tad Piper

#### August 2, 2016, Eric Dayton

Phone call with Eric Dayton 2016-08-02

#### August 4, 2016, Governor Mark Dayton, Eric Dayton, and Brenda Casselius

Lunch meeting with Governor Mark Dayton;
Eric Dayton, Owner, Bachelor Farmer;
Brenda Cassellius, Commissioner of Education;
Shannon Patrick, Senior Policy Advisor to Governor Dayton; and
Dean Phillips, Co-Chair, The Jay and Rose Phillips Family Foundation of Minnesota
Other Bank attendee: Rob Grunewald
Topic: Education/Outreach/sharinginformation Location: Governor's residence, St. Paul, MNI
2016-08-04

#### August 5, 2016, Eric Dayton

Phone call with Eric Dayton Topic: Education/Outreach/sharing information 2016-08-05

#### August 23, 2016, meeting with Brenda Cassellius, Dean Phillips and Eric Dayton

Meeting with Brenda Cassellius, Commissioner of Education;
Eric Dayton, Owner, Bachelor Farmer; and
Dean Phillips, Co-Chair, The Jay and Rose Phillips Family Foundation of Minnesota
Other Bank attendee: Rob Grunewald
Topic: Education/Outreach/sharinginformation Location: Bachelor Farmer, Minneapolis, MN
2016-08-23

#### September 26, 2016, Brenda Casselius and Dean Phillips (Jay & Rose Phillips Foundation)

Meeting with Brenda Cassellius, Commission of Education; Eric Dayton, Owner, Bachelor Farmer, Dean Phillips, Co-Chair, The Jay and Rose Phillips Family Foundation of Minnesota Other Bank attendee: Rob Grunewald Topic: Education; Outreach/sharing information Location: The Jay and Rose Phillips Family Foundation of Minnesota, Minneapolis, MN 2016-09-26 16:00

#### # December 7, 2016, Eli Kramer, executive director, Hiawatha Academies, Libby Stegger, and Tad Piper

DECEMBER 7, 2016
"Tour" Meeting at Hiawatha Colligiate High School, Minneapolis
Rob Grunewald and Anusha Nath
Topic: Education
2016-12-07

#### December 15, 2016, Dean Phillips

Meeting with Dean Phillips, Co-Chair, The Jay and Rose Phillips Family Foundation of Minnesota Other Bank attendees: Rob Grunewald and Anusha Nath Topic: Education; Outreach/Sharing Information Location: FRB Minneapolis

2016-12-15

Charlie Weaver, Minnesota Business Partnership: Two (2) Meetings Sondra Samuels, NAZ: Two (2) meetings Eli Kramer Jennifer Stearns, Great MN Schools Ben Whitney, Harvest Network Schools Art Rolnick

#### # January 13, 2017, Myron Orfield, call "outreach & sharing"

Phone call with Myron Orfield, University of MN Topic: Outreach/sharing information 2017-01-13

## April 5, 2017. Phone call with Chris Bischof, Principal, Eastside College Preparatory School, East Palo Alto, California

Phone call with Chris Bischof, Principal, Eastside College Preparatory School, East Palo Alto, California Topic: Education; Outreach/sharing information

In November 2013, Chris Bischof and the Eastside College Preparatory School were featured with Kashkari in a November 14, 2013 SFGATE article (with 24 photos) that followed Kashkari as he pondered a 2014 run for California governor.

"The 40-year old former assistant Treasury secretary, dubbed "the \$700 billion man" when he ran the Troubled Assets Relief Program bailing out banks after the 2008 economic crash, hasn't declared that he's running next year against Gov. Jerry Brown in what would be his first political campaign.

But Kashkari - who is pro-choice, favors same-sex marriage rights and voted for Barack Obama in 2008 - is talking like a candidate on a mission to rebrand a California Republican Party that is tired of losing.

"My focus is different from most candidates that we've seen, not just in California but around the country," Kashkari said in his first major interview. "If we were to do this, we would run a campaign that is truly reaching out to people that Republicans don't normally talk to."

https://www.sfgate.com/politics/article/Neel-Kashkari-explores-GOP-bid-for-governor-4984033.php 2017-04-05

#### # April, 10, 2017, Call Charlie Weaver, Minnesota Business Partnership

Topic, next day's Minnesota Business meeting (April 11, 2017) 2017-04-10

#### # April 11, 2017, Speaker at Minnesota Business Partnership meeting

Charlie Weaver moderator

Speak at MN Business Partnership Board of Directors meeting moderated by Charlie Weaver, MN Business Partnership Topic: Education;

Economic/financial/business conditions; Outreach/sharing information

Location: Minneapolis Club, Minneapolis, MN

2017-04-11

#### # April 12, 2017, "Driving Tour" with Sondra Samuels of Northside Achievement Zone

Driving tour of and meetings with Northside Achievement Zone (NAZ) officials Sondra Samuels, President and CEO, NAZ The Family Partnership staff and parent participants
Yusuf Abdullah, Principal, Patrick Henry High School and NAZ students

3:15 PM - 4:00 PM

April 13

7:30 AM - 8:30 AM

Other Bank attendees: Michael Grover, Rob Grunewald, Terry Fitzgerald, Anusha Nath, Dick Todd, and Paula Woessner Topic: Economic/financial/business conditions; Outreach/sharing information Locations: NAZ headquarters, The Family Partnership, and Patrick Henry High School, Minneapolis, MN

2017-04-12

#### # April 20, 2017, Meeting with Sandra Samuels re: OIGI conference

Meeting with Sondra Samuels, President and CEO, Northside Achievement Zone Other Bank attendee: Dorothy Bridges Topic: Upcoming Opportunity and Inclusive Growth Institute conference Location: FRB Minneapoli 2017-04-20

## # May 5, 2017, Phone call with Eli Kramer, Executive Director, Hiawatha Academies Topic: Education; Outreach/sharing information

2017-05-05

#### # June 20, 2017, Myron Orfield, Call

Phone call with Myron Orfield, University of Minnesota Topic: The Institute 2017-06-20

## # August 3, 2017, Lunch Meeting, Great MN Schools, Jennifer Stern, Great MN Schools, and Ben Whitney, Harvest Network Schools

Lunch meeting with Jennifer Stern, Managing Partner, Great MN Schools and Ben Whitney, Vice Chair, Harvest Network of Schools Other Bank attendees: Rob Grunewald and Anusha Nath Topic: Education; Economic/financial/businessconditions; Outreach/sharing information Location: Federal Reserve Bank (FRB), Minneapolis, MN 2017-08-03

#### # October 2, 2017, Art Rolnick and Laura Bloomquist, Humphrey Institute

Meeting with Laura Bloomquist, Dean and Arthur Rolnick, Senior Fellow, Humphrey School of Public Affairs, University of MN Other Bank attendee: Mark Wright Topic: Outreach/sharing information Location: Federal Reserve Bank (FRB) Minneapolis 2017-10-02

## November 27, 2017. Amy Phenix as vice president of Communications and Public Affairs for the Minneapolis Federal Reserve

After a nationwide search, the Federal Reserve Bank of Minneapolis has hired Amy Phenix as vice president of Communications and Public Affairs, effective November 27, 2017. Phenix will report to Dorothy Bridges, senior vice president. 2017-11-27

#### JANUARY 2018 to DECEMBER 11 2018, EIGHTEEN (19) EDUCATION POLICY MEETINGS

Ted Kolderie
Sandra Samuels
Bruce Corrie
Great MN Schools meeting
Charlie Weaver, two (2) meetings
Ben Whitney, Great MN Schools
Ben Austin, Kids Coalition California
Brenda Casselius, MDE Ceommissioner

#### January 2, 2018. Senator Al Franken resigns from the U.S. Senate

2018-01-02

2018

#### January 17, 2018, Meeting with Ted Kolderie, Education Evolving

Meeting with Carrie Bakken, Program Coordinator, Avalon School and Ted Kolderie, Founding Partner, Education Evolving Other Bank attendees: Rob Grunewald and Anusha Nath Topic: Education; outreach/sharing information 2018-01-17

#### January 29, 2018, Attend Economic Club of Minnesota board meeting

2018-01-29

#### # February 2018 Calls with Local Nonprofit Leaders

February 12 Michael Goze, CEO American Indian Community February 12 Gloria Perez, Pres & CEO Jeremiah Program February 12 Danielle Grant Pres &CEO AchieveMpls February 12 Tawanan Black, ex dir Northside Funders Group

February 13 Sondra Samuels, Pres & CEO Northside Achievement Zone

February 15 Steve Belton, Pres & CEO Minneapolis Urban League

February 15 Paul Marresich, ex dir, Wilder Research

February 16 Kate Wolford, Pres & CEO, McKnight Foundation

2018-02-01

#### rebluary 0, 2010, Fliotie call with bluce collie, of Faul Lina

2018-02-06

#### # April 18, 2018, Meeting with Great MN Schools at the Minneapolis Club

Attend Greater MN Schools meeting

Topic: Education; economic/financial/business conditions; outreach/sharing Information

Location: Minneapolis Club, Minneapolis, MN

No FRB witnesses 2018-04-18

#### # April 26, 2018, Call with Charlie Weaver, Minnesota Business Partnership

Phone call with Charlie Weaver, Executive Director, MN Business Partnership Topic: Economic/financial/business conditions; outreach/sharing information

No FRB witnesses

2018-04-26

## June 5, 2018. Ellison announces that he would not seek reelection to Congress, and that he will seek the office of Minnesota attorney general.

2018-06-05

#### # June 25, 2018, Call with Ben Whitney, Great MN Schools

Call with Ben Whitney, Board Member, Great MN Schools Topic: education issues No FRB witnesses 2018-06-25

#### October 23, 2018. Opening remarks at Opportunity and Inclusive Growth Institute Education Conference

Kashkari gives opening remarks at Opening remarks at Opportunity and Inclusive Growth Institute Education Conference

Topic: Early childhood and K-12 education issues

Location: FRB Minneapolis and Inclusive Growth Institute Education Conference

Topic: Early childhood and K-12 education issues

Location: FRB Minneapolis

2018-10-23 08:30

#### # October 23, 2018, Meeting with Ben Austin, ex dir, Kid's Coalition at FRB

Call with Ben Whitney, Board Member, Great MN Schools Topic: education issues No FRB employees 2018-10-23 16:45

## October 24, 2018, Moderate conversation with Brenda Casselius, Commissioner of Minnesota Department of Education during "OIGI Education Conference"

Moderate conversation with Brenda Cassellius, Commissioner, Minnesota Department of Education during Opportunity and Inclusive Growth Institute Education Conference

Topic: K-12 education issues Location: FRB Minneapolis

2018-10-24 08:00

## # October 24, 2018, Attend OIGI Education Conference panel with Ben Austin, CEO of the Kid's Coalition, and Ben Whitney, Great MN Schools and partner at Gideon Hixon

Attend Opportunity and Inclusive Growth Institute Education Conference panel featuring Ben Austin, Founder, Kids Coalition, and Ben Whitney, Partner, Gideon Hixon Topic: K–12 education issues

Location: FRB Minneapolis

2018-10-24 11:00

## December 1, 2018. Alene Tchourumoff joins the Federal Reserve Bank of Minneapolis as the senior vice president of Community Development and Engagement, effective Dec. 1

Arlene Tchourumoff, chair of the Metropolitan Council since July 2017, is named Senior Vice President of Community Development and Engagement

Alene Tchourumoff will join the Federal Reserve Bank of Minneapolis as the senior vice president of Community Development and Engagement, effective Dec. 1

October 31, 2018 Minneapolis Federal Reserve press release 2018-12-01

#### # December 11, 2018, Breakfast with Charlie Weaver, Minnesota Business Partnership at FRB

Breakfast with Charlie Weaver, President, Minneapolis Business Partnership and Jim Bartholomew, Education Policy Director, Minnesota Business Partnership Topic: K-12 education issues.

At FRB, Rob Grunewald, D.N. and A.T.
2018-12-11

## December 21, 2018 Call with Bill Spriggs, Professor, Department of Economics, Howard University; Chief Economist, AFL-CIO Topic: Opportunity and Inclusive Growth Institute

Call with Bill Spriggs, Professor, Department of Economics, Howard University; Chief Economist, AFL-CIO Topic: Opportunity and Inclusive Growth Institute 2018-12-21

#### JANUARY 18, 2019 to OCTOBER 31, 2019, Twenty-eight (28) Education Policy Meetings

Mike Ciresi & Roberta Walburn
Campbell Brown, February 14, 2019
RT Rybak, two (2) meetings
Chanda Smith
Jay Lefkowitz
Ben Whitney, Great MN Schools
Ed Graff, MPS, March 12, 2019, just before Kashkari's first meeting with Alan Page
Alan Page, first of 8 meetings with Page before their first meeting with public officials on October 31, 2019
Todd Rapp, of Rapp Strategies, PR Firm, April 25, 2019
Mike McFadden, June 27, 2019, first meeting, two more in October. All three without Page
Keith Ellison, October 2, 2019, without Page in attendance

#### ## January 18, 2019, LUNCH with MICHAEL CIRESI and ROBERTA WALBURN, CIRESI, Collin LLP

Lunch with Roberta Walburn, Of Counsel, Ciresi Conlin, LLP and Michael Ciresi, Founding Partner, Ciresi Conlin LLP Topic: Education policy issues
Other Bank attendees: Anusha Nath, Danita Ng, Niel Willardson Location: FRB Minneapolis 2019-01-18

#### # January 23, 2019, Call, Charlie Weaver, Minnesota Business Partnership

Call with Charlie Weaver, President, Minnesota Business Partnership Topic: Education policy issues No FRB employees 2019-01-23

#### February 14, 2019. Call with Campbell Brown, Head of Global News Partnerships, Facebook

Call with Campbell Brown, Head of Global News Partnerships, Facebook
On the board of the Partnership for Education Justice along with Jay Lefkowitz (see March 8, 2019)
Topic: Education policy issues.
No witness to call.
Kashkari's only "Education Policy" meeting in February 2019.
2019-02-14 09:00

#### # March 8, 2019, Meeting with RT Rybak and Chanda Smith of the Minneapolis Foundation

Meeting with R.T. Rybak, Minneapolis Foundation; and Chanda Smith Banker, SVP of Community Impact, Minneapolis Foundation Topic: Outreach/sharing information Other Bank attendees: Alene Tchourumoff, Abigail Wozniak 2019-03-08 09:00

## March 8, 2019, Call with Jay Lefkowitz, Senior Litigation Partner, Kirkland & Ellis, LLP Topic: Education policy issues

Call with Jay Lefkowitz, Senior Litigation Partner, Kirkland & Ellis, LLP
Did pro bono work on Vergara and a similar case in New York
On the board of the Partnership for Education Justice along with Campbell Brown (see February 14, 2019)
Topic: Education policy issues
No FBR staff

.... .. .. ..

2019

#### # March 11, 2019, Call Ben Whitney, Great MN Schools

Call with Ben Whitney, Board Member, Great MN Schools Topic: Education policy issues No FRB employees 2019-03-11

#### March 12, 2019, Breakfast at FRB with Ed Graff, Superintendent of MPS

Breakfast with Ed Graff, Superintendent, Minneapolis Public Schools Topic: Education policy issues Other Bank attendees: Anusha Nath, Danita Ng, Alene Tchourumoff Location: FRB 2019-03-12 08:30

#### Meeting with Bank staff members

2019-03-12 10:15

#### ## March 12, 2019, Lunch with Alan Page. First recorded meeting with Page

Lunch with Justice Alan Page, Founder & Board Member, Page Ed Topic: Education policy issues Other Bank attendees: Ron Feldman, Anusha Nath, Danita Ng

2019-03-12 12:30

#### March 25, 2019, Three meetings at Minnesota Capitol

Sen. Tom Bakk, Senate Minority Leader Rep. Melissa Hortman, House Majority Leader Rep. Daunt, House Minority Leader Topic: Outreach/sharing information

Other Bank attendees: Jean Hinz, Alene Tchourumoff, Mark Wright

Location: Minnesota State Office Building, and Minnesota Senate Building, St. Paul, MN

2019-03-25

#### April 2, 2019, Call with Alan Page. Kashkari's second contact with Page

FRB: Danita Ng 2019-04-02

#### # April 19, 2019, Meeting with RT Rybak and Patrice Relerford at the Minneapolis Foundation

No FRB employees 2019-04-19

#### April 23, 2019, Lunch meeting with MayKao Hang, Pre of Amherst H Wilder Foundation

May Kao Hang meets with Kashkari often. 2019-04-23

#### # April 25, 2019, First meeting with TODD RAPP and RICK FORSCHLER, of Rapp Strategies at FRB

First meeting with Todd Rapp of Rapp Strategies, and

Rick Forschler of Rapp

FRB: Amy Phenix, Danita Ng, and JH.

Rapp Strategies would do public relations work regarding the Page Amendment through 2020 at least

Amy Phenix use to work with Todd Rapp, when Rapp Strategies was Himle Rapp & Co., Inc.

An account executive at Rapp Strategies, Sarah Olson-Knutson (not listed as being in this meeting) was Press Assistant on the "Mike McFadden for Senate" team in 2014

2019-04-25

#### May 13, 2019, Third Meeting with Alan Page at Yum Kitchen

No FRB employees 2019-05-13

#### May 22, 2019, Speak at Minnesota Business PartnershipBoard Meeting, at FRB

Speak for Minnesota Business Partnership Board Meeting Charlie Weaver's organization

Topic: Education policy issues Other Bank attendee: Anusha Nath

Location: Minneapolis Club, Minneapolis, MN

2019-05-22 13:00

#### June 26, 2019, Fourth Meeting with Alan Page at FRB

One day before Kashkari's first meeting with Mike McFadden (which was NOT with Alan Page)

FRB: Rob Gruenwald, and Anusha Nath

2019-06-26 13:00

#### June 26, 2019, Meeting with Bank Officers and staff

2019-06-26 15:00

#### ## June 27, 2019, First Meeting at FBR with MIKE McFADDEN at FRB (first recorded meeting of Kashkari and McFadden)

First recorded meeting with Mike McFadden, one day after meeting with Alan Page)

Alan Page is not in attendance Location: FBR, Minneapolis No FRB employees (check this)

2019-06-27 08:00

#### FRIDAY September 20, 2019, Fifth Meeting with Alan Page

Yum Kitchen, St Louis Park

Yum! Kitchen is owned by Robbie Soskin, a board member of Great MN Schools. No mention of Soskin or any Great MN

School members No FRB employees 2019-09-20 11:00

#### 2:30PM SATURDAY September 28, 2019, Sixth Meeting with Alan Page

SATURDAY SEPTEMBER 28, 2019 At Alan Page residence No FRB employees 2019-09-28 14:30

#### 2:00PM WEDNESDAY October 2, 2019, Meeting with Attorney General Keith Ellison at Attorney General Office, Downtown St Paul

Wednesday OCTOBER 2, 2019 Education policy issues Donna Cassatt, Chief of Staff Alec Sloan, Assistant Attorney General FRB: Jean Hinz Page not in attendance 2019-10-02

#### 8:30AM THURSDAY October 3, 2019, Call with Alan Page

THURSDAY OCTOBER 3, 2019

Topic: Education policy

One day after meeting with Attorney General Keith Ellison

No FRB

2019-10-03 08:30

#### 9:00AM MONDAY October 7, 2019, Speak at Native American Finance Officers Association conference

Education policy on agenda FRB: three employees Page not in attendance 2019-10-07 09:00

#### 4:00PM TUESDAY October 8, 2019, Speak at St Cloud State University Town Hall, last of four St Cloud events that day

Speak at St. Cloud State University Town Hall moderated by Robbyn Wacker, President, St. Cloud State University

Topic: Economy; monetary policy; education policy

Other Bank attendees: Location: St. Cloud State University, St. Cloud, MN Monetary and education policy

EDR etaff: Chris Long Tu-Llyen Tran Lay Weiner Pon Wirts

Page not in attendance
2019-10-08 16:00

#### October 11, 2019, Minneapolis Federal Reserve report on the education gap

A Statewide Crisis:

Minnesota's Education Achievement Gaps

Rob Grunewald, Economist

Anusha Nath, Research Economist

OCTOBER 11, 2019

"Despite Minnesota's failure to close its achievement gaps, there is hope. The report highlights other places in the nation that have improved outcomes for children of color and low-income students. These examples indicate that closing achievement gaps is challenging, but possible.

Common themes across these success stories include:

Giving schools greater autonomy to lead by implementing locally relevant programs and attracting, developing, and retaining high-quality teachers.

Focusing on school quality, such as using data and teacher coaching to improve instruction.

Supporting students and families through individualized services."

2019-10-11 09:00

#### 10:00AM FRIDAY October 11, 2019, Call with MIKE MCFADDEN, Sr Advisor, Lazard Middle Market

Kashkari's second meeting/call with Mike McFadden Education policy No FRB employees 2019-10-11 10:00

## SUNDAY October 13, 2019. Neel Kashkari and Alan Page oped "Educational disparities still plague Minnesota students" appears in Minneapolis Star Tribune

No mention is made of the Page Amendment, or Minnesota state constitutional change.

"High performing schools across the nation that primarily serve low-income students tend to have a number of features in common: They start teaching children at an early age and focus on maximizing student learning time. They work to attract, develop and retain high-quality teachers. They use data and coaching to improve instruction. And policymakers give schools greater autonomy and remain focused on actual student achievement. We are not suggesting that Minnesota simply import a model from somewhere else, but these examples are proof that success is possible."

#### 7:00AM TUESDAY October 15, 2019, Host breakfast with local labor leaders at FRB Minneapolis

No agenda topics, but Denise Specht, President of Education Minnesota is one of 15 labor leaders in attendance.

Jim Bigham, CEO, SMARCA, Inc.

Barry Davies, Business Manager, International Association of Bridge, Structural, Ornamental & Reinforcing Iron Workers Kelly Gibbons, Executive Director, SEIU Local 284

Matt Fairbanks, Metro MN Business Officer, Sheet Metal Workers International

Association, Local 10

Chelsie Glaubitz Gabiou, President, Minneapolis Regional Labor Federation, AFL-CIO

Barb Lau, Executive Director, Association of Women Contractors

Bradley Lehto, Secretary Treasurer, AFL/CIO

Jessica Looman, Executive Director, MN Building & Construction Trades Council

Wade Luneberg, Political Director, Secretary/Treasurer, UNITE HERE, Local 17

Tom McCarthy, Business Manager, St. Paul Plumbers & Gasfitters Local 34

Harry Melander, President, MN Building and Construction Trades Council

Denise Specht, President, Education Minnesota

Sophie Thaden, Director of Communications, MN Mechanical Contractors

Association

David Ybarra, President, MN Pipe Trades Association

Tim Worke, CEO, A.G.C. of Minnesota

FRB: Amy Phenix and two other Page is not in attendance 2019-10-15 07:00

#### 2:30PM WEDNESDAY October 16, 2019, Third Meeting with Mike McFadden at FRB

Kashkari's Third Meeting with Mike McFadden at FRB Alan Page not in attendance Location: FBR Minneapolis No FRB employees 2019-10-16 14:30

## MONDAY, TUESDAY, and WEDNESDAY October 28th to October 30th 2029, Kashkari's is in Washington DC for Federal Reserve meetings

Kashkari is in Washington DC 2019-10-28

#### 8;15AM THURSDAY October 31, 2019, Meeting with Alan Page at State Transportation Building in St Paul

FRB, Alene Tchourumoff

Prior to 9:30 am meeting with Minnesota State Sen. Bobby Joe Champion at 9:30 am

2019-10-31 08:15

## 9:30AM THURSDAY October 31, 2019, Meeting with Alan Page and Sen. Bobby Joe Champion (DFL 59) at Minnesota Senate Office Building

With Alan Page. First record of Page and Kashkari meeting with a public Minnesota State official.

FRB: Arlene Tchourumoff

2019-10-31 09:30

2019-11-01 10:00

## 10:00AM FRIDAY November 1, 2019, Page and Kashkari Meeting with Governor Tim Walz; Lt Gov. Peggy Flanagan; Chris Schmitter, Chief of Staff at Office of the Governor

Governor Tom Walz Lt Governor Peggy Flanagan Alan Page is in attendance Topic: Education policy issues FRB; Arlene Tchourumoff

## 3:00PM FRIDAY November 1, 2019, Kashkari Meeting with MIKE CIRESI, MIKE McFADDEN and TIM PAWLENTY. Page NOT in attendance. Only three hours after Kashkari met with Governor Walz

Tim Pawlenty
Mike Ciresi
Mike McFadden
FRIDAY AFTERNOON NOVEMBER 1, 2019, a few hours after Page and Kashkari met with Governor Walz
Alan Page is NOT in attendance
Location: FBR in Minneapolis
No FRB employees
2019-11-01

## 1:00PM MONDAY November 4, 2019, Meeting with House Speaker Melissa Hortman, Majority Leader Ryan Winkler, and Alan Page at State Office Building

With Alan Page FRB Arlene Tchourumoff 2019-11-04 13:00

## 5:00PM MONDAY November 4, 2019, Meeting with House Rep. Cheryl Youakim, DFL Hopkins (D46) And ALAN PAGE at Munkabeans Cafe in Hopkins

MONDAY EVENING NOVEMBER 4, 2019 Alan Page was at meeting "Education policy" FRB, Jean Hinz 2019-11-04 17:00

## 8:30AM WEDNESDAY November 6, 2019, Attend an OIGI Community Advisory Board in morning, and two Economic Club of Minnesota events in the afternoon

OIGI topic "Education policy issues" seventeen (17) OIGI board members in attendance, and fourteen (14) FRB employees Economic Club Of Minnesota did not have a topic mentioned

Tawanna Black, Founder and CEO, Center for Economic Inclusion
Bruce Corrie, Associate Vice President & Professor of Economics, ConcordiaUniversity
Paul Fleissner, Deputy County Administrator, Olmsted County
Michael Goze, CEO, American Indian Community Development Corporation
Danielle Grant, President & CEO, AchieveMpls
Steve Grove, Commissioner, Minnesota Dept. of Employment & EconomicDevelopment
Shawntera Hardy, Head of Strategy & Co-Founder, Civic Eagle
Veena lyer, Executive Director, Immigrant Law Center of Minnesota
Ezell Jones. Managing Partner. Fifth Quarter Enterprise

Jane Leonard, President, Growth & Justice

Devinder Malhotra, Chancellor, Minnesota State Colleges & Universities Paul Mattessich, Executive Director, Wilder Research

Tim Marx, President & CEO, Catholic Charities

Gloria Perez, President & CEO, Women's Foundation of Minnesota

Sondra Samuels, President & CEO, Northside Achievement Zone

Tracey Scott, Interim Executive Director & CEO, Minneapolis Public HousingAuthority

Chanda Smith Baker, Senior Vice President, Minneapolis Foundation

Topic: Institute business; census efforts; education policy issues

Other Bank attendees: Alessandra Fogli, Michael Grover, Amy Phenix, Ela Rausch, Brad Santala, Libby Starling, Zach Swaziek,

Alene Tchourumoff, Scott Thomas-Forss, Tu-Uyen Tran, Jay Weiner, Abigail Wozniak, Mark Wright, Laurie Zabel

Location: FRB Minneapolis

2019-11-06 08:30

#### 1:00PM THURSDAY November 7, 2019 meeting with Sen Jeff Hayden

Meeting with Sen. Jeff Hayden, Minnesota Senate Topic: Education policy issues Other Bank attendee: Alene Tchourumoff Location: Minnesota Senate Building, St. Paul, MN Alan Page not in attendance

2019-11-07 13:00

## 1:00PM FRIDAY November 8, 2019 Meeting with Jeff Harmening, CEO, General Mills; and Justice Alan Page, Co-Founder, Page Education Foundation

Meeting with Jeff Harmening, CEO, General Mills; and Justice Alan Page, Co-Founder, Page Education Foundation Topic: Education policy issues

Location: General Mills HQ, Golden Valley, MN

No FBR employees

2019-11-08 13:00

#### November 15, 2019 to December 20, 2019 Meetings with Business Leaders regarding "Education Issues"

NOVEMBER 8, 2019 to DECEMBER 20, 2019

Twenty-one (21) meetings with topic "Education Issues"

Nov. 8, 2019. General Mills CEO, Jeff Harmening. With Alan Page

# Nov 15, 2019. Doug Loon, President Minnesota Chamber of Commerce, at FRB With Alan Page

Nov 18, 2019. Ben Fowler, CEO XCEL Energy, at XCEL HQ in Minneapolis. With Alan Page

# Nov 21, 2019. Minnesota Chamber of Commerce, Doug Loon moderates talk with Kashkari and Alan Page.

Nov 22, 2019. CEO Securitate, Chris Hilger at Securian HQ in St Paul. With Alan Page

Nov 22, 2019. US Bank officers at US Bank HQ in Minneapolis. With Alan Page

Nov 25, 2019. EcoLab CEO, Doug Baker at EcoLab HQ in St Paul. With With Alan Page

# Nov 26, 2019. Call with Charlie Weaver, President Minnesota Business Partnership. Alan Page not part of call

# Dec 2, 2019. Minnesota Chamber of Commerce meeting at FRB. With Alan Page

# Dec 2, 2019. Minnesota Business Partnership meeting at FRB. With Alan Page

# Dec 4, 2019. Meeting w Minnesota Business Partnership at the Minneapolis Club. With Alan Page

Dec. 4, 2019. Call w Michael Goze, Chief Executive Dir, American Indian Development Corporation, not with Page

# Dec. 5, 2019. Sandra Samuels, President CEO, Northside Achievement Zone without Alan Page

### Dec 5, 2019. MIKE CIRESI and MIKE MCFADDEN (does not seem that Alan Page was in attendance)

# Dec 6, 2019. Christopher Rey High School ceremony. Mike McFadden is (or was recently) on the board of Cristo Rey., and he is an active supporter.

Dec 12, 2019. Call, Doug Baker, CEO EcoLab (second contact in less than three weeks) Alan Page not part of call

# Dec 12, 2019. Meeting with Denise Specht, President of Education Minnesota, and other officers

at Education Minnesota office. With Alan Page in attendance

Dec 17, 2019. Moderate Town Hall featuring St Paul Mayor, Melvin Carter. Have lunch with Mayor Carter, topic "Education issues" Allan Page is not in attendance.

# Dec 19, 2019. Speaker at Minnesota Business Partnership meeting within Alan Page.

# Dec 19, 2019. Speaker at Northside Achievement Zone, with Alan Page.

Dec 20, 2019. Speak at Native Leaders Community Conversation with Alan Page.

2019-11-15

#### 8:30AM FRIDAY Nov 15, 2019. Doug Loon, President Minnesota Chamber of Commerce, at FRB With Alan Page

Meeting with Doug Loon, President, Minnesota Chamber of Commerce; and Justice Alan Page, Co-Founder, Page Education Foundation

Topic: Education policy issues

Other Bank attendees: Jean Hinz, Alene Tchourumoff

Location: FRB Minneapolis

Nov 21, 2019. Minnesota Chamber of Commerce, Doug Loon moderates talk with Kashkari and Alan Page 2019-11-15 08:30

## 8:30AM MONDAY November 18, 2019. Meeting with Ben Fowke, CEO, Xcel Energy; and Justice Alan Page, Co-Founder, Page Education Foundation

Meeting with Ben Fowke, CEO, Xcel Energy; and Justice Alan Page, Co-Founder, Page Education Foundation

Topic: Education policy issues

Location: Xcel Energy HQ, Minneapolis, MN

2019-11-18 08:30

## 9:00AM THURSDAY November 21, 2019 Speak at the Minnesota Chamber of Commerce Economic Summit with Justice Alan Page

Speak at the Minnesota Chamber of Commerce Economic Summit with Justice Alan Page, Co-Founder, Page Education Foundation

Moderated by Doug Loon, President, Minnesota Chamber of Commerce

Topic: Regional economy, education policy

Other Bank attendees; Jean Hinz, Chris Long, Alene Tchourumoff Location: Radisson Blu, Bloomington, MN

2019-11-21 09:00

#### 11:45AM THURSDAY November 21, 2019, Lunch with Former Minnesota Governor Mark Dayton and Alan Page

Lunch with Governor Mark Dayton; Former Governor, State of Minnesota; and Justice Alan Page, Co-Founder, Page Education Foundation

Topic: Education policy issues

Other Bank attendee: Alene Tchourumoff

Location: FRB Minneapolis

2019-11-21 11:45

## November 22, 2019 to December 19, 2019 Meetings with Minnesota House & Senate Politicians regarding "Education Issues"

NOVEMBER 7, 2019 to DECEMBER 19, 2019

Ten (10) Meetings with topic "Education Issues"

Nov 7, 2019. Sen Jeff Hayden, DFL (62). Hayden lost 2020 election to Omar Fetah. Alan Page was not in attendance.

Nov 22, 2019. Sen Carla Nelson, R (26) and Greg Marcus, at Senate Bldg HQ. With Alan Page

Nov 25, 2019. Rep Rena Moran, DFL (65A). Rep Moran, authored/sponsored the Page Amendment in January 2020. Alan Page was in attendance.

Nov 25, 2019. Sen. Julie Rosen, R (23). Alan Page was in attendance.

Nov 25, 2019. Sen Majority Leader Paul Gazelka, R (09) With Alan Page

Nov 25, 2019. Rep Dave Pinto, DFL (64B) With Alan Page

Nov 26, 2019. Rep Jim Davnie, DFL (63A) and Sarah Burt, Committee Administrator, DFL Caucus. Alan Page not in attendance. # Nov 26, 2019. Rep Carlos Mariani, DFL (65B) Alan Page was not in attendance. Mariani sponsored both Page Amendments Dec 17, 2019. Rep Kristen Robbins, DFL (34A), Lee McGrath, Institute for Justice, Minnesota Office, managing attorney, Roberta Walburn, counsel Ciresi & Conlin, with Alan Page.

Dec 18, 2019. Rep Jay Xiong, DFL (67B) With Alan Page. Rep Xiong was a sponsor of both Page Amendments (2020 &2021) Dec 19, 2019. House Minority Leader, Rep Kurt Daudt,R (31A), and Jody Withers. With Alan Page

2019-11-22

#### 9:00AM FRIDAY November 22, 2019. Meeting with Sen. Carla Nelson, Minnesota Senate; Justice Alan Page

Meeting with Sen. Carla Nelson, Minnesota Senate; Justice Alan Page, Co-Founder, Page Education Foundation; and Greg Marcus, Committee Administrator, E-12 Finance & Policy, Minnesota Senate

Topic: Education policy Issues Other Bank attendee: Jean Hinz

Location: Minnesota Senate Building, St. Paul, MN

2019-11-22 09:00

#### 10:00AM FRIDAY November 22, 2019. Meeting with Chris Hilger, CEO, Securian; and Justice Alan Page

Meeting with Chris Hilger, CEO, Securian; and Justice Alan Page, Co-Founder, Page Education Foundation

Topic: Education policy Issues Location: Securian HQ, St. Paul, MN

2019-11-22 10:00

#### 4:15PM FRIDAY November 22, 2019. Meeting with representatives from US Bank; and Justice Alan Page

Meeting with representatives from US Bank; and Justice Alan Page, Co- Founder, Page Education Foundation Andrew Cecere, CEO, US Bank CEO

Kate Quinn, Vice Chairman & Chief Administrative Officer, US Bank

Reba Dominski, EVP, Chief Social Responsibility Officer, US Bank

Greg Cunningham, SVP, Chief Diversity Officer, US Bank

Topic: Education policy issues

Location. US Bank HQ, Minneapolis, MN

2019-11-22 16:15

## 11:00AM MONDAY November 25, 2019. Meeting with Rep. Rena Moran, Minnesota House of Representatives; Justice Alan Page

Meeting with Rep. Rena Moran, Minnesota House of Representatives; Justice Alan Page, Co-Founder, Page

Education Foundation

Topic: Education policy issues

Other Bank attendee: Alene Tchourumoff Location: State Office Building, St. Paul, MN

Rep Moran was original author and sponsor of House Page Amendment in 2020

2019-11-25 11:00

#### 12:01PM MONDAY November 25, 2019. Meeting with Sen. Julie Rosen, Minnesota Senate; Justice Alan Page

Meeting with Sen. Julie Rosen, Minnesota Senate; Justice Alan Page, Co-Founder, Page Education Foundation

Topic: Education policy issue Other Bank attendee: Jean Hinz

Location: Minnesota Senate Building, St. Paul, MN

2019-11-25 12:03

## 12:30PM MONDAY November 25, 2019. Meeting with Majority Leader Paul Gazelka, Minnesota Senate; Justice Alan Page

Meeting with Majority Leader Paul Gazelka, Minnesota Senate; Justice Alan Page, Co-Founder, Page Education Foundation

Topic: Education policy issues

Other Bank attendee: Alene Tchourumoff

Location: Minnesota Senate Building, St. Paul, MN

2019-11-25 12:30

## 1:00PM MONDAY November 25, 2019. Meeting with Minority Leader Tom Bakk, Minnesota Senate; Justice Alan Page

Meeting with Minority Leader Tom Bakk, Minnesota Senate; Justice Alan Page, Co-Founder, Page Education Foundation

Topic: Education policy issues

Other Bank attendee: Alene Tchourumoff

Location: Minnesota Senate Building, St. Paul, MN

2019-11-25 13:00

## 2:00PM MONDAY November 25, 2019. Meeting with Rep. Dave Pinto, Minnesota House of Representatives; Justice Alan Page

Meeting with Rep. Dave Pinto, Minnesota House of Representatives; Justice Alan Page, Co-Founder, Page Education Foundation

Topic: Education policy issues

Other Bank attendees: Alene Tchourumoff Location: State Office Building, St. Paul, MN

2019-11-25 14:00

#### 3:00PM Monday November 25, 2019. Meeting with Doug Baker, CEO, Ecolab; and Justice Alan Page

Meeting with Doug Baker, CEO, Ecolab; and Justice Alan Page, Co-Founder, Page Education Foundation

Topic: Education policy issues Location: Ecolab, St. Paul, MN

2019-11-25 15:00

## 9:00AM TUESDAY November 26, 2019. Call with Charlie Weaver, President Minnesota Business Partnership. Alan Page not part of call

Call with Charlie Weaver, President, Minnesota Business Partnership

Topic: Education policy issue

No FBR employees Alan Page not on call 2019-11-26 09:00

## 2:30PM TUESDAY November 26, 2019. Meeting with Rep. Jim Davnie, Minnesota House of Representatives; and Sarah Burt, Committee Administrator, DFL Caucus, Minnesota House of Representatives.

Meeting with Rep. Jim Davnie, Minnesota House of Representatives; and Sarah Burt, Committee Administrator, DFL Caucus, Minnesota House of Representatives

Topic: Education policy issues

Other Bank attendee: Beth Commers Location: State Office Building, St. Paul, MN

Alan Page not in attendance

2019-11-26 14:30

## 3:30PM TUESDAY November 26, 2019. Rep Carlos Mariani, DFL (65B) Alan Page was not in attendance. Mariani sponsored all Page Amendments

Meeting with Rep. Carlos Mariani, Minnesota House of Representatives

Topic: Education policy issues

Other Bank attendees: Beth Commers, Jean Hinz

Location: Minnesota Education Equity Partnership, Wright Building, St. Paul, MN

Alan Page not in attendance

2019-11-26 15:30

## DECEMBER 2019, SEVENTEEN (17) EDUCATION POLICY MEETINGS (See also, November 8, 2019 to December 20, 2019 above)

Sondra Samuels, two (2) meetings Charlie Weaver, two (2) meetings Roberta Walburn, Ciresi & Conlin Mike Ciresi Mike McFadden, two (2) meetings Melvin Carter Denise Specht 2019-12

## 9:00AM MONDAY Dec 2, 2019. Minnesota Chamber of Commerce meeting at FRB. With Alan Page # Dec 2, 2019. Minnesota Business Partnership meeting at FRB. With Alan Page

Meeting with members of the Minnesota Chamber of Commerce and the Minnesota Business Partnership with Justice Alan

Page, Co-Founder, Page Education Foundation

Topic: Education policy issues Other Bank attendees: Jean Hinz Location: FRB Minneapolis

2019-12-02 09:00

## 10:00AM WEDNESDAY December 4, 2019. Meeting with Minnesota Business Partnership Education Committee and Justice Alan Page

Meeting with Minnesota Business Partnership Education Committee and Justice Alan Page, Co-Founder, Page Education Foundation

Archie Black, President & CEO, SPS Commerce

J.D. Burton, Chief Government Relations Officer, University of Minnesota

Jonathan Blake, Communications Director, Minnesota Business Partnership Jeff Cotton, Office Managing Partner, Deloitte Chad Dunkely, CEO, New Horizon Academy

Joan Gabel, President, University of Minnesota

Jill Larson, Deputy Executive Director & Fiscal Policy Director, Minnesota Business Partnership

Bev Lohs, Vice President, Human Resources, IWCO Direct

Laurie Nordquist, CEO, Wells Fargo Bank, N.A.

Lauryn Schothorst, Director, Workplace Management & Workforce Development

Policy, Minnesota Chamber of Commerce

Amy Walstien, Education Policy & Workforce Development Director, Minnesota

Business Partnership

Topic: Education policy issues

Other Bank attendees: Jean Hinz, Alene Tchourumoff Location: Minneapolis Club, Minneapolis, MN

2019-12-04 10:00

#### 9:30AM THURSDAY December 5, 2019. MIKE CIRESI and MIKE MCFADDEN (Alan Page was not in attendance)

Jonathan Blake, Communications Director, Minnesota Business Partnership Jeff Cotton, Office Managing Partner, Deloitte Chad Dunkely, CEO, New Horizon Academy

Joan Gabel, President, University of Minnesota

Jill Larson, Deputy Executive Director & Fiscal Policy Director, Minnesota Business Partnership

Bev Lohs, Vice President, Human Resources, IWCO Direct

Laurie Nordquist, CEO, Wells Fargo Bank, N.A.

Lauryn Schothorst, Director, Workplace Management & Workforce Development

Policy, Minnesota Chamber of Commerce

Amy Walstien, Education Policy & Workforce Development Director, Minnesota

Business Partnership

Topic: Education policy issues

Other Bank attendees: Jean Hinz, Alene Tchourumoff Location: Minneapolis Club, Minneapolis, MN

No Alan Page

2019-12-05 09:30

## 1:00PM THURSDAY December 5, 2019. Call with Sandra Samuels, President CEO, Northside Achievement Zone without Alan Page

Call with Sondra Samuels, President & CEO, Northside Achievement Zone

Topic: Education policy issues

Alan was not on call 2019-12-05 13:00

# 1:30PM THURSDAY December 5, 2019. Meeting with Erin Bailey, Executive Director, Governor's Children's Cabinet, State of Minnesota; Aara Johnson, Policy Advisor, Office of the Governor, State of Minnesota, Hue Nguyen, Deputy Chief of Staff for Policy and Legislative Affairs, Office of the Governor, State of Minnesota; and Justice Alan Page

Meeting with Erin Bailey, Executive Director, Governor's Children's Cabinet, State of Minnesota; Aara Johnson, Policy Advisor, Office of the Governor, State of Minnesota, Hue Nguyen, Deputy Chief of Staff for Policy and Legislative Affairs, Office of the Governor, State of Minnesota; and Justice Alan Page, Co-Founder, Page Education Foundation

Topic: Education policy issues

Other Bank attendee: Beth Commers, Location: State Capitol Building, St. Paul, MN

2019-12-05 13:30

## 8:00AM FRIDAY December 6, 2019. Christopher Rey High School ceremony. Mike McFadden is (or was recently) on the board of Cristo Rey., and he is an active supporter.

Attend Cristo Rey High School college acceptance ceremony Location: Cristo Rey High School, Minneapolis, MN Alan Page not in attendance 2019-12-06 08:00

#### 10:00AM THURSDAY December 12, 2019. Call with Doug Baker, CEO, Ecolab

Call with Doug Baker, CEO, Ecolab Topic: Education policy issues 2019-12-12 10:00

## 2:00 - 3:00PM THURSDAY December 12, 2019. Meeting with Denise Specht, President of Education Minnesota, and other officers at Education Minnesota office. With Alan Page in attendance

2:00 - 3:00 pm

2:00 – 3:00 pm

Meeting with Denise Specht, President, Education Minnesota;
Sara Gjerdrum, Executive Director, Education Minnesota;
David Aron, General Counsel, Education Minnesota; and
Justice Alan Page, Co-Founder, Page Education Foundation
Other Bank attendee: Alene Tchourumoff
Location: Education Minnesota, St. Paul, MN
2019–12-12 14:00

## 11:00AM TUESDAY December 17, 2019. Moderate Town Hall featuring St Paul Mayor, Melvin Carter. Have lunch with Mayor Carter. Alan Page is not in attendance.

Moderate employee town hall conversation featuring St. Paul Mayor Melvin Carter Topic: Leadership; diversity and inclusion; education; housing Location: FRB Minneapolis Alan Page not in attendance 2019-12-17 11:30

#### 12:01PM TUESDAY December 17, 2019. Lunch with St. Paul Mayor Melvin Carter

Lunch with St. Paul Mayor Melvin Carter; John McCarthy, Interim Finance Director, Office of the Mayor of St. Paul; and Mong Lee, Chief Security Officer, Office of the Mayor of St. Paul

Topic: Education amendment

Other Bank attendees: Beth Commers, Jean Hinz Location: FRB Minneapolis

Alan Page is not in attendance

2019-12-17 12:00

## 2:00PM TUESDAY December 17, 2019. Rep Kristen Robbins, DFL (34A), Lee McGrath, Institute for Justice, Minnesota Office, managing attorney, Roberta Walburn, counsel Ciresi & Conlin, with Alan Page.

Meeting with local policy and education leaders and Justice Alan Page, Co-Founder, Page Education Foundation Lee McGrath, Managing Attorney, Institute for Justice, Minnesota Office Rep. Kristin Robbins, Minnesota House of Representatives

Roberta Walburn, Of Counsel, Ciresi Conlin LLP

Topic: Education policy issues

Other Bank attendees: Niel Willardson Location: FRB Minneapolis

## 3:45PM WEDNESDAY December 18, 2021. Meeting with Rep. Jay Xiong, Minnesota House of Representatives; and Justice Alan Page

Meeting with Rep. Jay Xiong, Minnesota House of Representatives; and Justice Alan Page, Co-Founder, Page

Education Foundation

Topic: Education policy issues

Other Bank attendees: Beth Commers Location: State Office Building, St. Paul, MN

2019-12-18 15:45

#### 7:30AM THURSDAY December 19, 2019. Speaker at Minnesota Business Partnership meeting within Alan Page.

Speak at Minnesota Business Partnership board meeting with Justice Alan Page, Co-Founder, Page Education Foundation

Topic: Education policy issues

Other Bank attendee: Jean Hinz

Location: Minneapolis Club, Minneapolis, MN FRB Minneapolis Executive Committee conference

2019-12-19 07:30

## 1:30PM THURSDAY December 19, 2019. Meeting with Minority Leader Kurt Daudt, Minnesota House of Representatives; Jody Withers, Education Researcher, Minnesota House of Representatives; and Justice Alan Page

Meeting with Minority Leader Kurt Daudt, Minnesota House of Representatives; Jody Withers, Education Researcher, Minnesota House of Representatives; and Justice Alan Page, Co-Founder, Page Education Foundation

Topic: Education policy issues

Other Bank attendee: Jean Hinz

Location: State Office Building, St. Paul, MN

2019-12-19 13:30

#### 5:00PM THURSDAY December 19, 2019. Speaker at Northside Achievement Zone, with Alan Page.

Speak at Northside Achievement Zone Community Conversation with Justice Alan Page, Co-Founder, Page

**Education Foundation** 

Topic: Education policy issues

Other Bank attendees: Beth Commers, Rob Grunewald, Jean Hinz, Anusha Nath, Tara Stone

Location: Northside Achievement Zone, Minneapolis, MN

2019-12-19 17:00

#### 1:30PM FRIDAY December 20, 2019. Speak at Native Leaders Community Conversation with Justice Alan Page

Speak at Native Leaders Community Conversation with Justice Alan Page, Co-Founder, Page Education Foundation, hosted by the Native American Community Development Institute

Topic: Education policy issues

Other Bank attendees: Jim Colombe, Beth Commers, Donna Feir, Jean Hinz, Rob Grunewald, Anusha Nath, Alene Tchourumoff

Location: All My Relations Gallery, Minneapolis, MN

2019-12-20 13:30

#### 2020

# JANUARY 2020, FORTY-THREE (43) EDUCATION POLICY MEETINGS

Tim Pawlenty
Jeb Bush
Nekima Levy-Pounds
Mike McFadden
Keith Ellison: Three (3) meetings
Ben Austin
Rep. Ron Kresha
2020-01

January 3, 2020. Call with Tim Pawlenty, former
 Governor, State of Minnesota Topic: Education policy issues

Tim Pawlenty 2020-01-03 09:00

January 3, 2020, Meeting with Reverend Jerry McAfee, New Salem Baptist Church; and Justice Alan Page

Bank staff: Beth Commers Location: FRB Minneapolis

2020-01-03 10:30

January 3, 2020. Luncheon with Minnesota's tribal leaders, with Justice Alan Page, Co-Founder, Page Education Foundation

Tamin, Education nation issues

Topic: Education policy issues
Bank staff: Jim Colombe, Beth Commers, Donna Feir,
Jacqueline Gausvik, Michael Grover, Alene Tchourumoff
2020-01-03 11:30

# January 3, 2020. Meeting with Justice Alan Page, Co-Founder, Page

2020-01-03 13:00

## Friday, January 3, 2020. Call with Sen. Carla Nelson, Minnesota Senate Topic: Education policy

Alan Page had a 2:00 meeting at Kashkari's FRB office just before Kashkari's call to Sen Carla Nelson. Alan Page may have been on th call also, although the record doesn't mention Page

2020-01-03 14:30

# Monday January 6, 2020. Meeting with local education leaders; and Justice Alan Page

Dorothy Bridges, Board Member, U.S. Bancorp; former FRB Minneapolis Director; and former FRB Minneapolis SVP for Community Development

Carlton Jenkins, Superintendent, Robbinsdale Public Schools

Bernadeia Johnson, Faculty Member, Minnesota State University, Mankato Kevin Lindsey, President & CEO, Minnesota Humanities Center

Cornell Moore, Of Counsel, Dorsey & Whitney

Topic: Education policy issues

Bank staff: Beth Commers, Alene Tchourumoff

Location: FRB

2020-01-06 09:00

# January 6, 2020. FIVE MINUTE MEETING with representatives from Education Minnesota; and Justice Alan Page

David Aron, General Counsel, Education Minnesota Sara Gjerdrum, Executive Director, Education Minnesota Brandon Rettke, Director, Public Affairs, Education Minnesota

Topic: Education policy issues

Bank staff: Beth Commers, Alene Tchourumoff

Location: FRB

2020-01-06 15:00

January 7, 2020. Interview with Elizabeth Shockman, Minnesota Public Radio; and Justice Alan Page, Co-Founder, Page Education Foundation Topic: Education policy issues, education Bank staff: Amy Phenix Location: FRB

2020-01-07 12:05

# 1PM Tuesday January 7, 2020. MEETING WITH MIKE MCFADDEN, Pat Ryan, Chairman of the Board, Ryan Companies; and Phil Soran, Director, Piper Sandler

Alan Page was NOT in attendance
PHIL SORAN is also a board member of Great MN
Schools, and he was a board member of Minnesota
Comback. His wife, Margie Soran, is Chair of the
Minneapolis Foundation. Margie was also once a board
member of Minnesota Comeback and Great MN
Schools.

No FBR employees attended this meeting

Topic: Education policy issues

2PM TUESDAY January 7, 2020. Meeting with Houston White, Owner, Houston White Menswear; MIKE MCFADDEN, Senior Advisor, Lazard Middle Market; and Justice Alan Page, Co-Founder, Page Education Foundation Topic: Educati

First recorded meeting with Mike McFadden and Alan Page in attendance together.

Topic: Education Policy

No FBR employees in attendance

2020-01-07 14:00

# 2:45PM Tuesday January 7, 2020. Interview with Mary Lynn Smith, Star Tribune

Topic: Education policy issues

Bank staff: Amy Phenix Location: FRB Minneapolis

2020-01-07 14:45

# 9:00AM Wednesday January 8, 2020. Meeting with Dave MacLennan, CEO, Cargill; and Justice Alan Page

Topic: Education policy issues Location: Cargill HQ, Wayzata

2020-01-08 09:00

10:30AM WEDNESDAY January 8, 2020. Meeting with Scott Wine, CEO, Polaris; and Justice Alan

### Page

Topic: Education policy issues

Location: Good Day Café, Golden Valley, MN

2020-01-08 10:30

## 1:00PM WEDNESDAY January 8, 2020. Press conference on the "Equal Right to a Quality Public Education Amendment" with Justice Alan Page

Beth Hawkins, Writer, The74million Bill Hudson, TV Journalist, WCCO-TV Sloane Martin, News Reporter, WCCO-Radio Jessica Miles, News Anchor/Reporter, KSTP-TV Tony Peterson, Photographer, WCCO-TV Bank staff: Meredith Lee, Chris Long, Amy Phenix, Paul

Wallace, Jay Weiner

Location: FRB Minneapolis

2020-01-08 13:00

## 2:30PM WEDNESDAY January 8, 2020. Media conference call on the "Equal Right to a Quality Public Education Amendment" with Justice Alan Page

Erik Newland, Key Suburbs Reporter, St. Cloud Times Mel Reeves, Community Editor, Minneapolis Spokesman-Recorder Howard Thompson, Journalist, Fox 9 News Josh Verges, Education Reporter, Pioneer Press, Adelle Whitefoot, Education Reporter, Duluth **News Tribune** 

Bank staff: Amy Phenix, Jay Weiner

2020-01-08 14:30

4:00PM WEDNESDAY January 8, 2020, Phone

interview with Mary Lynn Smith, Star Tribune Topic: Education policy issues Bank staff: Amy Phenix

2020-01-08 16:00

11:00AM FRIDAY January 10, 2020. Interview with Ann Saphir, Reuters Topic: Monetary policy; education policy Bank staff: Amy Phenix Location: FRB

Interview with Ann Saphir, Reuters

Topic: Monetary policy; education policy

Bank staff: Amy Phenix Location: FRB Minneapolis

2020-01-10 11:00

## 2:15PM FRIDAY January 10, 2020. Meeting with Minnesota Attorney General Keith Ellison; and Justice Alan Page

Donna Cassutt, Chief of Staff, Office of the Minnesota Attorney General; and John Stiles, Deputy Chief of Staff, Office of the Attorney General of Minnesota

Topic: Education policy issues

Bank staff: Beth Commers, Jean Hinz, Alene

Tchourumoff Location: FRB

2020-01-10 14:15

# 4:00PM FRIDAY January 10, 2020. Call with Ben Austin, Executive Director, Kids Coalition Topic: Education policy issue

Ben Austin, Kids Coalition, California, was a speaker, along with Ben Whitney of Great MN Schools, at the

Minneapolis Fed's conference on Education in October 2018.

Ben Austin, who first crossed paths with Kashkari during the 2014 California governor's campaign, has played a recurring role in the Page Amendment campaign. In January 2022, he appeared in an online discussion with Page regarding the national efforts at making quality of education a civil right through state constitutions.

Topic: Education policy

2020-01-10 16:00

# 11:15AM MONDAY January 13, 2020. Meeting with Rep. Ron Kresha, Minnesota House of Representatives; and Justice Alan Page

Rep Ron Kresha

Topic: Education policy issues

Bank staff: Jean Hinz Location: FRB Minneap

2020-01-13 11:15

11:45AM MONDAY January 13, 2020. Meeting with Rep. Aisha Gomez, Minnesota House of Representatives; and Justice Alan Page, Co-Founder, Page Education Foundation Topic: Education policy issues Bank staff: Jean Hinz Location: FRB

Alan Page, Co-Founder, Page Education Foundation

Topic: Education policy issues

Bank staff: Jean Hinz

Location: FRB Minneapolis

2020-01-13 11:45

1:00PM MONDAY January 13, 2020. Participate in "Children First: A Community Conversation on Educating All Children" conference and reception, hosted by the Federal Reserve Bank of Minneapolis Topic: Education policy issues Location: FRB

No mention of Alan Page

Topic: Education policy issues Location: FRB Minneapolis

2020-01-13 13:00

7:00AM TUESDAY January 14, 2020. Call with Jeb Bush, former Governor, State of Florida; and Founder, President, and Chairman, Foundation for Excellence in Education Topic: Education policy issues

Chairman, Foundation for Excellence in Education Topic: Education policy issues 2020-01-14 07:00

## 9:30AM TUESDAY January 14, 2020. Speak at Tribal Nations Education Committee meeting with Justice Alan Page

Topic: Education policy issues

Bank staff: Beth Commers, Donna Feir, Alene

**Tchourumoff** 

Location: Shakopee, Mdewakanton Sioux Community,

Prior Lake, MN

2020-01-14 09:30

2:05PM TUESDAY January 14, 2020. Phone interview with Chad Hartman, WCCO

Topic: Education policy issues

Bank staff: Jay Weiner

2020-01-14 14:05

# 2:30PM WEDNESDAY January 15, 2020. Meeting with Star Tribune editorial board; and Justice Alan Page

Scott Gillespie, Editorial Page Editor & Vice President Denise Johnson, Editorial Writer Patricia Lopez, Editorial Writer D.J. Tice, Commentary Editor & Opinion Columnist

Topic: Education policy issues

Bank staff: Amy Phenix

Location: FRB 2020-01-15 14:30

## 4:30PM WEDNESDAY January 15. Call with Doug Baker, Chairman & CEO, Ecolab Topic: Education policy issues

Page not on call No FBR employees on call 2020-01-15 16:30

# 11:30AM THURSDAY January 16, 2020. FRB Minneapolis Board of Directors luncheon with Justice Alan Page

Location: FBR 2020-01-16 11:30

12:30PM THURSDAY January 16, 2020.

Moderate employee town hall featuring Justice

### Alan Page

Location: FBR

2020-01-16 12:30

# 7:00PM FRIDAY January 17, 2020. Interview with Justice Alan Page on TPT Almanac, hosted by Eric Eskola and Cathy Wurzer

Topic: Education policy issues.

Bank staff: Amy Phenix

Location: TPT Studio, St. Paul, MN

2020-01-17 19:00

# 1:00PM TUESDAY January 21, 2020. Meeting with Leslie Redmond, President, Minneapolis NAACP; Angela Meyers, Vice President, Minneapolis NAACP; and Justice Alan Page

Leslie Redmond, President, Minneapolis NAACP; Angela Meyers, Vice President, Minneapolis NAACP

Topic: Education policy issues

Bank staff: Beth Commers, Alene Tchourumoff

Location: FBR Minneapolis

2020-01-21 13:00

# 2:15PM TUESDAY January 21, 2020. Meeting with Nekima Levy-Pounds, Owner & Founder, Black Pearl LLC; and Justice Alan Page,

Topic: Education policy issues

Bank staff: Beth Commers, Alene Tchourumoff

Location: FRB Minneapolis

2020-01-21 14:15

# 3:00PM TUESDAY January 21, 2020. Call with Dave Frauenshuh, CEO & Founder, Frauenshuh, Inc. Topic: Education policy issues

Dave Frauenshus is a member with Kashkari in the Ecomomic Club of Minnesota, and a large contributor to the Republican Party locally and nationally

Topic: Education policy

No FBR employees

2020-01-21 15:00

# 8:30AM WEDNESDAY January 22, 2020. Meeting with the People of Color and Indigenous Caucus, Minnesota House of Representatives and Minnesota Senate; and Justice Alan Page

Rep. Aisha Gomez

Rep. Hodan Hassan

Rep. Kaohly Her

Rep. Mary Kunesh-Podein

Rep. Fue Lee

Rep. Alice Mann

Rep. Rena Moran

Rep. Mohamud Noor

Rep. Ruth Richardson

Rep. Samantha Vang

Rep. Jay Xiong

Sen. Melisa Franzen

Sen. Foung Hawj

Topic: Education policy issues.

Bank staff: Jean Hinz, Alene Tchourumoff Location: State Office Building, St. Paul, MN

2020-01-22 08:30

10:00 WEDNESDAY January 22, 2020. Meeting with Sen. Jeff Howe. Minnesota Senate: and

### Justice Alan Page

Topic: Education policy issues Bank staff: Beth Commers

Location: Minnesota Senate Building, St. Paul, MN

2020-01-22 10:00

11:30AM WEDNESDAY January 22, 2020. Call with Minnesota Attorney General Keith Ellison Topic: Education policy issues

Topic: Education policy

No FBR employees on the call

2020-01-22 11:30

9:00AM THURSDAY January 23, 2020. Call with Bill Spriggs, Professor of Economics, Howard University; and Chief Economist, AFL-CIO Topic: Education policy issues

2020-01-23 09:00

9:30ANM THURSDAY January 23, 2020. Call with Mayor Emily Larson, City of Duluth Topic: Education policy

2020-01-23 09:30

11:30AM THURSDAY January 23, 2020, Speak at Stair Step Foundation luncheon with Justice Alan Page, and Minnesota Attorney General Keith Ellison

Keith Ellison

Topic: Education policy issues

Bank staff: Beth Commers

Location: New Hope Baptist Church, St. Paul, MN

2020-01-23 11:30

# 3:00PM THURSDAY January 23, 2020, Speak to group of local education leaders hosted by Educators for Excellence with Justice Alan Page

Topic: Education policy issues

Bank staff: Beth Commers, Anusha Nath

Location: Educators for Excellence, St. Paul, MN

2020-01-23 15:00

# 11:30AM FRIDAY January 24, 2020, Call with Rep. Rena Moran, Minnesota House of Representatives Topic: Education policy issues

Rep Rena Moran was the original House author of the Page Amendment

Topic: Education policy issues

No FBR employees on call

2020-01-24 11:30

## 11:45AM FRIDAY January 24, 2020, Meeting with Sen. Paul Anderson, Minnesota Senate; and Justice Alan Page

Topic: Education policy issues

Bank staff: Jean Hinz

Location: FRB

2020-01-24 11:45

10:45AM THURSDAY January 30, 2020, Meeting with Sen. Carla Nelson, Minnesota Senate; and

## Greg Marcus, Committee Administrator, E-12 Policy & Finance, Minnesota Senate

Topic: Education policy issues

Location: Minnesota Senate Building, St. Paul, MN

2020-01-30 10:45

### **Exhibit D**

#### 2020 FEBRUARY 2020, THIRTY-THREE (33) EDUCATION POLICY MEETINGS

Rashad Turner, Minnesota Parent Union Amy Walstien, Minnesota Business Partnership Lockridge, Grinsal Law Firm, Seven (7) meetings 2020-02

February 3, 2020, Meeting with Jim Lawrence, Non-Executive Chairman, Lake Harriet Development, LLC 2020-02-03 08:37

## February 4, 2020, Speak to Cruz-Guzman mediation group with Justice Alan Page, Co-Founder, Page Education Foundation Topipolicy issues Bank staff: Stephanie Chandler Location: Lathrop GPM, Minneap

Speak to Cruz-Guzman mediation group with Justice Alan Page, Co-Founder, Page Education Foundation

Topic: Education policy issues Bank staff: Stephanie Chandler Location: Lathrop GPM, Minneap

2020-02-04 16:00

#### February 5, 2020, Eleven meetings at the Minnesota State Capital

2020-02-05

#### February 6, 2020, Meeting with representatives from local education associations; and Justice Alan Page

David Adney, Executive Director, Minnesota Association of Secondary School Principals

Gary Amoroso, Executive Director, Minnesota Association of School Administrators

Lance Bagstad, Board Chair, Minnesota Rural Education Association

Scott Croonquist, Executive Director, Association of Metropolitan School Districts

Andrea Cuene, Board Chair, Wayzata School Board

Deb Griffiths, Director of Communications & Community Outreach, Schools for Equity in Education

Abraham Darius Husain, Board Chair, Minnesota Association of Charter Schools

Deb Henton, Superintendent, North Branch School District

David Law, Superintendent, Anoka Hennepin School District; President, Minnesota Association of School Administrators Jon Millerhagen, Executive Director, Minnesota Elementary School Principals' Association

Fred Nolan, Executive Director, Minnesota Rural Education Association Eugene Piccolo, Executive Director, Minnesota Association of Charter Schools

Kirk Schneidawind, Executive Director, Minnesota School Boards Association

Cathy Thom, Treasurer, Waconia School Board

Sam Walseth, Vice President, Capitol Hill Associates; representing Minnesota Rural Education Association

2020-02-06 14:00

#### February 6, 2020, Meeting with representatives from Minnesota school boards

Helen Bassett, Board Vice Chair, Robbinsdale Area Schools
Kim Ellison, Board Chair, Minneapolis Public Schools
Zuki Ellis, Board Member, St. Paul Public Schools
John Gonzalez, Board Member, Bemidji Area Schools
Carlton Jenkins, Superintendent, Robbinsdale Area Schools
Nelly Korman, Board Chair, Bloomington Public Schools
Richard McGregory, Executive Director of Strategic Communications and Achievement Accountability, Robbinsdale Area Schools
Marny Xiong, Board Chair, St. Paul Public Schools
2020-02-06 16:00

## February 7, 2020, Meeting with Rep. Fue Lee, Minnesota House of Representatives; and Justice Alan Page 2020-02-07

#### February 12, 2020, Meeting with Sen. Eric Pratt, Minnesota Senate; Justice Alan Page

Amy Walstien, Education Policy & Workforce Development Director, Minnesota Business Partnership Topic: Education policy Issues
Bank staff: Jean Hinz
2020-02-12 15:00

February 12 2020 Meeting with Sen Pager Chamberlain Minneenta Senate: and Justice Alan Dage

#### replicative 12, 2020, Intesting with Self. Roger Chamberland, Millinesota Selfate, and Sustice Mail Page,

Judith Donovan, Legislative Assistant, Taxes Committee, Minnesota Senate Rashad Turner, Executive Director, Minnesota Parent Union

Amy Walstien, Education Policy and Workforce Development Director, Minnesota

Business Partnership

Topic: Education policy issues

Bank staff: Jean Hinz 2020-02-12 16:00

#### February 12, 2020, Interview with Blois Olson, "Beers with Blois" podcast; with Justice Alan Page,

Amy Phenix, at Bad either Brewery

2020-02-12 17:07

## February 12, 2020, Speak at dinner event with University of St. Thomas Board of Directors with Justice Alan Page

2020-02-12 18:05

#### February 13, 2020, Meeting with community leaders and Justice Alan Page,

Nate Eklund, Senior Education Fellow, Citizens League

Jaylani Hussein, Executive Director, Council on American-Islamic Relations Pahoua Hoffman, Executive Director, Citizens League

Steve Hunegs, Executive Director, Jewish Community Relations Foundation of

Minnesota & the Dakotas

Bo Thao Urabe, Executive & Network Director, Coalition of Asian American

Leaders, Minnesota

2020-02-13 09:10

## February 13, 2020, Meeting with Speaker Melissa Hortman, Minnesota House of Representatives; and Justice Alan Page,

Paul Cummings, Executive Assistant to the Majority Leader, Minnesota House of Representatives Brynn Hausz, Legislative Director to the Speaker, Minnesota House of Representatives Majority Leader Ryan Winkler, Minnesota House of Representatives 2020-02-13 11:00

## February 13, 2020, Interview with Sylvia Bartley, "Black Leadership Redefined" podcast; and Justice Alan Page 2020-02-13 17:30

#### February 14, 2020, Meeting with community leaders; and Justice Alan Page

Jason Adkins, Executive Director, Minnesota Catholic Conference

Fred Hinz, Policy Advocate, Lutheran Church Missouri Synod, Southern District Carl Nelson, Executive Director, Transform MN 2020-02-14 10:45

#### February 14, 2020, Conference call with Sen. Karin Housley, Minnesota Senate; and Justice Alan Page,

2020-02-14 12:10

#### February 14, 2020, Meeting with representatives from ECM Publishers and Justice Alan Page

Keith Anderson, Director of News, ECM/Adams Publishing Group Peggy Bakken, Board Chair, Sun Newspapers Angelica Bravo Klebsch, Senior Director of Policy & Community

Development, CLUES (Comunidades Latinas Unidas en Servicio) Cliff Buchan, former Editor in Chief, Forest Lake Times Luther Dorr, former Editor, Princeton Union-Eagle

Mandy Froemming, Executive Editor, Sun Newspapers

John Gessner, Managing Editor, Sun Thisweek

Roger Giroux, former Superintendent, Anoka-Hennepin School District Stephanie Klinzing, former Mayor, City of Elk River; and former Representatives.

Minnesota House of Representatives

Gene Merriam, former Senator, Minnesota Senate; and former Commissioner,

Minnesota Department of Natural Resources

Chuck Slocum, President, The Williston Group

Tom West, former Editor/General Manager, Morrison County Record Jonathan Young, Managing Editor, ABC Newspapers 2020-02-14 13:30

#### February 17, 2020, Meeting with Majority Leader Paul Gazelka, Minnesota Senate; and Justice Alan Page,

Kevin Matzek, State Government Relations, Lockridge Grindal Nauen

February 17, 2020, Meeting with Sen. Patricia Torres Ray; Minnesota Senate; and Justice Alan Page, Claudia Santoyo, Legislative Assistant, Minnesota Senate
Dan Larson, Director of State & Local Government Affairs, Lockridge Grindal
2020-02-17 12:01

February 17, 2020, Meeting with Sen. Justin Eichorn, Minnesota Senate; and Justice Alan Page, Cullen Sheehan, Government Relations, Lockridge Grindal Nauen Will Waggoner, Legislative Assistant, Minnesota Senate 2020-02-17

February 17, 2020, Meeting with Rep. Alice Mann, Minnesota House of Representatives; Justice Alan Page, Rebecca Kanninen, Partner, Lockridge Grindal Nauen 2020-02-17 13:30

February 17, 2020, Meeting with Sen. Melisa Franzen, Minnesota Senate; and Justice Alan Page, 2020-02-17 14:20

February 17, 2020, Testify at Minnesota Senate E-12 Finance and Policy Committee Hearing with Justice Alan Page,

Bank staff: Beth Commers, Rob Grunewald, Jean Hinz, Anusha Nath, Amy Phenix, Alene T 2020-02-17 15:00

February 18, 2020, Speak at Minnesota Indian Affairs Council Board Meeting with Justice Alan Page, Bank staff: Jim Colombe, Beth Commers, Donna Feir, Alene T 2020-02-18 14:00

February 18, 2020, Speak at University of St. Thomas School of Education event with Justice Alan Page Bank staff: Amy Phenix 2020-02-18 16:00

February 19, 2020, Roundtable meeting with Mankato-area K-12 stakeholders; and Justice Alan Page 2020-02-19 16:00

February 19, 2020, Speak at public town hall event on education amendment with Justice Alan Page 2020-02-19 18:00

February 20, 2020, Three-city tour of Morton, Minnesota, Fairmont, Minnesota, and Rochester, Minnesota with Alan Page.

Six speaking events 2020-02-20

February 21, 2020, Meeting with Myron Orfield, Earl R. Larson Professor of Civil Rights & Civil Liberties Law; and Director, Institute on Metropolitan Opportunity, University of MN Law School

Bank staff: Stephanie Chandler, Anusha Nath, Alene Tchourumoff, Niel Willardson 2020-02-21 08:30

February 21, 2020, Call with Bill Spriggs, Chief Economist, AFL-CIO Topic: K-12 education policy issues; education amendmen

2020-02-21 11:30

February 24, 2020, Meeting with Rep. Zack Stephenson, Minnesota House of Representatives; Justice Alan Page,

Kevin Matzek, State Government Relations, Lockridge Grindal Nauen; 2020-02-24 12:30

#### February 24, 2020, Meeting with Sen. Foung Hawi, Minnesota Senate; Justice Alan Page

Kevin Matzek, State Government Relations, Lockridge Grindal Nauen 2020-02-24 13:30

#### # February 27, 2020, Conference call with Todd Rapp, Partner, Rapp Strategies; and Justice Alan Page, C

Bank staff; Beth Commers, Jean Hinz, Amy Phenix, Alene Tchourumoff 2020-02-27 13:00

#### February 28, 2020, Speak at business leaders breakfast with Justice Alan Page

Beth Commers 2020-02-28

#### March 2020, SIXTEEN (16) MEETINGS, before COVID-19 restrictions in mid-March

Mike McFadden
Kristen Kukowski first participation (March 11, 2020)
Great MN Schools
Four Lockridge, Grindahl, Nauen attorneys:
David Asp
Amos Brigg
Rebecca Kanninen
Kevin Matzek
2020-03

#### March 2, 2020, Sia Her, ex dir, Councilon Asian Pacific Minnesotans, Daniel Yang

Beth Commers, Alene Tchourumoff 2020-03-02 19:53

## # March 3, 2020, Conference call with local education stakeholders, hosted by Our Children, moderated by Mike McFadden, Senior Advisor, Lazard Middle Market Bank staff: Alene Tchourumof

"Education Stakeholders" not listed Alan Page did NOT participate 2020-03-03 07:00

#### March 3, 2020, Meeting with local public school superintendents

Beth Commers 2020-03-03 13:01

#### # March 4, 2020, Ben Austin, Kids Coalition, call

No witness 2020-03-04

## March 5, 2020, Speak at University of Minnesota College of Continuing and Professional Studies "Headliners" event, moderated by Bob Stine, Dean, UMN College of Continuing and Professional Studies Topic: Federal Reserve System, monetary policy, regional economy, education

Amy Phenix 2020-03-05 19:00

#### March 6, 2020, Speak at Association of Metropolitan school board directors meeting with Page

Beth Commers, Alene Tchourumoff 2020-03-06 08:00

### March 6, 2020, Testify at Minnesota Senate E-12 Policy and Finance Committee Informational Hearing with Justice Alan Page,

Bank staff: Haley Chinander, Beth Commers, Jean Hinz, Chris Long, Amy Phenix, Anusha Nath, Alene Tchourumof 2020-03-06 10:03

### March 6, 2020, Two Luncheons/speaking with "Bridging the Gap" symposiums presenters; and Justice

#### Manrage

Bank staff: Beth Commers, Rob Grunewald, Jean Hinz, Sofia Horvath, Amy Phenix, Anusha Nath, Alene Tchourumoff 2020-03-06 13:05

#### March 9, 2020, Meeting with NAACP local representatives and Justice Alan Page

Jim Hilbert, Education Committee Chair, NAACP St. Paul

William Jordan Jr., President, NAACP Minnesota/Dakotas State Conference Yusef Mgeni, Vice President, NAACP Minnesota/Dakotas State Conference

Topic: Education policy issues

Bank staff: Stephanie Chandler, Beth Commers, Anusha Nath, Niel Willardson, Alene Tchourumoff

2020-03-09 11:07

## March 9, 2020, Meeting with Justin Terrell, Executive Director, Council for Minnesotans of African Heritage; Jasmine Carey, Policy Director, Council for Minnesotans of African Heritage; and Justice Alan Page

Beth Commers 2020-03-09 15:00

## March 9, 2020, Meeting with Minnesota Gov. Tim Walz; Lt. Gov. Peggy Flanagan; Chris Schmitter, Chief of Staff, Office of Gov. Tim Walz; and Justice Alan Page

Alene T

2020-03-09 16:30

## # March 9, 2020, Dinner with Somali community leaders and Justice Alan Page, Co-Founder, Page Education Foundation, co-hosted by Great MN Schools and the Minneapolis Fed

Hosted by Great MN Schools Beth and Arlene 2020-03-09 18:00

#### ## March 11, 2020, Meeting with education policy partners, NOT with Page.

David Asp, Partner, Lockridge Grindal Nauen
Amos Brigg, State Government Relations, Lockridge Grindal Nauen
Rebecca Kanninen, Partner, Lockridge Grindal Nauen
Kirsten Kukowski, Partner, K2 & Company
Kevin Matzek, State Government Relations, Lockridge Grindal Nauen,
Mike McFadden,
Amy Walstien, Education Policy & Workforce Development Director, Minnesota Business Partnership
Bank staff: Jean Hinz, Alene Tchourumoff
Location: Best Western, St. Paul, MN

2020-03-11 16:30

## # March 12, 2020, Speak at Great MN School Multi-Measure School Performance Framework event with Justice Alan Page

Bank staff: Beth Commers, Jean Hinz Location: Machine Shop, Minneapolis, MN

2020-03-12 08:30

## March 12, 2020, Meeting with Sen. Jeff Howe, Minnesota Senate; Rep. Ron Kresha, Minnesota House of Representatives; and Justice Alan Page

Beth Commers, Jean Hinz 2020-03-12 10:00

## March 13, 2020, Conference call with Rep. Jay Xiong, Minnesota House of Representatives; and Justice Alan Page

Beth Commers, Jean Hinz 2020-03-13 11:20

## April 2020, NO PAGE AMENDMENT / EDUCATION POLICY EVENTS IN APRIL 2020 DUE TO COVID-19

#### MAY 2020, THREE (3) EDUCATION POLICY MEETINGS

Mike Ciresi, Founding Partner, Ciresi Conlin LLP

Kirsten Kukowski, President, K2 & Company
Mike McFadden, Senior Advisor, Lazard Middle Market
Justice Alan Page, Co-Founder, Page Education Foundation
Todd Rapp, CEO, RappStrategies
Rashad Turner, Executive Director, Minnesota Parent Union
Amy Walstien, Education Policy & Workforce Development Director, Minnesota
Business Partnership
Roberta Walburn, Of Counsel, Ciresi Conlin LLP
2020-05

May 5, 2020, Conference call with Justice Alan Page, Co-Founder, Page Education Foundation; and Bank officers and staff Topic: Education policy issues Bank staff: Stephanie Chandler, Amy Phenix, Alene Tchourumoff, Niel Willardson

2020-05-05 10:00

#### ## May 13, 2020, Videoconference with local education stakeholders

Mike Ciresi, Founding Partner, Ciresi Conlin LLP
Louis King, CEO, Summit Academy OIC
Kirsten Kukowski, President, K2 & Company
Mike McFadden, Senior Advisor, Lazard Middle Market
Justice Alan Page, Co-Founder, Page Education Foundation
Todd Rapp, CEO, RappStrategies
Rashad Turner, Executive Director, Minnesota Parent Union
Amy Walstien, Education Policy & Workforce Development Director, Minnesota, Business Partnership
Roberta Walburn, Of Counsel, Ciresi Conlin LLP
FRB staff: Beth Commers, Jean Hinz, Amy Phenix, Alene Tchourumoff
2020-05-13 14:00

## May 19, 2020, Conference call with Sen. Jeff Howe, Minnesota Senate; Rep. Ron Kresha, Minnesota House of Representatives; and Justice Alan Page

Beth Commers, Jean Hinz, Alene Tchourumoff 2020-05-19 12:45

#### JUNE 2020, FOUR(4) EDUCATION POLICY MEETINGS

Charlie Weaver, Minnesota Business Partnership Kim Ellison, Minneapolis Public Schools 2020-06

June 4, 2020, Conference call with Justice Alan Page, Bank Staff, Georgina Brelje, Beth Commers, Jean Hinz, Amy Phenix, Meredith Lee, Alene Tchourumoff

2020-06-04 16:15

June 12, 2020, Conference call with Justice Alan Page, Bank staff: Georgina Brelje, Beth Commers, Jean Hinz, Meredith Lee, Amy Phenix, Alene Tchourumoff

2020-06-12 20:41

#### June 29, 2020, Call with Charlie Weaver, Ex Dir Minnesota Business Partnership

Education policy 2020-06-29 12:15

June 29, 2020, Call with Kim Ellison, Board Chair, Minneapolis Public School Board

Education policy 2020-06-29 13:00

#### JULY 2020, Nine (9) Education Policy Meetings

2020-07

July 7, 2020, Conference call with Mark Rosenbaum, Director, Opportunity Under Law, Public Counsel Topic: Education policy issues Bank staff: Niel Willardson

2020-07-07

#### July 8, 2020, Conference call with Chris Hilger, CEO, Securian; and Justin Freiberg, Itasca Project Director, McKinsey & Company Topic: Early childhood education issues Bank staff: Alene Tchourumoff

2020-07-08 11:30

#### July 8, 2020, Photo shoot with Jennifer Ackerman and Michael Norseng, Twin Cities Business Magazine; and Justice Alan Page, Co-Founder, Page Education Foundation

Bank staff: Nina Leo 2020-07-08 15:30

#### July 13, 2020, Call with Debjyoti "DD" Dwivedy, Board Member, Eden Prairie Schools

2020-07-13 12:50

#### July 13, 2020, Interview with Callan Gray, KSTP; and Justice Alan Page,

Bank staff: Alyssa Augustine 2020-07-13 15:00

#### July 20, 2020, Videoconference with the Minnesota Association of Charter Schools; and Justice Alan Page, Bank Staff: Beth Commers

Jodi Dansingburg, Director, Ridgeway Community School Tom DeGree, Associate Director, Minnesota Association of Charter Schools, Julie Guy, Executive Director, Sojourner Truth Academy Darius Husain, Executive Director & Program Director, Face to Face Academy Amy Larsen, Executive Director, BlueSky Online Charter School Margaret A. Larsen, RCS Consulting Eugene Piccolo, Executive Director, Minnesota Association of Charter Schools Jon Schroeder, Senior Fellow, Education Evolving Charvez Russell, Executive Director, Friendship Academy of the Arts Linda Slocum, Board Member, Minnesota Association of Charter Schools

Mike Swan, Operations & Communications Associate, Minnesota Association of Charter Schools

Beth Topoluk, Executive Director, Friends of Education

Peter Wieczorak, Director, Northwest Passage

2020-07-20 11:00

#### July 21, 2020, Call with Christine Tucci Osorio, Superintendent, North St. Paul-Maplewood-Oakdale **School District**

2020-07-21 12:10

#### July 21, 2020, Conference call with Chauntyll Allen, Board Member, St. Paul Public Schools; and Justice Alan Page, and Beth Commers

2020-07-2113:00

#### July 21, 2020, Call with Michael Goze, CEO, American Indian Community Development Corporation Topic: **Education policy issues**

2020-07-21 14:00

#### AUGUST 2020, NINE (9) EDUCATION POLICY MEETINGS

Mike Ciresi, Co-Founder, Ciresi Walburn Foundation Kirsten Kukowski, Partner, K2 & Co. Nancy Haas, Attorney, Messerli Kramer Alyssa Schlander, Vice President of Public Affairs and General Counsel, Rapp Todd Rapp, President & CEO, Rapp Strategies Rashad Turner, Executive Director, Minnesota Parents Union Amy Walstien, Education Policy & Workforce Development Director, Minnesota Business Partnership Charlie Weaver, Minnesota Business Partnership Ben Austin, Kids Coalition, California 2020-08

# August 10, 2020, Call with Ben Austin, Executive Director, Kid's Coalition Topic: Education policy issues

2020-08-10 13:30

#### August 11, 2020, Videoconference with Melanie Benjamin, Chief Executive, Mille Lacs Band of Ojibwe; Robert L. Larsen, President, Lower Sioux Indian Community; and Justice Alan Page

Bank staff: Georgina Brelje, Beth Commers, Roberta Downing, Casey Lozar, Alene Tcho 2020-08-11 10:30

August 11, 2020, Conference call with Matt Klapper, Chief of Staff, Office of Sen. Cory Booker (NJ); Nia Lesesne, Legislative Assistant, Office of Sen. Cory Booker (NJ); and Justice Alan Page, with Jean Hinz

2020-08-11 14:15

August 13, 2020, Virtual event hosted by Educators4Excellence with Justice Alan Page, Co-Founder, Page Education Foundation, moderated by Paula Cole, Executive Director, Educators for Excellence

Bank Staff: Beth Commers and Meredith Lee

2020-08-13 16:00

August 19, 2020, Conference call with Peter Hutchinson; former Commissioner, Minnesota Department of Finance; and former Superintendent, Minneapolis Public Schools; and Justice Alan Page,

2020-08-19 14:30

#### August 20, 2020. Ben Austin is the featured guest on Chris "Citizen Ed" Stewart's Facebook seminar

https://twitter.com/citizenedu/status/1296458122010202115?s=21 August 20, 2020 ten days after Neel Kashkari called Ben Austin

2020-08-20

#### ## August 24, 2020, Videoconference with education amendment stakeholders and Justice Page

First "Education Stakeholder" with Alan Page in attendance Mike Ciresi, Co-Founder, Ciresi Walburn Foundation Kirsten Kukowski, Partner, K2 & Co. Nancy Haas, Attorney, Messerli Kramer

Alyssa Schlander, Vice President of Public Affairs and General Counsel, Rapp

Strategies

Todd Rapp, President & CEO, Rapp Strategies

Rashad Turner, Executive Director, Minnesota Parents Union

Amy Walstien, Education Policy & Workforce Development Director, Minnesota

Business Partnership

Bank staff: Georgina Brelje, Beth Commers, Jean Hinz, Amy Phenix, Alene Tchourumoff 2020-08-24 14:30

# August 27, 2020, Call with Charlie Weaver, Executive Director, Minnesota Business Partnership Topic: Upcoming remarks for Minnesota Business Partnership member call

2020-08-27 11:50

# August 31, 2020, Speak during Minnesota Business Partnership member-only conference call Topic: COVID-19; economic/financial/business conditions

Charlie Weaver 2020-08-31 07:00

August 31, 2020, Videoconference with LatinoLEAD members; and Justice Alan Page, Bank Staff: **Beth Commers** 

2020-08-31 12:45

#### SEPTEMBER 2020, Four (4) EDUCATION POLICY MEETINGS

Sondra Samuels Chanda Smith Baker 2020-09

#### September 2, 2020, OIGI Conference

Numerous nonprofits, including Sondra Samuels, President & CEO, Northside Achievement Zone Chanda Smith Baker, Senior Vice President, The Minneapolis Foundation 2020-09-02

## September 3, 2020, Videoconference with Ruby Azurdia-Lee, President, Latino Communities United in Service (CLUES); and Justice Alan Page

2020-09-03

## September 22, 2020, Virtual interview with Chris Stewart, Host, Education is Power podcast on Facebook Live; and Justice Alan Page

2020-09-22 09:00

#### September 22, 2020, Videoconference with local education leaders; and Justice Alan Page,

"Local education leaders" are not named

Topic: Education policy issues Bank staff: Beth Commers, Meredith Lee 2020-09-22 11:00

## September 23, 2020. Videoconference with Youthprise Policy & Development Committee; and Justice Alan Page, Co-Founder, Page Education Foundation

Page, Co-Founder, Page Education Foundation
Lynne Matthews, Consultant
Isaac Meyer, Planning & Development Director, KOOTASCA Community Action
Maurice Nins, Grants & Compliance Officer, Youthprise
Matt Norris, Policy Director, Youthprise; Director, Minnesota Afterschool Alliance
Karl Samp, Executive Director, Brainerd Lakes Area Community Foundation
Brian Smith, Director, Innovations Team, City of Minneapolis
Kristy Snyder, LEAP Director, Project for Pride in Living
Marcus Pope, Vice President, Youthprise
Jaycie Thomsen, Policy Intern, Youthprise
Nichole White, Vice President, Health Services, Medica
Topic: Education policy issues
Staff: Georgina Brelje, Beth Commers
2020-09-23 16:00

## September 25, 2020. Videoconference with Twin Cities Diversity in Practice members; and Justice Alan Page, No names mentioned

Topic: Education policy issues Bank staff: Beth Commers 2020-09-25 08:45

## September 30, 2020. Videoconference with Youthprise Youth Engagement team, Youthprise staff members; and Justice Alan Page,

Justice Alan Page,
John Bacal, Staff Advisor, Youthprise; CEO & Founder, Venture Academy
Ladan Gheti, Policy Coordinator, Youthprise
Nadia Linoo, Research Manager, Youthprise
Matt Norris, Policy Director, Youthprise; Director of Minnesota Afterschool Advance Neese Parker, Youth Engagement
Manager, Youthprise
Libby Rau, Senior Innovation Officer, Youthprise
Members of Youthprise Youth Engagement team Topic: Education policy issues
Bank staff: Beth Commers
2020-09-30 16:45

#### OCTOBER 1 - October 31, 2020. Twenty-four (24) Education Policy Meetings

Sonnie Elliott, Principal, Faegre Drinker Consulting
Mike McFadden, five (5) meetings
Sandra Samuels, NAZ
Charlie Weaver, Minnesota Business Partnership
Amy Walstien, Minnesota Business Partnership
Nancy Haas, Attorney, Messerli Kramer
Rashad Turner, 2
Patrick Hynes, Attorney, Messerli Kramer
Courtney Jasper, Legislative Coordinator, Messerli Kramer Tom Poul, Attorney, Messerli Kramer
Katy Sen, Lobbyist, Messerli Kramer

## \*\* THURSDAY October 1, 2020, Videoconference with education amendment stakeholders; and Justice Alan Page

Sonnie Elliott, Principal, Faegre Drinker Consulting

Nancy Haas, Attorney, Messerli Kramer

Patrick Hynes, Attorney, Messerli Kramer

Courtney Jasper, Legislative Coordinator, Messerli Kramer

Tom Poul, Attorney, Messerli Kramer

Katy Sen, Lobbyist, Messerli Kramer

Topic: Education policy issues

Bank staff: Georgina Brelje, Beth Commers, Jean Hinz, Meredith Lee, Alene Tchourumoff

2020-10-01 16:00

#### FRIDAY October 2, 2020, Videoconference with members of the Minnesota Association of Charter Schools

PARTICIPANTS ARE NOT LISTED

Justice Page

Beth Commers

2020-10-02 09:10

#### FRIDAY October 2, 2020 University of St Thomas

Speak during University of Thomas "First Friday" virtual event

Moderated by MayKao Hang, Founding Dean, University of St. Thomas Morrison Family College of Health

Topic: Federal Reserve System;

COVID-19;

economic/financial;

business conditions;

racial economic disparities; and

Education policy issues

Bank staff: Meredith Lee, Amy Phenix

2020-10-02 12:01

## SUNDAY MORNING 10:00AM October 4, 2020 Neel Kashkari and Alan Page do a live interview on "The Dark Side of Education" hosted by Rashad Turner of the Minnesota Parents Union

Virtual Facebook Live interview on "The Dark Side of Education" with Rashad Turner, Executive Director, Minnesota Parents Union; and

Justice Alan Page, Co-Founder, Page Education Foundation

Topic: Education policy issues

Bank staff: Beth Commers

https://www.facebook.com/MinnesotaParentUnion/videos/our-childrens-right-to-a-quality-education-w-justice-alan-page-and-president-kas/788368388582276/

2020-10-04 10:00

#### SUNDAY October 4, 2020 1:15PM Minnesota School Board Association

No videoconference participants are listed

Videoconference with members of Minnesota School Board Association; and

Justice Alan Page, Co-Founder, Page Education Foundation

Topic: Education policy issues

Bank staff: Beth Commers

2020-10-04 11:15

#### TUESDAY October 6, 2020,3:30PM. Call with Mike McFadden

Mike McFadden NO FBR EMPLOYEES Alan Page not on call 2020-10-06 15:30

#### TUESDAY October 6, 2020, 4:30PM. Videoconference with local education leaders (not listed) with Alan Page

No names of "local education leaders" are listed Beth Commers, Meredith Lee

2020-10-06 16:30

#### WEDNESDAY October 7, 2020 Videoconference with Michael Roman, CEO of 3M

Videoconference with Michael Roman, Chairman & CEO, 3M; Justice Alan Page. Co- Founder. Page Education Foundation: and Michael McFadden, Senior Advisor, Lazard Middle Market

Topic: Education policy issues

2020-10-07 15:30

#### MONDAY October 12, 2020, 10:45AM. Call with Mike McFadden

Mike McFadden No FBR employees Alan Page not on call 2020-10-12 10:45

#### \*MONDAY October 12, 2020 11:15AM. Videoconference with local business leaders; and Justice Alan Page, Co-Founder, Page Education Foundation

Doug Baker, Chairman of the Board & CEO, Ecolab

Dave MacLennan, CEO, Cargill

Mike McFadden, Senior Advisor, Lazard Middle Market

Amy Walstien, Director of Education Policy & Workforce Development, Minnesota Business Partnership

Charlie Weaver, Executive Director, Minnesota Business Partnership

Topic: Education policy issues

2020-10-12 11:15

## TUESDAY October 13, 2020 9:30AM. Videoconference with Ninth District congressional staff members; and Justice Alan Page, Co-Founder,

Maureen Acero, Legislative Aide, Office of Rep. Betty McCollum (MN)

Ryan Altman, Legislative Assistant, Office of Representative Tom Emmer (MN-06) Julia Convertini, Legislative Assistant, Office of Rep. Jim Hagedorn (MN-01)

Brian Davis, Congressional Science & Engineering Fellow, Office of Sen. Amy

Klobuchar (MN-D)

Sally Gagne, Staff & Outreach Assistant, Office of Rep. Betty McCollum, (MN-04)

Amy Johnson Korba, Outreach Director, Office of Sen. Tina Smith (MN)

Caleigh Gumbiner, Constituent Advocate, Office of Rep. Angie Craig (MN-02)

Jacque Mosley, Director of Education Policy, House Committee on Education and

Labor, Chairman

Bobby Scott (VA)

Lakeisha Steele, Majority Professional Staff Member, House Committee on

Education and Labor,

Rep. Bobby Scott (VA-D)

Emma Youngquist, Constituent Advocate, Office of Rep. Dean Phillips (MN-03)

Topic: Education policy issues Bank staff: Jean Hinz, Meredith Lee

2020-10-13 09:30

## TUESDAY October 13, 2020 4:00PM. Speak during Northside Achievement Zone celebration event, moderated by Sondra Samuels, President, Page Education Foundation

Moderated by Sondra Samuels, President, Page Education Foundation and NAZ leader

Topic: Racial, economic, and education disparities

Bank staff: Meredith Lee

2020-10-13 16:30

#### WEDNESDAY October 14, 2020 2:30PM. Virtual event with Ovative Group

Virtual event with Ovative Group employees; and Justice Alan Page, Co-Founder, Page Education Foundation

Topic: Education policy Issues

Bank staff: Beth Commers, Meredith Lee, Alene Tchourumoff, Dominick Washington

2020-10-14 14:30

## THURSDAY October 15, 2020, 8:45AM. Videoconference with Archie Black, President, SPS Commerce; Justice Alan Page, Co-Founder, Page Education Foundation; and Michael McFadden,

Archie Black, President, SPS Commerce

Alan Page

Mike McFadden

Topic: Education policy

No FBR employees

2020-10-15 08:45

#### FRIDAY October 16, 2020, 1:10PM Videoconference with Minnesota Alliance

Videoconference with Minnesota Alliance with Youth and Minnesota Youth Council representatives; and Justice Alan Page, Co-Founder, Page Education Foundation Topic: Education policy issues

Bank staff: Beth Commers 2020-10-16 13:10

#### October 21, 2020. Speak during AchieveMpls "Ed Talk"

Speak during AchieveMPLS "EdTalks" virtual event with Justice Alan Page, Co-Founder, Page Education Foundation, moderated by Adia Morris, Program Manager, Springboard for the Arts

Topic: Education policy issues

Bank staff: Beth Commers, Meredith Lee

2020-10-21 11:00

#### WEDNESDAY October 21, 2020 3:00PM Videoconference with YMCA

Videoconference with Glenn Gunderson, CEO, YMCA of the North; and Justice Alan Page, Co-Founder, Page Education Foundation Topic: Education policy issues
Bank staff: Alene Tchourumoff

2020-10-21 15:00

#### FRIDAY October 23, 2020 1:30PM Attend virtual Bloomington Public Schools Research Conference

Attend virtual Bloomington Public Schools Research Conference with Justice Alan Page, Co-Founder, Page Education Foundation

Topic: Education policy issues

Bank staff: Beth Commers, Roberta Downing, Anusha Nath, Ben Horowitz, Alene Tchourumoff

2020-10-23 13:30

## MONDAY October 26, 2020, 5:10PM Videoconference with members of Promise Neighborhood and Concerned Parents of ANEW BAM

Videoconference with members of Promise Neighborhood and Concerned Parents of ANEW BAM; with Justice Alan Page, Co-Founder, Page Education Foundation, moderated by Khulia Pringle, Family Advocate, Minnesota Parent Union Topic: Education Policy issues
Bank staff: Beth Commers
2020-10-26 17:10

### TUESDAY October 27, 2020 8:30AM Videoconference with Minnesota Rural Education Association Board members

Videoconference with Minnesota Rural Education Association Board members and staff; and Justice Alan Page, Co-Founder, Page Education Foundation
Topic: Education policy issues
Bank staff: Beth Commers
2020-10-27 08:30

## TUESDAY October 27, 2020 1:00PM Conference call with Brad Thomas, Senior Education Policy Advisor, U.S. House Committee on Education and Labor

Conference call with Brad Thomas, Senior Education Policy Advisor, U.S. House Committee on Education and Labor Topic: Education policy issues
Bank staff: Jean Hinz
2020-10-27 13:00

#### WEDNESDAY October 28, 2020 11:30AM Videoconference with Kim Hiel, Superintendent, Fridley Public Schools

Videoconference with Kim Hiel, Superintendent, Fridley Public Schools; and Justice Alan Page, Co-Founder, Page Education Foundation

Topic: Education policy issues Bank staff: Beth Commers 2020-10-28 11:30

## # THURSDAY October 29, 2020 2:00PM Videoconference with Jeff Harmening, CEO, General Mills; Justice Alan Page, Co- Founder, Page Education Foundation; and Michael McFadden,

Mike McFadden Jeff Harmening, CEO, General Mills; Justice Alan Page, No FBR employees

Topic: Education policy issues

2020-10-29 14:00

## FRIDAY October 30, 2020, 9:45AM. Videoconference with Close Gaps by Five board members and staff; and Justice Alan Page,

Terri Barreiro, Co-founder, Impact Hub MSP

Michelle Corbin, Operations Manager, Close Gaps by Five

Kathy Cooney, Retired Executive Vice President & CAO, HealthPartners

Brett Edelson, Chief Executive Officer, UnitedHealthcare of MN, ND, SD

Laurie Davis, Partner, Advance Consulting LLC

Judge Cindy Jesson, Minnesota Court of Appeals

Robbin Johnson, Former President, Cargill Foundation

Jan Kruchoski, Principal, CliftonLarsonAllen L.L.P.

Joe Loveland, Principal, Loveland Communications

Ericca Maas, Executive Director, Close Gaps by Five

Tim Penny, President, Southern Minnesota Initiative Foundation

Ken Powell, Retired Chairman and CEO, General Mills

Arthur J. Rolnick, Senior Fellow, Hubert H. Humphrey School of Public Affairs, University of Minnesota

Lisa L. Saul, MD, President, Mother Baby Clinical Service Line, Allina Health

Fred Senn, Founding Partner, Fallon Worldwide

Topic: Education policy issues

Bank staff: Beth Commers, Rob Grunewald

2020-10-30 09:45

#### THE MONTH OF NOVEMBER 2020, NO EDUCATION POLICY EVENTS

Kashkari was on parental leave from November 3, 2020 to November 30, 2020 due to the birth of his child. He participate in about 12 conference calls and/or video conferences during that time, none of which mentioned "educational policy"

2020-11

#### DECEMBER 1st to DECEMBER 31st, 2020, Eleveen (11) Educational Policy Meetings

Mike McFadden: Two (2) meetings

Sandra Samuels, NAZ

Chanda Smith Baker, Minneapolis Foundation

Keith Ellison

Nancy Hass: Two (2) meetings

Nevada Littlewolf: Two (2) meetings, Joins Our Children MN after being on President Joe Biden's campaign

2020-12

#### WEDNESDAY DECEMBER 2, 2020, 2:30PM. Videoconference with Justice Alan Page

Nevada Littlewolf, Executive Director, Our Children; and Nancy Haas, Attorney, Messerli Kramer 2020-12-02 14:30

#### THURSDAY December 3, 2020, 1:30PM. Phone interview with Drew Wood, Minneapolis-St. Paul Magazine

Phone interview with Drew Wood, Minneapolis-St. Paul Magazine

Topic: COVID-19 and the economy; education policy issues

Bank staff: Alyssa Augustine

2020-12-03 13:30

## # THURSDAY December 3, 2020, 2:00PM. Videoconference with Minnesota Attorney General Keith Ellison; and Justice Alan Page,

Donna Cassutt, Chief of Staff, Office of the Minnesota Attorney General

Nancy Haas, Attorney, Messerli Kramer

Carly Melin, Government Affairs Director, Office of the Minnesota Attorney General

Nevada Littlewolf, Executive Director, Our Children

Topic: Education policy issues

Bank staff: Meredith Lee, Alene Tchourumoff

2020-12-03 14:00

## THURSDAY December 3, 2020, 6:00PM. Speak during virtual event hosted by the India Association of Minnesota; with Justice Alan Page

Alan Page

Topic: Education policy issues Bank staff: Beth Commers

2020-12-03 18:00

FRIDAY December 4, 2020, 10:00AM Speak during virtual Rochester Chamber of Commerce Economic Summit

Speak during virtual Rochester Chamber of Commerce Economic Summit Moderated by Betsy Singer, ABC 6 News
Topic: COVID-19 and the economy;
regional economic outlook;
economic disparities; and
education policy issues
Bank staff: Meredith Lee, Amy Phenix
2020-12-04 10:00

## TUESDAY December 8, 2020, 8:30AM. Videoconference with Gerard Robinson, Vice President for Education, Advanced Studies in Culture Foundation

Videoconference with Gerard Robinson, Vice President for Education, Advanced Studies in Culture Foundation Topic: Upcoming Racism and the Economy event focused on education FRS staff: Brittany Birken, Zan Brody, Ben Horowitz, Alene Tchourumoff Alan Page not in attendance 2020-12-08 08:30

## # THURSDAY December 8, 2020, 10:00AM. Videoconference with representatives from Target (see below); Justice Alan Page, Co- Founder, Page Education Foundation; and Michael McFadden, S

Mike McFadden
Kiera Fernandez, Vice President, Human Resources; and Chief Diversity & Inclusion Officer, Target
Jeremy Frank, Director, Diversity & Inclusion, Target
Jennifer Higgins, Foundation Director, Corporate Responsibility, Target
Amanda Nusz, Vice President, Corporate Responsibility, Target
Brad Wagner, Director, Diversity & Inclusion, Target
Topic: Education policy issues
Bank staff: Meredith Lee, Alene Tchourumoff
2020-12-08 10:00

## # THURSDAY December 8, 2020, 1:30PM. Videoconference with Geoff Martha, CEO, Medtronic; Justice Alan Page, Co-Founder, Page Education Foundation; and Michael McFadden, Senior Advisor, Lazard Middle Market; Board Member, Our Children

Mike McFadden Alan Page FBR: Meredith Lee, Alene Tchourumoff 2020-12-08 13:30

## FRIDAY December 9, 2020, 1:15PM. Videoconference with Schools for Equity in Education Executive Board; with Justice Alan Page,

Richard Berge, Director of Administrative and Business Services, Schools for Equity in Education Pete Brown, Board Member, East Central Schools Ann-Marie Foucault, Superintendent, St. Michael-Albertville Schools Deb Griffiths, Director of Communications and Community Outreach, Schools for Equity in Education Suzy Guthmueller, Board Member, Centennial Schools Scott Hansen, Board Member, Albany Area Schools Brad Lundell, Executive Director, Schools for Equity in Education Todd Sesker, Superintendent, Faribault Public Schools Teri Staloch, Superintendent, Prior Lake-Savage Area Schools Cathy Thom, Board Member, Waconia Public Schools Yvette Thompson, Dorm Coordinator, Resident Services, Perpich Center for Arts Education Sue VanHooser, Board Member, Princeton Public Schools Greg Winter, Superintendent, Melrose Area Public Schools Topic: Education policy issues Bank staff: Beth Commers 2020-12-09 13:15

## Dethursday Dcember 17, 2020, 2:00PM. Speak during virtual event hosted by West Central Initiative Foundation and Lakes County Services Cooperative;

Speak during virtual event hosted by West Central Initiative Foundation and Lakes County Services Cooperative; with Justice Alan Page, Co-Founder, Page Education Foundation

Topic: Education policy issues Bank staff: Beth Commers 2020-12-17 14:00

December 18, 2020, Opportunity and Inclusive Growth Institute (OIGI) Community Advisory Board videoconference

Sondra Samuels, President & CEO, Northside Achievement Zone

Chanda Smith Baker, Chief Impact Officer & SVP, Minneapolis Foundation

Topic: OIGI business

Bank staff: Andrew Goodman-Bacon, Jean Hinz, Karmi Mattson, Amy Phenix, Brad Santala, Elizabeth Starling, Zach Swaziek,

Alene Tchourumoff, Scott Thomas-Forss, Abigail Wozniak, Laurie Zabel

This was an OIGI event. Alan Page was not in attendance

2020-12-18 10:00

#### 2021 JANUARY 4th, 2021 to JANUARY 31st 2021, Sixteen (16) Education Policy Meetings

Nancy Hass: One meeting Nevada Littlewolf: One meeting Rashad Turner: One meeting (Not named, although he organized it) Brenda Casselius Art Rolnick 2021-01

#### January 4, 2021, Videoconference with Justice Alan Page

Bank staff: Beth Commers, Jean Hinz, Amy Phenix, Alene Tc 2021-01-04

## January 5, 2021, Videoconference with Geoffrey Canada, President, Harlem Children's Zone Topic: Upcoming Racism and the Economy event focused on education

Bank staff: Benjamin Horowitz, Alene Tchourumoff, Paul Wallace 2021-01-05

## January 6, 2021, Phone interview with David Lee, WCCO-Radio Topic: Economic stimulus package; education amendment

2021-01-06 08:40

#### January 6, 2021, Videoconference with Justice Alan Page

Bank staff: Beth Commers, Stephanie Chandler, Scott Dallman, Jean Hinz, Amy Phenix, Anusha Nath, Dominick Washington, Niel Willardson, Mark Wright 2021-01-06 15:37

#### January 6, 2021, Speak during virtual event hosted by Minnesota Parent Union; with Justice Alan Page

https://www.facebook.com/MinnesotaParentUnion/videos/page-amendment-presentation-from-justice-alan-page-frb-president-kashkari-and-pa/710489969906455/

Rashad Turner, Minnesota Parent Union, President Beth Commers 2021-01-06 18:37

## January 8, 2021, Videoconference with Junior Achievement of the Midwest Board of Directors; with Justice Alan Page,

Beth Commers 2021-01-08 09:40

## January 11, 2021, Speak during virtual event hosted by Abdisalam Adam, Board Member, Fridley Public Schools; and Mariam Adam, English Language Teacher, Minneapolis Public Schools; with Justice Alan Page,

Event was canceled due to technical difficulties

2021-01-11

## January 12, 2021, Videoconference with Sen. Julie Rosen, Minnesota Senate; and Dallas Fischer, Committee Administrator, Finance Committee, Minnesota Senate Topic: Economic/financial/business conditions; education policy

Jean Hinz 2021-01-12 15:00

## January 13, 2021, Speak during virtual event hosted by Natalie Ringsmuth, Board Member, St. Cloud Area School District; and Alanna Oswald, Board Member, Duluth Public Schools; with Justice Page

Beth Commers

2021-01-13 19:00

January 21, 2021, Speak during virtual event hosted by the Minnesota Women's Foundation and the Young Women's Cabinet; with Justice Alan Page,

Beth Commers 2021-01-21 17:47

January 25, 2021, Videoconference with Sen. John Hoffman, Minnesota Senate; and Justice Alan Page

Nancy Haas, Attorney, Messerli Kramer Nevada Littlewolf, Executive Director, Our Children Bank staff: Jean Hinz 2021-01-25 10:00

January 25, 2021, Speak during Global Minnesota International Day of Education virtual event; with Justice Alan Page

Bet Commers 2021-01-25 12:01

January 27, 2021, Speak during virtual event hosted by the Coalition of Asian American Leaders- Minnesota; with Justice Alan Page

Beth Commers 2021-01-27 16:00

January 28, 2021, Speak during virtual event with current and former Minnesota superintendents hosted by Bob Wedl, Former Commissioner, Minnesota Department of Education; with Justice Alan Page,

Beth Commers 2021-01-28 14:30

January 28, 2021, Speak during virtual event hosted by Range Association of Municipalities; with Justice Alan Page,

Beth Commers 2021-01-28 18:00

January 29, 2021, Videoconference with Brenda Cassellius, Superintendent, Boston Public Schools; and Art Rolnick, Senior Fellow, Humphrey School of Public Affairs, University of Minnesota

Brenda Casselius Art Rolnick Topic: Early childhood education issues Bank staff: Rob Grunewald, Alene T 2021-01-29 15:55

FEBRUARY 1st, 2021 to FEBRUARY 28th 2021 Thirty-five (35) Education Policy meetings

McFadden: Two (2) Meetings Hass: Three (3) meetings Littlewolf: Two (2) meetings Amy Walstien: One (1) meeting

2021-02

February 2, 2021, Videoconference with Charlie Kratsch, CEO, Infinite Campus; with Justice Alan Page

Beth Commers 2021-02-02 15:00

February 2, 2021, Speak during virtual community conversation hosted by Jake Cordes, Kavitha Sitaram, and the St. Louis Park Kiwanis Club; with Justice Alan Page

Bank staff: Beth Commers, Paul Wallace

2021-02-02 16:23

February 4, 2021, Radio interview with Kerri Miller, Host, MPR News Topic: Education policy

## February 5, 2021, Speak during virtual event hosted by Association of Minnesota Counties; with Justice Alan Page,

Beth Commers, Jean Hinz 2021-02-05 10:00

## February 5, 2021, Virtual interview with Eric Eskola, TPT Almanac Topic: Economic outlook/recovery; current conditions; education policy

2021-02-05 16:00

#### February 9, 2021, Videoconference with Sen. Michelle Benson, Minnesota Senate; and Justice Alan Page

Nancy Haas, Attorney, Messerli Kramer
Jonathan Osterlund, Legislative Assistant, Office of Sen. Michelle Benson, Minnesota Senate
Amy Walstien, Education Policy & Workforce Development Director, MinnesotaBusiness Partnership
Topic: Education policy Issues
FBR Staff: Jean Hinz
2021-02-09 16:03

## February 9, 2021, Videoconference with Rep. Sandra Feist, Minnesota House of Representatives; and Justice Alan Page

Jean Hinz 2021-02-09 16:36

## February 10, 2021, ideoconference with Sen. Jeff Howe, Minnesota Senate; Justice Alan Page, Page Education Foundation; and Nicole Warrick, Legislative Assistant, Minnesota Senate

Jean Hinz

2021-02-10 13:00

## February 10, 2021, Call with Jill Schurtz, Executive Director & CEO, St. Paul Teachers Retirement Fund Topic: Speaking invitation

2021-02-10 13:45

## February 10, 2021, Speak during virtual event hosted by Dr. Carrie Brimhall, President, Minnesota State Community and Technical Colleges, moderated by Anna Wasescha, President, West Central Initiative Foundation; with Justice Alan Page

FBR: Beth Commers, Chris Long 2021-02-10 15:00

## February 10, 2021, Speak during multi-lingual virtual event hosted by Minnesota Parent Union; with Justice Alan Page

Bank staff: Georgina Brelje, Beth Commers, Staci Hauber, Paul Wallace 2021-02-10 18:05

## FEBRUARY 16, 2021, Videoconference with Rep. Anne Neu Brindley, Minnesota House of Representatives; and Justice Alan Page

STAFF: JEAN HINZ 2021-02-16

## February 17, 2021, Videoconference with Minnesota Center Right group, hosted by Brian McClung, Co- CEO and Senior Principal, Park Street Public Relations

Staff: Jean Hinz 2021-02-17 08:30

## February 17, 2021, Videoconference with Rep. Samantha Vang, Minnesota House of Representatives, with Justice Page

Bank staff: Jean Hinz, Michelle Koufax 2021-02-17 10:00

## February 17, 2021, Videoconference with Corie Barry, CEO, Best Buy; Justice Alan Page and Michael McFadden, Board Member, Our Children

Michael McFadden, Board Member, Our Children BankStaff: Meredith Lee

2021-02-17 10:30

## February 17, 2021, Speak during virtual YMCA of the North General Board meeting, moderated by Ravi Norman, CEO, Norman Global Enterprises; with Justice Alan Page

Beth Commers 2021-02-17 16:00

## February 18, 2021, Videoconference with Rep. Peggy Scott, Minnesota House of Representatives; Justice Alan Page

Nancy Haas, Attorney, Messerli Kramer Topic: Education policy issues Jean Hinz 2021-02-18 11:00

## February 18, 2021, Videoconference with Chair Carlos Mariani, Minnesota House of Representatives; and Justice Alan Page.

FBR: Bet Commers, Michelle Koffa 2021-02-18 11:30

#### February 18, 2021, Videoconference with Justice Alan Page

Bank staff: Georgina Brelje, Beth Commers, Jean Hinz, Michelle Koffa, Meredith Lee, Alene Tcho 2021-02-18 12:30

## February 18, 2021, Videoconference with Rep. Barb Haley, Minnesota House of Representatives; and Justice Alan Page

FBR: Jean Hinz 2021-02-18 13:00

## February 18, 2021, Videoconference with Minnesota home education representatives and education policy stakeholder Mike MCFADDEN and Justice Page

Seann Dikkers, Executive Director, Minnesota Association of Christian Home Educators Jules Johnson, Legislative Liaison, Minnesota Association of Christian Home Educators Rep. Ron Kresha, Minnesota House of Representatives Michael McFadden, Board Member, Our Children

Bank staff: Jean Hinz, Meredith Lee, Alene Tchourumoff 2021-02-18 13:30

#### February 18, 2021, Videoconference with Justice Alan Page

Bank staff: Stephanie Chandler, Beth Commers, Jean Hinz, Amy Phenix, Alene Tchourumoff, Dominick Washington, Niel Willardson 2021-02-18 14:45

## February 19, 2021, Speak during "Minnesota Breakfast" virtual event moderated by Michael Schumann, Owner, Traditions Classic Home Furnishings; with Justice Alan Page

Topic: Education policy issues Bank staff: Meredith Lee 2021-02-19 07:06

February 20, 2021, Speak during virtual event hosted by Minnesota Africans United, moderated by- Raphael Onyeaghala, Dean of the College of Business, Education, and Graduate and Professional Studies, Southwest Minnesota State University; with Justice Alan Page

FBR: Beth Commers 2021-02-20 13:07

## February 25, 2021, Videoconference with James Burroughs, Vice President & Chief Equity and Inclusion Officer Children's MN; Acooa Ellis, Senior Vice President of Community Impact Greater Twin Cities United Way; and Justice Alan Page

Bank staff: Alene Tchourumoff 2021-02-25 14:09

## February 25, 2021, Speak during virtual event hosted by the Economic Club of Minnesota's Young Professional Club, moderated by Kate Reschenberg, Executive Director, and Michelle Hanson, Director of Operations, Economic Club of Minnesota

Topic: Economic/financial/business conditions; COVID-19 and the economy; monetary policy; education policy issues Bank staff: Meredith Lee 2021-02-25 17:10

## February 26, 2021, Videoconference with Sondra Samuels, President & CEO, Northside Achievement Zone (NAZ)

Topic: FRB Minneapolis Community Advisory Board Bank staff: Alene Tchourumoff 2021-02-26 09:00

## February 26, 2021, Videoconference with Rep. Rena Moran, Minnesota House of Representatives; Justice Alan Page

Nevada Littlewolf, Executive Director, Our Children Topic: Education policy issues Bank staff: Beth Commers, Michelle Koffa 2021-02-26 10:30

## February 26, 2021, Videoconference with Rep. Ruth Richardson, Minnesota House of Representatives; and Justice Alan Page

Nancy Haas, Attorney, Messerli Kramer Nevada Littlewolf, Executive Director, Our Children Topic: Education policy issues Bank staff: Jean Hinz, Alene Tchourumoff 2021-02-26 13:30

#### MARCH 2021, Twenty-Six (26) Education Policy Meetings

McFadden: Seven (7)
Nancy Hass: Nine (9) meetings
Little wolf: Ten (10) meetings
Kukowski: Four (4) meetings
Jenifer Loon: Two (2) meetings
Amy Walstien: Two (2) meetings
Rashad Turner: Three (3) meetings
Kristen Sheehan: Two (2) meetings
Todd Rapp: One (1) meeting

2021-03

## March 3, 2021, Videoconference with Rep. Jay Xiong, Minnesota House of Representatives; and Justice Alan Page

Beth Commers, Michelle Koffa 2021-03-03 15:00

#### March 5, 2021, Videoconference with Justice Alan Page,

Nevada Littlewolf, Our Children

Bank staff: Georgina Brelje, Beth Commers, Stephanie Chandler, Roberta Downing, Jean Hinz, Michelle Koffa, Anusha Nath, Amy Phenix, Dominick Washington, Niel Willardson 2021-03-05 09:30

#### ## March 5, 2021, Videoconference with education stakeholders, no Page

Nancy Haas, Attorney, Messerli Kramer
Kirsten Kukowski, Partner, K2 and Co.
Nevada Littlewolf, Executive Director, Our Children
Michael McFadden, Board Member, Our Children; and Senior Advisor, Lazard
Middle Market
Kristen Sheehan, Partner, K2 and Co.

Rashad Turner, Executive Director, Minnesota Parent Union

Bank staff: Alene Tchourumoff

2021-03-05 15:15

## March 8, 2021, Speak during Minnesota House Education Policy Committee videoconference with Justice Alan Page

Bank staff: Beth Commers, Jean Hinz, Amy Phenix, Alene Tchourumoff

2021-03-08 13:00

## ## March 9, 2021, Videoconference with representatives from Home School Legal Defense Association (HSLDA); and Justice Alan Page

Amy Buchmeyer, Staff Attorney, Home School Legal Defense Association
Mike Donnelly, Senior Counsel, Director of Global Outreach, Home School Legal Defense Association
Rep. Ron Kresha, Minnesota House of Representatives
Michael McFadden, Board Member, Our Children;

Bank staff: Meredith Lee, Niel Willardson

2021-03-09 10:34

#### March 9, 2021, Videoconference with Early Care and Education Advocates; and Justice Alan Page

Bank staff: Beth Commers, Georgina Brelje, Rob Grunewald 2021-03-09 13:00

## March 10, 2021, Videoconference with Rep. Athena Hollins, Minnesota House of Representatives; and Justice Alan Page

Nancy Haas, Attorney, Messerli Kramer Nevada Littlewolf, Executive Director, Our Children Topic: Education policy issues Bank staff: Beth Commers, Michelle Koffa 2021-03-10 10:00

#### ## March 10, 2021, Videoconference with education stakeholders; and Justice Alan Page

Rep. Ron Kresha, Minnesota House of Representatives
Michael McFadden, Board Member, Our Children; and Senior Advisor, Lazard
Middle Market
Topic: Education policy Issues
Bank staff: Jean Hinz, Meredith Lee, Alene Tchourumoff
2021-03-10 17:00

## March 11, 2021, Videoconference with Rep. John Thompson, Minnesota House of Representatives; and Justice Alan Page

Nevada Littlewolf, Executive Director, Our Children Rashad Turner, Executive Director, Minnesota Parent Union Topic: Education policy issues Bank staff: Beth Commers, Michelle Koffa 2021-03-11 12:40

## March 15, 2021, Videoconference with Rep. Cedrick Frazier, Minnesota House of Representatives; and Justice Alan Page,

Nancy Haas, Attorney, Messerli Kramer Nevada Littlewolf, Executive Director, Our Children Topic: Education policy issues Bank staff: Beth Commers, Michelle Koffa 2021-03-15 10:00

#### ## March 18, 2021, Videoconference with education stakeholders; and Justice Alan Page,

Nancy Haas, Attorney, Messerli Kramer
Kirsten Kukowski, Partner, K2 and Co.
Nevada Littlewolf, Executive Director, Our Children
Michael McFadden, Board Member, Our Children; and Senior Advisor, Lazard
Middle Market
Kristen Sheehan, Partners, K2 and Co.
Todd Rapp, CEO, Rapp Strategies
Rashad Turner, Executive Director, Minnesota Parent Union
Amy Walstien, Director of Education Policy & Workforce Development, Minnesota

Topic: Education policy issues
Bank staff: Jean Hinz, Amy Phenix, Alene Tchourumoff
2021-03-18 12:30

#### March 18, 2021, Videoconference with Justice Alan Page and FRB Staff

Bank staff: Georgina Brelje, Beth Commers, Stephanle Chandler, Roberta Downing, Terry Fitzgerald, Rob Grunwald, Jean Hinz, Michelle Koffa, Meredith Lee, Anusha Nath, Amy Phenix, Dominick Washington, Niel Willardson, Mark Wrig 2021-03-18 16:00

## March 19, 2021, Videoconference with Rep. Esther Agbaje, Minnesota House of Representatives; and Justice Alan Page,

Nancy Haas, Attorney, Messerli Kramer Nevada Littlewolf, Executive Director, Our Children Topic: Education policy issues Bank staff: Beth Commers, Michelle Koffa 2021-03-19 09:30

#### March 19, 2021, Videoconference with Omnicron Boule, Minnesota Chapter; and Justice Alan Page,

Sigma Pi Phi Fraternity's Omnicron Boule is a 99 year old African American Twin Cities Institution Beth Commers 2021-03-19 18:30

#### March 21, 2021. Mike McFadden and Alan Page on WCCO Radio. Neel Kashkari was not on the program

Week of action to increase awareness of the Page Amendment.

"Need a lot of different opportunities for education" - McFadden

"This really shouldn't be a so controversial"

https://www.audacy.com/podcasts/real-talk-with-roshini-159/3-21-21-real-talk-with-roshini-alan-page-mike-mcfadden-359839139

2021-03-21

#### March 22, 2021, Speak during Page Amendment virtual educational event with Justice Alan Page,

Moderated by Nevada Littlewolf, Executive Director, Our Children Topic: Education policy issues Bank staff: Beth Commers 2021-03-22 12:01

## March 22, 2021, Videoconference with Minnesota House DFL Education Policy Committee Members; Justice Alan Page

Chair Ruth Richardson, Minnesota House of Representatives

Rep. Kaela Berg, Minnesota House of Representatives

Rep. Michelle (Shelly) Christensen, Minnesota House of Representatives Rep. Heather Edelson, Minnesota House of Representatives

Rep. Sandra Feist, Minnesota House of Representatives

Rep. Sydney Jordan, Minnesota House of Representatives

Rep. Heather Keeler, Minnesota House of Representatives

Rep. Kelly Moller, Minnesota House of Representatives

Rep. Ami Wazlawik, Minnesota House of Representatives

Maars Beltrandy Rudquist, Researcher Consultant, Minnesota House of

Representatives

Nancy Haas, Attorney, Messerli Kramer

Ellen Larson, Legislative Assistant, Minnesota House of Representatives

Nevada Littlewolf, Executive Director, Our Children

Laura Taken-Holtze, Committee Administrator, Minnesota House of Representatives

Topic: Education policy issues

Bank staff: Beth Commers, Jean Hinz

2021-03-22 13:30

#### ## March 23, 2021, Videoconference with Minnesota House GOP Members; Justice Alan Page,

Rep. Ron Kresha, Minnesota House of Representatives Rep. Tony Albright, Minnesota House of Representatives Rep. Barb Haley, Minnesota House of Representatives Rep. John Poston, Minnesota House of Representatives Rep. Tama

Minnesota House of Representatives Nancy Haas, Attorney, Messerli Kramer

Jenifer Loon, Senior Policy Fellow, EdAllies

## Michael McFadden, Senior Advisor, Lazard Middle Market; and Board Member,

Our Children

Amy Walstien, Director of Education Policy & Workforce Development, Minnesota

Business Partnership Topic: Education policy Issues Bank staff: Jean Hinz 2021-03-23 14:00

#### ## March 23, 2021, Virtual community conversation with Justice Alan Page

## Hosted by Dr. Rose Chu, Board Member, Roseville Area Schools; (Also, Rep Mariani co-worker)
Kevin Donovan, Board Member, Mahtomedi Public Schools; Jonathan Weinhagen, Board Member, Mounds View Public Schools; and

Rep. Ron Kresha, Minnesota House of Representatives

Topic: Education policy issues

Bank staff: Beth Commers, Staci Hauber, Jean Hinz, Chris Long

2021-03-23 18:00

#### March 24, 2021, Virtual event with St. Cloud-area Superintendents, and Alan Page

Hosted by Mark Schmitz, Executive Director, Resource Training & Solutions; Rep. Tama Theis, Minnesota House of Representatives; and Michelle Wang, Education Director, Resource Training & Solutions; 2021-03-24 14:08

#### ## March 24, 2021, Videoconference with education stakeholders; and Justice Alan Page,

Nancy Haas, Attorney, Messerli Kramer

Kirsten Kukowski, Partner, K2 and Co.

Nevada Littlewolf, Executive Director, Our Children

Michael McFadden, Board Member, Our Children; and Senior Advisor, Lazard

Middle Market

Amy Walstien, Director of Education Policy & Workforce Development, Minnesota

Business Partnership

Topic: Education policy issues

Bank staff: Georgina Brelje, Beth Commers, Stephanie Chandler, Jean Hinz, Amy Phenix, Alene Tchourumoff, Niel Willards

2021-03-24 16:30

## March 24, 2021, Virtual event hosted by Park Rapids League of Women Voters; with Alan Page and Rep Ron Kresha

Virtual event hosted by Park Rapids League of Women Voters; with Rep. Ron Kresha, Minnesota House of Representatives; and Justice Alan Page, Co-Founder, Page Education Foundation

Topic: Education policy issues Bank staff: Beth Commers 2021-03-24 18:00

## ## March 25, 2021, Meeting with Sen. Michelle Benson; Justice Alan Page, Co-Founder, Page Education Foundation (participating virtually); and education stakeholders

Nancy Haas, Attorney, Messerli Kramer

Nevada Littlewolf, Executive Director, Our Children

## Michael McFadden, Board Member, Our Children; and Senior Advisor, Lazard

Middle Market

Topic: Education policy issues Bank staff: Alene Tchourumoff

Location: Minnesota Senate Building, St. Paul, MN

2021-03-25 16:00

## # March 26, 2021, Speak during Page Amendment virtual educational panel with business leaders; moderated by Jenifer Loon, Senior Policy Fellow, Ed Allies

# Moderated by Jenifer Loon, Senior Policy Fellow, Ed Allies

Topic: Education policy issues

Bank staff: Beth Commers, Michelle Koffa

2021-03-26 12:15

### ## March 30, 2021, Call with Michael McFadden, Board Member, Our Children; and Senior Advisor, Lazard Middle Market

2021-03-30 10:00

## March 30, 2021, Speak during virtual event hosted by NAACP Minnesota/Dakotas State Conference; with Justice Alan Page

Hosted by W.C. Jordan Jr., President, NAACP Minnesota/Dakota State Conference; and moderated by Justin Cook, Education Committee Co-Chair, NAACP Rochester Branch

Topic: Education policy issues

#### March 31, 2021, Speak during virtual event for Moorhead-area community members; with Justice Alan Page

Hosted by Dayna Del Val, CEO & President, The Arts Partnership; and Anna Wasescha, President, West Central Initiative Foundation; moderated by Kara Gloe, Board Member, Moorhead Area Public Schools Bank staff: Beth Commers, Staci Hauber, Chris Long, Paul Wallace 2021-03-31 18:00

#### APRIL 2021, Thirteen (13) Educational Policy Meetings

Mike McFadden, Four (4) meeting Nancy Hass, Five (5) meetings Nevada Littlefoot, Five (5) meetings Kirsten Kukowski, One (1) meeeting 2021-04

#### ## April 5, 2021, Videoconference with education stakeholders. NOT with Alan Page

Nancy Haas, Attorney, Messerli Kramer Nevada Littlewolf, Executive Director, Our Children Michael McFadden, Board Member, Our Children; and Senior Advisor, Lazard Middle Market Topic: Education policy issues Bank staff: Alene Tchourumoff

Videoconference with FRS officials and staff immediately afterward 2021–04-06 12:01

#### April 5, 2021, Videoconference with Justice Alan Page

Bank staff: Georgina Brelje, Beth Commers, Stephanie Chandler, Roberta Downing, Jean Hinz, Anusha Nath, Alene Tchourumoff, Niel Willardson 2021-04-05 14:30

## April 6, 2021, C-Speak MN podcast virtual interview with Jordana Green, WCCO Radio Host; and Kate Kelly, PNC Regional President

Topic: Economic and labor force conditions; monetary policy; inequality issues; education policy issues Bank staff: Alyssa Augustine 2021-04-06 10:30

#### April 6, 2021, Virtual event hosted by Minneapolis League of Women Voters; with Justice Alan Page,

Beth Commers 2021-04-06 19:30

## April 7, 2021, Virtual event hosted by Southwest West Central Service Cooperative for school superintendents with Justice Alan Page,

2021-04-07 10:00

#### ## April 12, 2021, Videoconference with education stakeholders, NOT with Page

Nancy Haas, Attorney, Messerli Kramer Nevada Littlewolf, Executive Director, Our Children ## Michael McFadden, Board Member, Our Children; and Senior Advisor, Lazard Middle Market Topic: Education policy issues Bank staff: Alene Tchourumoff 2021-04-12 12:05

## April 14, 2021, Videoconference with Rep. Heather Keeler, Minnesota House of Representatives; and Justice Alan Page

Nancy Haas, Attorney, Messerli Kramer Nevada Littlewolf, Executive Director, Our Children Bank Staff: Beth Commers, Jean Hinz 2021-04-14 14:00

April 18, 2021, Speak during virtual event on the Progressive Hmong American Show, moderated by Rep. Jay

#### Xiong; with Justice Alan Page

2021-04-18 20:00

#### ## April 19, 2021, Videoconference with education stakeholders. NOT with Page

Nancy Haas, Attorney, Messerli Kramer Nevada Littlewolf, Executive Director, Our Children Michael McFadden, Board Member, Our Children; Bank staff: Alene Tchourumoff 2021-04-19 10:00

## April 22, 2021, Speak during Minnesota Defense Lawyers Association "Lunch & Learn" virtual event; with Justice Alan Page

Bank staff: Stephanie Chandler, Beth Commers 2021-04-22 12:01

## April 23, 2021, Speak during Northside Economic Opportunity Network virtual event; moderated by Alexs Pate, CEO & President, Intelligent Technologies; and Founder, Innocent Classroom; with Justice Alan Page,

Bank staff: Beth Commers, Chris Long, Alene Tchourumoff, Paul Wallace 2021-04-23 08:15

#### ## April 26, Videoconference with education stakeholders. NOT with Page

Nancy Haas, Attorney, Messerli Kramer Nevada Littlewolf, Executive Director, Our Children Michael McFadden, Board Member, Our Children Topic: Education policy Issues Bank staff: Alene Tchourumoff 2021-04-28 10:00

## April 28, 2021, Speak during virtual event hosted by Minnesota Association of Black Attorneys; moderated by Frank Aba Onu, President & Legal Counsel, Prime Therapeutics; with Justice Alan Page

Bank staff: Beth Commers 2021-04-28 18:00

#### # April 29, 2021, Videoconference with Minnesota business leaders; and Justice Alan Page

# Kirsten Kukowski, President, K2 & Co.

Ashley Mehbod, Co-Founder & Owner, Pixie Dust Recruiting

Brad Melnick, COO, Optum Behavioral Care, United Health Group Tamrah O'Neil, Co-Founder & Co-Owner, Dexon Computer Dave Sampsell, Vice President, Corporate Development, General Counsel & Corporate Secretary, Digi International Doug Spong, CEO, Doug Spong Co.

Cam Winton, Vice President & Deputy General Counsel, Leeward Renewable Energy

Dario Anselmo, Managing Member, DP Property Acquisition Jason Averbook, CEO/Co-Founder, LeadGen

Mike Caguin, Chief Creative Officer, Colle + McVoy

Laura Davis, Multi-Unit Franchise Owner, College Nannies, Sitters & Tutors Kevin DiLorenzo, President, Rise & Shine Partners Stacy Janicki, Partner, Director Account Management, Carmichael Lynch Laura Keller, Co-Founder & Owner, Pixie Dust Recruiting

Mary Kemp Murray, Founder & President, Ideas That Kick. Bank staff: Jean Hinz 2021-04-29 13:00

#### MAY 2021, Twelve (12) Education Policy Meetings

McFadden: Two (2) meetings Hass: Five (5) meetings Littlewolf: Five (5) meetings

2021-05

#### May 3, 2021, Videoconference with Sondra Samuels, President & CEO, Northside Achievement Zone

Karen Casanova, Chief Development Officer, Northside Achievement Zone Amanda Draxton, Senior Program Manager, Executive Communications, Medtronic

Robert Droddy, Director of Individual Giving, Northside Achievement Zone

Karen Erickson, Operations Senior Director, Executive Communications, Medtronic

Middle Market

Topic: Upcoming virtual event with Northside Achievement Zone Bank staff: Beth Commers, Alene Tchourumoff

2021-05-03 16:30

## May 5, 2021, Speak during St. Paul Port Authority leadership and staff videoconference; with Alene Tchourumoff, SVP, Community Development & Engagement, FRB Minneapolis

Topic: Federal Reserve; education policy issues Staff: Alene Tchourumoff

2021-05-05 09:30

#### ## May 10, 2021, Videoconference with education stakeholders. NOT with Page

Nancy Haas, Attorney, Messerli Kramer

Nevada Littlewolf, Executive Director, Our Children

Michael McFadden, Board Member, Our Children; and Senior Advisor, Lazard

Middle Market

Topic: Education policy issues Bank staff: Alene Tchourumoff

2021-05-10 11:00

#### May 12, 2021, Videoconference with Sen. Foung Hawj, Minnesota Senate

Nevada Littlewolf, Executive Director, Our Children; and Nancy Haas, Attorney, Messerli Kramer Topic: Education policy Issues Bank staff: Beth Commers

2021-05-12 11:30

2021-05-14 11:00

#### May 14, 2021, Videoconference with Sen. Steve Cwodzinski, Minnesota Senate; and Justice Alan Page,

Nevada Littlewolf, Executive Director, Our Children Nancy Haas, Attorney, Messerli Kramer Topic: Education policy issues Bank staff: Jean Hinz

## May 17, 2021, Speak during National Foundation videoconference hosted by Van Schoales, President, A+Colorado; with Justice Alan Page

Bank staff: Alene Tchourumoff 2021-05-17 11:00

#### May 17, 2021, Speak during Teach For America-Twin Cities videoconference; with Justice Alan Page

Bank staff: Beth Commers

2021-05-17 16:30

#### May 18, 2021, Videoconference with Andrea Walsh, President & CEO, HealthPartners

Topic: Education policy issues Bank staff; Alene Tchourumoff Videoconference with FRS official

2021-05-18 13:30

#### May 19, 2021, Videoconference with Sen. Zach Duckworth, Minnesota Senate; and Justice Alan Page,

Nancy Haas, Attorney, Messerli Kramer Nevada Littlewolf, Executive Director, Our Children Topic: Education policy issues Bank staff: Michelle Koffa 2021-05-19 10:00

May 19, 2021, Speak during Northside Achievement Zone virtual panel event; with Geoff Martha, Chairman & CEO, Medtronic; and Melvin Tenant, President & CEO, Meet Minneapolis; moderated by Sondra Samuels, President, Northside Achievement Zone Topic: Economic outlook/economic disparities Bank staff: Alene Tchourumoff

2021-05-19 15:30

## May 20, 2021, Speak during National Foundation videoconference hosted by Van Schoales, President, A+ Colorado; with Justice Alan Page

Bank staff: Alene Tchourumoff 2021-05-20 13:00

#### ## May 20, 2021, Videoconference with education stakeholders. NOT with Page

Nancy Haas, Attorney, Messerli Kramer Nevada Littlewolf, Executive Director, Our Children

#### JUNE 2021, Five (5) Educational Policy Meetings

Zero "education stockholders" Elevating Education is incorporated on June 10, 2021 by Kirsten Kukowski of K2 & Co. 2021-06

## June 2, 2021, Videoconference with Sam Myers Jr., Professor, Humphrey School of Public Affairs, University of Minnesota; and Justice Alan Page

Bank staff: Anusha Nath 2021-06-02 15:03

## June 5, 2021, peak during Lakeville "Residents Organizing Against Racism" (ROAR) virtual event; with Justice Alan Page,

Bank staff: Beth Commers 2021-06-05 10:04

## June 9, 2021, Speak during virtual event hosted by Twin Cities Diversity in Practice (TCDIP); with Justice Alan Page

Bank staff: Beth Commers, Anusha Nath, Paul Wallace. 2021-06-09 12:07

#### June 10, 2021, Elevating Education is incorporated by Kirsten Kukowski of K2 & Co.

2021-06-10

## June 14, 2021, Videoconference with Milla Hautman, former Chief Technology Officer, UnitedHealth Group Bank staff; Anusha Nath 2021-06-14 23:07

## June 26, 2021, Speak during virtual event hosted by Minnesota Association of School Board Members of Color; with Justice Alan Page,

Beth Commers 2021-06-26 11:08

## June 30, 2021, Videoconference with Minnesota Attorney General Keith Ellison; Donna Cassutt, Chief of Staff, Office of the Minnesota Attorney General; and Keaon Dousti, Outreach Coordinator, Office of the Minnesota Attorney General

Topic: Upcoming Racism and the Economy event focused on criminal justice FRS staff: Roberta Downing, Karen Leone de Nie, Marybeth Mattingly, Ryan Nunn, Alene Tchourumoff 2021-06-30 13:00

## JULY 2021, One (1) Educational Policy Meeting. Zero Educational Stakeholder Meetings 2021-07

July 26, 2021, Meeting with Rep. Cedrick Frazier, Minnesota House of Representatives; and Justice Alan Page, Co-Founder, Page Education Foundation Topic: Education policy issues Location: Pub 42, New Hope, MN 2021-07-26

#### AUGUST 2021, SIX (6) EDUCATIONAL POLICY MEETINGS

McFadden: Two (2) meetings Charlie Weaver: One (1) meeting Mike Ciresi: One (1) meeting Nancy Hass: One (1) meeting Nevada Littlewolf: One (1) meeting 2021-08

AUGUST 2, 2021, Meeting with Mike Ciresi, Founding Partner, Ciresi Conlin LLP; Mike McFadden, Board

## Member; Our Children; and Senior Advisor, Lazard Middle Market; and Charlie Weaver, Executive Director, Minnesota Business Partnership

Location: Monte Carlo, Minneapolis, MN

2021-08-01 12:10

#### AUGUST 2, 2021, Phone interview with Deena Winter, Minnesota Reformer

Topic: Education policy issues Staff: Alyssa Augustine 2021-08-01 14:00

#### # AUGUST 10, 2021, Videoconference with Minnesota Initiative Foundation presidents; and Justice Alan Page

Diana Anderson, President, Southwest Initiative Foundation

# Tim Penny, President, Southern Minnesota Initiative Foundation Matt Varilek, President, Initiative Foundation

Tony Sertich, President, Northland Foundation

Anna Wasecha, President, West Central Initiative Foundation Karen White, President, Northwest Minnesota Initiative Foundation

Topic: Education policy issues Bank staff: Georgina Brelje

2021-08-10 15:00

#### AUGUST 19, 2021, Phone interview with Chris Farrell, Minnesota Public Radio

Topic: Labor market; inflation, Ninth District economy; Racism and the Economy series; education policy issues Bank staff: Alyssa Augustine

2021-08-19 08:45

#### ## AUGUST 23, 2021, Videoconference with education stakeholders. NOT with Page

Nancy Haas, Attorney, Messerli Kramer Nevada Littlewolf, Executive Director, Our Children Michael McFadden, Board Member, Our Children;

Bank staff: Alene Tchourumoff

2021-08-23 10:15

## # August 23, 2021, Videoconference with Sondra Samuels, President, Northside Achievement Zone Topic: Education policy issues

2021-08-23 13:30

#### SEPTEMBER 2021, Fifthteen (15) Educational Policy Meetings

Charlie Weaver and/or Amy Walstien: One (1) meeting

Nevada title wolf: Two (2) meetings Kirsten Kukowski: one (1) meeting

2021-09

## September 7, 2021, Meeting with Dan and Angie Bastian, Co-Founders, Angie's Boomchickapop; and Mike Ciresi, Founding Partner, Ciresi Conlin, LLP

Topic: Education policy issues

Location: Monte Carlo, Minneapolis, MN

2021-09-07 12:02

#### September 8, 2021, Videoconference with Hmong 18 Clan Council; and Justice Alan Page

Bank Staff: Beth Commers

2021-09-08 18:00

#### September, 11, 2021, Speak at Sigma Gamma Rho sorority member event; with Justice Alan Page

Sonya Baker, Fellow, CEO Action for Racial Equity Fellowship (virtual attendee) Irene Campbell, Mental Health Counselor, Radias Health

Tammy Clark, Social Worker, Hennepin County

Marcine Crosby, House Director, Gamma Phi Beta International Sorority

Nichole Flowers, Founder, Black Essence

Cherie Goudaeau, Marriage & Family Therapist, Empower Therapeutic Support

Service

Spolinsky Jacox, Member, Minneapolis Advisory Committee on Housing

Ella Mahmoud, Co-CEO, Seed Inc.

Bryanna Phelps, Ag Tech Systems Developer, Land O'Lakes

Trunetta Phillips. Housing Case Manager Hennepin County

Lauretha Randle, Senior Contract Specialist, US Fish and Wildlife Service Quivale Roberts, Senior Social Worker, Hennepin County

Reynell Turner, Life Member #1454 and Basileus, Sigma Gamma Rho Sorority

Inc.; Zeta Iota Sigma Alumnae Chapter Topic: Education policy issues Bank staff; Beth Commers

2021-09-11 10:06

## September 14, 2021, Meeting with Archie Black, CEO, SPS Commerce; Chair; Education Policy Committee, Minnesota Business Partnership

Topic: Education policy issues

Location: Minneapolis Club, Minneapolis, MN

2021-09-14 12:15

#### September 14, 2021, Videoconference with Council for Minnesotans of African Heritage; with Justice Alan Page

Topic: Education policy issues Bank staff: Beth Commers

2021-09-14 18:00

#### # September 16, 2021, Meeting with Minnesota Attorney General Keith Ellison; and Justice Alan Page

Topic: Education policy issues

Location: Monte Carlo, Minneapolis, MN

2021-09-16 12:10

## September 20, 2021, Videoconference with Minnesota Chamber of Commerce Education and Workforce Policy Committee

Jennifer Byers, Vice President, Grassroots and Chamber Relations, Minnesota Chamber Foundation

Zack Cairns, Legislative Assistant, Cook Girard Associates

Lori Davies, Clow Stamping Company, Inc.

Elise Diedrich, Director of Government Affairs, Target Corporation

Michelle Dreier, Government Affairs Manager, Electrical Association

Robert Freeman, Government Relations, HealthPartners

Amy Johnson, President, Cardinal Consulting Solutions

Kirsten Kukowski, President, K2 & Co.

Nevada Littlewolf, Executive Director, Our Children MN/Page Amendment

Karin McCabe, Outreach Director, McGough Construction Company, Inc

Katie Misukanis, Government Relations Director, Rasmussen College

Sheila Olson, Chief Services & Programs Officer, Goodwill-Easter Seals

Sam O'Neil, Director, Economic Research

Jamie Pfuhl, President, Minnesota Grocers Association

Alison Plumbroeck Groebner, Director of Government and Community Relations,

Minnesota Private College Council

Clare Sanford, Vice President, Government & Community Relations, New

Horizon Academy

Lauryn Schothorst, Workplace Management and Workforce Development Policy,

Minnesota Chamber of Commerce

Julie Thiel, Vice President, Human Resources, WSB

Amy Walstien, Education Policy & Workforce Development Director, Minnesota

Business Partnership Topic: Education policy Issues Bank staff: Jean Hinz

2021-09-20 11:00

#### September 23, 2021, Virtual event with Minnesota School Board members; and Justice Alan Page

Beth Commers

2021-09-23 16:30

#### September 24, 2021, Speak during pre-recorded virtual event for CFLeads Fall Forum,

Moderated by Laura Gamble, Regional President, Greater Maryland, PNC Bank; and Deborah Ellwood, President & CEO, CFLeads

Topic: Federal Reserve; economic outlook; economic/racial disparities; monetary policy; COVID-19 and the economy; Racism and the Economy Series; education policy issues

Bank staff: Meredith Lee

2021-09-24 08:16

#### September 27, 2021, Videoconference with speakers for Twin Cities Diversity in Practice virtual even

Sen. Michelle Benson, Minnesota Senate

Michael Krauss, Shareholder, GreenbergTraurig

Unier Justice Eric Magnuson, Partner, Robins Kapian

Nevada Littlewolf, Executive Director, Our Children MN/Page Amendment Justice Alan Page, Co-Founder, Page

Education Foundation

Anna Richo, General Counsel, Cargill

Summra Sharif, Executive Director, Twin Cities Diversity in Practice

Topic: Upcoming Twin Cities Diversity in Practice virtual event Bank staff: Beth Commers, Meredith Lee, Alene Tchourumoff

2021-09-27 09:30

#### September 27, 2021, Meeting with Duluth News Tribune Editorial Board; and Justice Alan Page

Sharon Obst, Editorial Board Citizen Representative, Duluth News Tribune Jim Peterson, Editorial Board Citizen Representative, Duluth News Tribune Neal Ronquist, Publisher, Duluth News Tribune

Bank staff: Roberta Downing, Meredith Lee (virtual), Domínick Washington (virtual) Location: Duluth News Tribune, Duluth, MN 2021-09-27 10:00

## September 27, 2021, Speak at Minnesota Association of School Administrators (MASA) Fall Conference; moderated by Deborah Henton, Executive Director, MASA; and Valerie Dosland, Legislative Consultant, MASA; with Justice Alan Page

Topic: Education policy issues

Bank staff: Beth Commers, Roberta Downing Location: Duluth Entertainment Convention Center

2021-09-27 13:00

#### September 27, 2021, Page Amendment Community Conversation with Mayor Emily Larson, City of Duluth;

John Magas, Superintendent, Duluth Public Schools; Kevin Lindsey, President, Minnesota Humanities Center; and Justice Alan Page, Co-Founder, Page Education Foundation; moderated by Carl Crawford, Human Rights Officer, City of Duluth Topic: Education policy issues

Staff: Georgina Brelje, Beth Commers, Roberta Downing, Chris Long, Paul Wallace Location: Zeitgeist Teatro, Duluth, MN 2021-09-27 16:00

## September 29, 2021, Speak during virtual event hosted by Twin Cities Diversity in Practice, featuring Chief Justice Eric Magnuson, Partner, Robins Kaplan; Justice Alan Page,

Anna Richo, General Counsel, Cargill; and Summra Sharif, Executive Director, Twin Cities Diversity in Practice, moderated by Sen. Michelle Benson, Minnesota Senate

Topic: Education policy issues

Bank staff: Beth Commers, Paul Wallace

2021-09-29 12:10

## # September 30, 2021, Speak during Minnesota Business Partnership virtual event for member deputies; with Justice Alan Page

Topic: Education policy issues Bank staff: Jean Hinz 2021-09-30 12:15

#### OCTOBER 2021, Twelve (12) Education Policy meetings

McFadden: One (1) meeting Hasse: Two (2) meetings Littlewolf: Two (2) meetings

Brian Bosire / Our Children MN: One (1) meeting

2021-10

## October 1, 2021, Speak during Cargill "Digital Democracy" employee virtual event; moderated by Anna Richo, General Counsel, Cargill; with Justice Page

Topic: Education policy issues Bank staff: Beth Commers 2021-10-01 13:00

## October 4, 2021, Speak during pre-recorded virtual award ceremony for the Avivo "Celebrated Community Leader Award;" with Justice Alan Page

Moderated by Kelly Matter, President & CEO, Avivo

Christopher Hermann, Principal, Christopher Hermann Productions Aaron Shaffer, Digital Communications & Social Media, Avivo Kim Sheagren, Communications Director, Avivo

Bruce Wenger, Vice President of External Relations, Avivo

Topic: Education policy issues

Bank staff: Beth Commers, Chris Long, Paul Wallace Location: FRB Minneapolis

## October 6, 2021, Speak at Mindstretch event moderated by Jack Rossman, Professor of Psychology Emeritus, Macalester College; with Justice Alan Page

Topic: Education policy issues Bank staff: Beth Commers Location: Unity Unitarian Church, St. Paul, MN

2021-10-06 09:30

#### October 12, 2021, Speak during virtual event hosted by Ramsey County Library

Moderated by Judy Woodward, Reference Librarian & History Programming Coordinator, Ramsey County Library; with Justice Alan Page, Co-Founder, Page Education Foundation

Topic: Education policy issues Bank staff: Beth Commers

2021-10-11 15:00

## October 19, 2021, Videoconference with Minnesota Senate members; Senate staff; education stakeholders; and Justice Alan Page

Sen. Steve Cwodzinski, Minnesota Senate
Sen. Mary Kunesh, Minnesota Senate
Sen. Charles Wiger, Minnesota Senate
Nancy Haas, Attorney, Messerli Kramer
Nevada Littlewolf, Executive Director, Our Children MN/Page Amendment
Tom Poul, Attorney, Messerli Kramer
Topic: Education policy issues
Bank staff: Jean Hinz
2021-10-19 10:30

## October 19, 2021, Roundtable meeting with Faribault, Medford, and Owatonna education leaders; and Justice Alan Page

Topic: Education policy issues Bank staff: Georgina Brelje, Beth Commers, Michelle Koffa Location: Faribault High School, Faribault, MN 2021-10-19 16:10

## October 19, 2021, Speak during Page Amendment Community Conversation hosted by Jerry Robicheau, Board Member, Faribault Public Schools

Bob Wedl, former Commissioner, Minnesota Department of Education; and Chad Wolf, Board Chair, Faribault Public Schools, Alan Page, Co-Founder, Page Education Foundation

Topic: Education policy issues

Bank staff: Georgina Brelje, Beth Commers, Michelle Koffa, Chris Long, Paul Wallace

Location: Performing Arts Center, Faribault High School, Faribault, MN

2021-10-19 17:30

#### October 22, 2021, Videoconference with Rep. Jordan Rasmusson, Minnesota House of Representatives

Topic: Education policy issues; outreach/sharing information Staff: Michelle Koffa

2021-10-22 13:00

#### ## October 25, 2021, Videoconference with education stakeholders. NOT with Page

Nancy Haas, Attorney, Messerli Kramer Nevada Littlewolf, Executive Director, Our Children Michael McFadden, Board Member, Our Children; Topic: Education policy issues Bank staff: Alene Tchourumoff 2021-10-25 10:00

#### October 26, 2021, Call with Jeff Harmening, Chairman & CEO, General Mills

Topic: Education policy issues 2021-10-26 08:30

#### # October 27, 2021, Speak for Minnesota Business Partnership (MBP) Board of Directors meeting

Topic: Education policy issues

Staff: Jean Hinz

Location: Minneapolis Club, Minneapolis, M

2021-10-27 00:01

### # October 28, 2021, Meeting with Kathlene Holmes-Campbell, Dean, School of Education, University of St. Thomas

Brian Bosire, Our Children MN; and

Justice Alan Page

Topic: Education policy issues

Bank staff: Beth Commers, Alene Tchourumoff Location: FRB Minneapolis

2021-10-28 15:00

#### NOVEMBER 2021 Seven (7) educational policy events on Kashkari's Calendar

2021-11

#### November 8, 2021, Videoconference with Sen. John Jasinski

Videoconference with

- \* Sen. John Jasinski, Minnesota Senate; and
- \* Justice Alan Page, Co-Founder, Page Education Foundation
- \* Paul Anderson, Lobbyist, Our Children MN
- \* Nevada Littlewolf, Executive Director, Our Children MN
- \* Amy Walstien, Education Policy & Workforce Development Director, Minnesota Business Partnership

Topic: Education policy issues Bank staff; Michelle Koffa Dormoh

2021-11-08 11:00

#### November 8, 2021, Virtual community conversation hosted by Greater Mankato Diversity Council

+ 4:00-5:00 pm

Virtual community conversation hosted by Greater Mankato Diversity Council; with

- \* Kevin Lindsey, CEO, Minnesota Humanities Center; and
- \* Justice Alan Page, Co-Founder, Page Education Foundation

Topic: Education policy issues

Bank staff: Beth Commers, Chris Long, Paul Wallace

2021-11-08 16:00

#### November 15, 2021, Pre-recorded greeting for Ernst & Young employee town hall with Justice Alan Page

Pre-recorded greeting for Ernst & Young employee town hall with Justice Alan Page, Co-Founder, Page Education Foundation Topic: Education policy issues

Bank staff: Chris Long, Paul Wallace, Dominick Washington

2021-11-15 12:15

#### November 17, 2021, Attended Yellen Award virtual ceremony honoring Casey Lozar

Attend 2021 Yellen Award virtual ceremony honoring Casey Lozar, Director, Center for Indian Country Development; and Vice-President; Community Development and Engagement, Minneapolis Fed

2021-11-17

## November 22, 2021, Videoconference with education stakeholders, Nancy Haas, Nevada Littlewolf, and Mike McFadden

Videoconference with education stakeholders

Nancy Haas, Attorney, Messerli Kramer

Nevada Littlewolf, Executive Director, Our Children

Michael McFadden, Board Member, Our Children; and Senior Advisor, Lazard Middle Market

Topic: Education policy issues Bank staff: Alene Tchourumoff

2021-11-22 10:00

#### November 23, 2021, Videoconference with Justice Alan Page

1:45-2:30 pm

Videoconference with Justice Alan Page, Co-Founder, Page Education Foundation

Topic: Education policy issues

2021-11-23 13:45

November 23, 2021, Videoconference meeting with Minnesota Attorney General Keith Ellison, and members of the Persons of Color and Indigenous (POCI) Caucus

#### the relaction of Color and margenous (root) Caucus

6:00-7:00 pm

Meeting/videoconference with Minnesota Attorney General Keith Ellison; and

- \* members of the Persons of Color and Indigenous (POCI) Caucus; with
- \* Justice Alan Page, Co-Founder, Page Education Foundation
- \* Donna Cassutt, Chief of Staff, Office of the Minnesota Attorney General (virtual)
- \* Keaon Dousti, Outreach Coordinator, Office of the Minnesota Attorney General

Topic: Education policy issues

Bank staff: Beth Commers, Jean Hinz

Location: State Capitol Building, St. Paul, MN

The People of Color & Indigenous (POCI) Caucus includes (# are authors of The Page Amendment in the Minnesota House) Representatives:

Esther Agbaje (59B),

Jamie Becker-Finn (42B), (Leech Lake Ojibwe)

Cedrick Frazier (45A),

Aisha Gomez (62B),

# Hodan Hassan (Chair 62A),

Kaohly Her (64A),

Athena Hollins (66B),

- # Heather Keeler (04A), (Yankton Sioux and Eastern Shoshone),
- # Fue Lee (59A),
- # Carlos Mariani (65B),

Rena Moran (65A),

Mohamud Noor (60B),

Ruth Richardson (52B),

John Thompson (67A),

- # Samantha Vang (40B),
- # Jay Xiong (67B),
- # Tou Xiong (53A),

#### Senators:

Bobby Joe Champion (59), (# A and # B)

Omar Fateh (62), (# A and # B)

Melisa López Franzen (49),

Foung Hawj (67), (# A and #B)

Mary Kunesh (41), (Standing Rock Lakota),

Patricia Torres Ray (Chair, 63).

2021-11-23 18:00

## December 3, 2021. Videoconference with Rep. Matt Bliss, Minnesota House of Representatives; and Justice Alan Page

Videoconference with Rep. Matt Bliss, Minnesota House of Representatives; and Justice Alan Page, Co-Founder, Page

Education Foundation

Topic: Education policy issues Bank staff: Michelle Koffa Dormoh

2021-12-03 13:00

## December 3, 2021. Videoconference with Kathlene Holmes Campbell, Dean, School of Education, University of St. Thomas; Justice Alan Page

Videoconference with Kathlene Holmes Campbell, Dean, School of Education, University of St. Thomas; Justice Alan Page, Co-Founder, Page Education Foundation; and Brian Bosire, Our Children MN

Topic: Education policy issues

Bank staff: Beth Commers, Alene Tchourumof

2021-12-03 13:30

#### December 7, 2021. Lincoln Elementary School, St Cloud, with Alan Page and Kevin Lindsey

Meeting with students, teachers, and administrators at Lincoln Elementary School; with Justice Alan Page, Co-Founder, Page Education Foundation; and Kevin Lindsey, CEO, Minnesota Humanities Center

Bank staff: Beth Commers, Jean Hinz

Location: Lincoln Elementary School, St. Cloud, MN

2021-12-07 13:15

#### December 7, 2021. Meeting with Rep. Tama Theis, Minnesota House of Representatives; with Justice Alan Page

Meeting with Rep. Tama Theis, Minnesota House of Representatives; with Justice Alan Page, Co-Founder, Page Education

Foundation Topic: Education policy issues

Bank staff: Jean Hinz

Location: Caribou Coffee, St. Cloud, MN

2021-12-07 14:45

#### December 7, 2021, Meeting with students and staff at Promise Neighborhood; with Justice Alan Page

Meeting with students and staff at Promise Neighborhood; with Justice Alan Page, Co-Founder, Page Education Foundation

Topic: Education policy issues

Bank staff: Beth Commers, Jean Hinz

Location: Promise Neighborhood, St. Cloud, MN

2021-12-07 15:45

#### December 7, 2021. Speak at Page Amendment community conversation with Justice Alan Page

Speak at Page Amendment community conversation with Justice Alan Page, Co-Founder, Page Education Foundation, featuring:

Dave Kleis, Mayor, City of St. Cloud, MN

Kevin Lindsey, CEO, Minnesota Humanities Center

Janice Sims, Board Member, Promise Neighborhood

John Smith, Executive Director, Promise Neighborhood

Pat Welter, Board Member, Promise Neighborhood

Topic: Education policy issues

Bank staff: Beth Commers, Jean Hinz, Chris Long, Paul Wallace

Location: Promise Neighborhood, St. Cloud, MN

2021-12-07 16:00

#### December 15, 2021. Videoconference with Justice Alan Page, Co-Founder

Videoconference with Justice Alan Page, Co-Founder, Page Education Foundation

Topic: Education policy issues

Bank staff: Amy Phenix, Alene Tchourumoff, Dominick Washington

2021-12-15 15:00

#### December 16, 2021. Videoconference with Alan Page, and Barbara Duffrin, Superintendent, Mahtomedi Public Schools; Kathlene Holmes Campbell, Dean, School of Education, University of St. Thomas

Videoconference with Barbara Duffrin, Superintendent, Mahtomedi Public Schools; Kathlene Holmes Campbell, Dean, School of Education, University of St. Thomas; and Justice Alan Page, Co-Founder, Page Education Foundation

Topic: Education policy issues

Bank staff: Beth Commers, Alene Tchourumoff

2021-12-16 16:00

#### January 6, 2022. Speak during virtual educational meeting for Page Amendment partners hosted by Our Children MN

Speak during virtual educational meeting for Page Amendment partners hosted by Our Children MN with

Justice Alan Page, Co-Founder, Page Education Foundation

Topic: Education policy issues

Bank staff: Jean Hinz, Alene Tchourumoff

2022-01-06 13:00

#### January 11, 2022. Videoconference with Justice Alan Page, Co-Founder, Page Education Foundation; and Nevada Littlewolf, Executive Director, Our Children

Videoconference with Justice Alan Page, Co-Founder, Page Education Foundation; and Nevada Littlewolf, Executive Director,

Our Children

Topic: Education policy issues

Bank staff: Alyssa Augustine

2022-01-11 11:00

#### January 11, 2022. Videoconference with Rochester Post-Bulletin Editorial Board members;

Videoconference with Rochester Post-Bulletin Editorial Board members; Justice Page, Co-Founder, Page Education Foundation;

and Nevada Littlewolf, Executive Director, Our Children

Eric Atherton, Editorial Writer

Christy Blade, Publisher

Kati Cooley, Advertising Director

Kelsey Hawley, News Assistant

Patty Leonard, Business Office Manager Jeff Pieters, Editor

Matt Stolle, Features Reporter

Topic: Education policy issues Bank staff: Alyssa Augustine

2022-01-11 11:30

#### January 12, 2022. Speak during virtual event hosted by St. Paul Area Chamber of Commerce

Speak during virtual event hosted by St. Paul Area Chamber of Commerce, moderated by B Kyle, President & CEO, St. Paul Chamber Area of Commerce

Tonic aconomic conditions labor force Interest rates

2022

Bank staff: Meredith Lee, Christopher Long, Amy Phenix 2022-01-12 12:01

#### January 13, 2022. Videoconference with Majority Leader Jeremy Miller, Minnesota Senate

Videoconference with Majority Leader Jeremy Miller, Minnesota Senate Topic: Economic/financial/business conditions; outreach/sharing information Bank staff: Jean Hinz 2022-01-13 15:30

#### January 15, 2022. Videoconference with Tonya Allen, President, McKnight Foundation

Videoconference with Tonya Allen, President, McKnight Foundation Topic: Outreach/sharing information Bank staff: Alene Tchourumoff 2022-01-14 15:00

#### January 19, 2022. Speak during RSM employee virtual event

Speak during RSM employee virtual event with
Rose Chu, Board Member, Roseville Public Schools;
Jay Haugen, Executive Director, Ed Visions; and
Justice Alan Page, Co-Founder, Page Education Foundation,
moderated by Rohit Subramanian, Partner, Transaction Advisory Services, RSM
Topic: Education policy issues
Bank staff: Beth Commers
2022-01-19 13:00

#### January 20, 2022. Speak during virtual community conversation with Kevin Lindsey,

Speak during virtual community conversation with
Kevin Lindsey, President, Minnesota Humanities Center and
Justice Alan Page, Co-Founder, Page Education Foundation,
moderated by Bukata Hayes, Vice President of Racial and Health Equity, Blue Cross Blue Shield
Topic: Education policy issues
Bank staff: Beth Commers, Chris Long
2022-01-20 16:00

#### January 27, 2022. Speak during virtual event hosted by Great Minnesota Schools

Speak during virtual event hosted by Great Minnesota Schools; with Justice Alan Page, Co-Founder, Page Education Foundation; moderated by Jennifer Stern, CEO, Great Minnesota Schools Topic: Education policy issues Bank staff: Beth Commers

#### January 28, 2022. Videoconference with Minority Leader Melisa López Franzen, Minnesota Senate

Videoconference with Minority Leader Melisa López Franzen, Minnesota Senate; and Jess Yeganeh, Legislative Assistant, Office of Minority Leader Melisa López Franzen Topic: Economic/financial/business conditions; outreach/sharing information Bank staff; Jean Hin 2022-01-28 13:00

#### January 31, 2022. Phone interview with Jon Hilsenrath, Wall Street Journal Topic: Background for book project

Phone interview with Jon Hilsenrath, Wall Street Journal Topic: Background for book project Bank staff: Alyssa Augustine 2022-01-31 11:15

2022-01-27 15:00

#### January 31, 2022. Speak during virtual event hosted by SPS Commerce with Archie Black, CEO, SPS Commerce

Speak during virtual event hosted by SPS Commerce with
Archie Black, CEO, SPS Commerce;
Justice Alan Page, Co-Founder, Page Education Foundation; and
Sondra Samuels, President & CEO, Northside Achievement Zone;
moderated by Linda Helm, Senior Learning and Development Consultant, SPS Commerce
Topic: Education policy issues
Bank staff: Beth Commers
2022-01-3113:00

#### January 31, 2022. Videoconference with MN Governor's Council on Economic Expansion

Videoconference with MN Governor's Council on Economic Expansion, co-chaired by Paul Williams, FRB Minneapolis Director; and President & CEO;

Project for Pride in Living; and

Jeff Ettinger, former Chairman of the Board & CEO, Hormel

Topic: Economic issues facing Minnesota

2022-01-31 14:00

#### February 10, 2022. Speaking during virtual employee event hosted by Boston Scientific

Speaking during virtual employee event hosted by Boston Scientific with

Barb Duffrin, Superintendent, Mahtomedi Public Schools;

Justice Alan Page, Co-Founder, Page Education Foundation; and

Sondra Samuels, CEO, Northside Achievement Zone;

moderated by Jeff Mirviss, Executive Vice President and President, Peripheral Interventions, Boston Scientific

Topic: Education policy issues

Bank staff: Georgina Brelje, Beth Commers, Shannon Lewis, Chris Long

2022-02-10 14:00

#### February 10, 2022. Call with Mike McFadden

Call with Mike McFadden, Senior Advisor, Lazard Middle Market and Board Member, Our Children

Topic: Education policy issues

2022-02-10 15:30

#### February 15, 2022. Meeting with Sarah Cohodes on charter school effectiveness research

Meeting with Sarah Cohodes, Associate Professor of Economics and Education, Columbia University and Visiting Scholar, FRB Minneapolis Opportunity & Inclusive Growth Institute; and

Justice Alan Page, Co-Founder, Page Education Foundation (virtual)

Topic: Research on charter school effectiveness

Bank staff: Georgina Brelje, Beth Commers, Roberta Downing, Alessandra Fogli, Jean Hinz, Anusha Nath, Amy Phenix, Alene

Tchourumoff, Dominick Washington, Niel Willardson, Abigail Wozniak,

Location: FRB Minneapolis

2022-02-15 13:00

#### February 15, 2022. Meeting with Sarah Cohodes

Meeting with Sarah Cohodes, Associate Professor of Economics and Education, Columbia University and Visiting Scholar, FRB

Minneapolis Opportunity & Inclusive Growth Institute

Topic: Research on charter school effectiveness

Location: FRB Minneapolis

2022-02-15 14:30

## February 24, 2022. Videoconference with Sondra Samuels, President & CEO, Northside Achievement Zone Topic: Outreach/sharing information

2022-02-24 14:00

#### February 25, 2022. Visit Gage Elementary School, Rochester, Minnesota

Visit Gage Elementary School and read to students with Kevin Lindsey, President, Minnesota Humanities Center; and Justice Alan Page, Co-Founder, Page Education Foundation

Bank staff: Beth Commers, Jean Hinz

Location: Gage Elementary School, Rochester, MN

2022-02-25 10:30

#### February 25, 2022. Speak during community conversation at Mayo High School, Rochester, MN

Speak during community conversation with

Kevin Lindsey, President, Minnesota Humanities Center;

Justice Alan Page, Co-Founder, Page Education Foundation;

Kent Pekel, Superintendent, Rochester Public Schools;

Carla Nelson, Republican Minnesota State Senator

moderated by Yasmin Ali, Operations Officer, Rochester Community Initiative; and Catherine Davis, Director of EquityLogic

Program and Operational Growth, Rochester Diversity Council

Topic: Education policy issues

Bank staff: Beth Commers, Jean Hinz, Chris Long

Location: Mayo High School, Rochester, MN

February 28, 2022. Videoconference with Rashad Turner Videoconference with Rashad Turner, Executive Director, Minnesota Parent Union Topic: Education policy issues 2022-02-28 10:00

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Inneapolis Federal Reserve President Neel Kashkari's Monthly "Education Policy" and/or "Page Amendment" Meetings, 2016 to 2022	Total Kashkari education policy meetings/calls	FBR staff "units" in education policy calls / meetings	Alan Page	Kashkari and "education policy stakeholder" meetings	Niel Willardson, Sr VP and General Counsel	Jean Hinz	Alene Tchourumof f	Anusha Nath	Rob Gruenwald	Amy Phenix	Beth Commers	Alyssa Augustine	Danita Ngu	Other Minneapolis Federal Reserve Employees	Total Monthly Minneapolis Fed Staff Involvement with "Education Policy" Meetings	Reserve President Ne Kashkari's Monthly "Education Policy" and/or "Page Amendment" Meeting
August 2016	4	7							2						2	August 2016
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July 2017	0														0	July 2017
August 2017	1	2		1				1	1						2	August 2017
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April 2021	13	24	9	4	1	3	3	1	_	1	6	1		6	22	April 2021
May 2021	12	12	4	2		1	6				2				9	May 2021
June 2021	5	7	4					2			3			1	6	June 2021
July 2021	1	0	1									-		_	0	July 2021
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October 2021	12	19	8			3	1				6			9	19	October 2021
November 2021	7	9	5			1					2			7	10	November 2021
December 2021	8	17	8											10	10	December 2021
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February 2022 March 2022							1				1				2	February 2022 March 2022
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May 2022							2								2	May 2022
June 2022															0	June 2022
July 2022															0	July 2022
August 2022 September 2022																August 2022 September 2022
Total	428	607	272	32											630	Total
	Total Kashkari education policy meetings/calls	FBR staff "units" in education policy calls /	Alan Page	Kashkari and "education policy stakeholder"												

Exhibit F

Minneapolis Fed President Neel Kashkari's Education Policy Meetings, November 1, 2019 to March 13, 2020, and How Many Minneapolis Federal Bank Reserve Staff Members Were In Attendance at those Meetings

