

June 7, 2024

#### Dear Senate Candidate:

The forms and information enclosed in this packet are to assist you in meeting the requirements of Minnesota Statutes, Chapter 10A, which governs campaign finance and disclosure in Minnesota. As a candidate in a special election, you will be required to meet various statutory requirements and deadlines. Please review this letter and the enclosed disclosure calendar for information about deadlines and requirements.

- If you wish to be eligible to receive a subsidy, the enclosed public subsidy agreement
  must be completed and filed with the Board by June 12, 2024. You must sign and file an
  agreement to be eligible to receive a public subsidy payment. Please read the agreement
  carefully, because once it is signed, the agreement may not be rescinded.
- The **affidavit of contributions** must be completed and filed with the Board **by June 17**, **2024**, if you seek to qualify for a public subsidy payment. The Board will be unable to pay a public subsidy to you if you fail to file the affidavit on time. In order to file the affidavit, you must first raise \$3,000 in qualifying individual contributions.
- The statement of economic interest must be completed and filed with the Board within 14 days after you file an affidavit of candidacy. A statement of economic interest is required by statute from each candidate filing for state office.
- A Registration and Statement of Organization must be completed and filed with the Board within 14 days after raising or spending more than \$750 (other than your own personal funds) to influence your nomination or election in this special election. If you have already registered a committee for Senate District 45 and it has not been terminated, you do not need to register again. If needed you may use the enclosed form to amend any committee information previously filed.
- Please refer to the Senate District 45 Special Election Public Disclosure Calendar for important filing dates.
- Please Note: The pre-special primary report, due on August 6, 2024, is only required if there is a special primary.
- A candidate is required to file electronic reports that disclose their committee's receipts
  and expenditures. The Board provides a free web-based application, called Campaign
  Finance Reporter Online, which satisfies this requirement. Instructions regarding how to
  begin using the application are available at <a href="mailto:cfb.mn.gov/pdf/publications/CFR/Getting">cfb.mn.gov/pdf/publications/CFR/Getting</a>
  started in CFRO.pdf.

Late filing fees: Please note, if a report, including a report of a large pre-election contribution, is not filed on time, a late filing fee of \$50 per business day will begin to accrue WITHOUT NOTICE on the next day following the day the report was due. The maximum late filing fee per report is \$1,000, plus up to 2% of the expenditures or disbursements not timely reported, per day, if more than \$25,000 in expenditures or disbursements were made during the reporting period. The Board may impose additional late filings fees and civil penalties against filers who have incurred late filing fees or civil penalties within the past four years.

**Contribution Limits:** During the special election cycle the contribution limits are as provided in the following chart. Please note, with the exception of contributions from the candidate, contribution limits apply regardless of whether the candidate signs the public subsidy agreement.

Any contributor that is not a political party unit, a terminating state candidate committee, or the candidate	\$1,000	Total amount of cash and in-kind contributions and loans that may be accepted from a single contributor or lender
Political party units and terminating state candidate committees	\$10,000	Aggregate total of cash and in-kind contributions and loans that may be accepted from all party units and terminating state candidate committees, combined
Political committees and funds, lobbyists, and unregistered associations (special source limit)	\$21,800	Aggregate total of cash and in-kind contributions and loans that may be accepted from all political committees and funds, lobbyists, and associations that are not registered with the Board, combined
Candidate	\$5,000	Total amount of cash and in-kind contributions and loans that may be accepted from the candidate, unless the candidate does not sign a public subsidy agreement, in which case this limit does not apply

If you have questions about this packet, please call me at 651-539-1189 or 800-657-3889.

Sincerely,

Jeff Sigurdson
Executive Director

# Minnesota Campaign Finance and Public Disclosure Board

# **PUBLIC SUBSIDY AGREEMENT**

**Special Election – Senate District 45** 

Special Election Cycle: June 7, 2024, through November 20, 2024

Candidate's Name				
Office Sought State Senate	District 45			
Telephone with area code	Email address			
Committee registration number				
consists of a political contribution refund progra understand that signing this agreement does n	participate in Minnesota's public subsidy system, which am and a program of direct payments to candidates. I ot guarantee that I will receive direct payments under that dition of participating in the public subsidy programs, I			
State Senate candidate through November 20 the total of my committee's monetary campaig	I abide by the statutory campaign expenditure limit for a 0, 2024. I understand that campaign expenditures include gn expenditures, in-kind campaign expenditures, and cial election cycle. The base spending limit for my \$109,100.			
2. I will not contribute to my principal campaign committee more than \$5,000 in total during the special election cycle. I understand that my contribution total includes my cash and in-kind contributions and he outstanding balance of any loans I make to my principal campaign committee.				
	n with its special election cycle-end report of receipts and ceived (if any) that exceeds my actual campaign			
1. I and my principal campaign committee will make no independent expenditures.				
5. I and my principal campaign committee will relates to closed captioning and transcription	Il comply with Minnesota Statutes section 10A.38, which for deaf and hard-of-hearing persons.			
	d I understand that it is a binding legal contract. I know escind it even if I do not meet the other requirements to			
Signature of candidate	Date signed			
	didate campaign expenditure limit increase (see nts for a first-time campaign expenditure limit increase and			

Date signed

by signing below, I claim eligibility for this increase.

Signature of candidate

#### PUBLIC SUBSIDY AGREEMENT

## **Special Election – Senate District 45**

Why file this agreement. This agreement must be completed and filed by candidates for state legislative office as a condition of eligibility for the political contribution refund program and the direct payments program of the Minnesota public subsidy system. You may not issue political contribution refund receipts for contributions received before this agreement is signed and filed with the Board. Contributions made prior to the date you file this agreement are NOT eligible for the political contribution refund program.

**How to file this agreement.** This agreement may be filed by mailing it to: Campaign Finance and Public Disclosure Board, 658 Cedar St, Suite 190, St. Paul, MN 55155. It may also be filed by fax to 651-539-1196 or 800-357-4114 or by email to cfb.reports@state.mn.us.

You must confirm the filing of this agreement. An agreement that is lost in the mail or is the subject of a failed or unreceived fax or email is not a filed agreement. After you file this agreement, you must confirm its receipt and filing by the Board. You may do this by checking the candidate information tab on your committee's page on the Board's website, by searching your name at <a href="https://cfb.mn.gov/reports/#/public-subsidy-agreement">https://cfb.mn.gov/reports/#/public-subsidy-agreement</a>, or by calling 651-539-1188.

Deadline: This agreement must be signed and filed with the Board no later than June 12, 2024.

For assistance: Questions may be directed to Board staff at 651-539-1188 or 800-657-3889.

#### Additional requirements to qualify for direct payments of public subsidy

Signing and filing this public subsidy agreement is just one step in qualifying for direct public subsidy payments. To be eligible to receive direct payments of public subsidy funds you must also:

- 1. Register a principal campaign committee with the Board and raise at least \$3,000 in monetary contributions from January 1, 2023, through June 17, 2024, from persons eligible to vote in Minnesota. To count a contribution in this total:
  - You must have the name and address of the contributor, no matter how small the contribution;
  - You may count only the first \$50 received from each contributor; and
  - You may not count in-kind contributions.
- 2. File, no later than June 17, 2024, an Affidavit of Contributions verifying that the required amount of qualifying contributions was received. The Affidavit of Contributions may be filed electronically by a candidate using the Board's Campaign Finance Reporter Online application.
- 3. Be on the November 5, 2024, special election ballot either because you won the special primary or you had no opponent in the special primary. You must also have an opponent at either the primary or special election to qualify for a public subsidy payment.

# Spending limit increase for candidates running for office for the first time

The spending limit is increased by 10% for a candidate who has not previously held the same office, whose name has not previously been on the primary or general election ballot for that office, and who has not in the past 10 years raised or spent more than \$750 to run for any other office whose territory now includes a population that is more than one-third of the population in the territory of the new office. If you meet the above requirements for a spending limit increase, sign the statement of qualification for the first-time candidate campaign expenditure limit increase at the bottom of the public subsidy agreement form.

Public Subsidy Amounts:	Party Affiliation	Total Amount
-	DFL	\$ 10,871.60
	RPM	\$ 6,800.13
	LMNP	\$ 88.52
	GRP	\$ 81.16
	LPM	\$ 123.56



190 Centennial Office Building, 658 Cedar St, St Paul, MN 55155

cfb.mn.gov

# Original Statement of Economic Interest for Candidates for Elective Office

# **Filing instructions**

## (General instructions for completing the form start on page 2)

- The statement must be received by the Campaign Finance and Public Disclosure Board within 14 days after a candidate file an affidavit of candidacy.
- Late fees will accrue for a statement not received by the due date.
- This form may be filed by mail to the address above, by email to cfb.eis@state.mn.us, or by fax to 651-539-1196 or 800-357-4114. **Fax filers**: Keep the original and a fax confirmation notice as proof of timely filing.
- All information on this statement is public information and may be published on the Board's website.
- It is unlawful to use information filed with the Board for commercial purposes.
- Board staff may be reached by telephone at 651-539-1187 or 800-657-3889 or by email at cfb.eis@state.mn.us.

Individual information	Employment information
Name	Occupation
Address at which you wish to receive mail from the Board (You may use either a home or business address)	Name of employer (You may need to include your employer as a source of compensation on page 2. Also indicate here if self-employed or unemployed.)
City, state, zip	Business address (This address will be posted on the Board's website)
Telephone (Optional, may be a business number, will not be published on the Board's website)	Business city, state, zip
Email address	
Public officia	l information
Office sought	District #
Certifi	cation
	the information contained on this form, including information ne schedules, is complete, true, and correct.
Signature  Notice: Any person who signs and certifies to be true a sinformation or omits required information is subject to a	

This document is available in alternative formats to individuals with disabilities by calling 651-539-1180 or 800-657-3889 or through the Minnesota Relay Service at 800-627-3529.

is subject to criminal prosecution for a gross misdemeanor.

# Reporting period

The reporting period is the calendar month before the month in which you filed your affidavit of candidacy.

# Sources of compensation

List all businesses from which you or your spouse received more than \$250 in compensation in any calendar month during the reporting period. You should include any employer listed on the first page if it is a business as described below.

"Business" means an association, corporation, partnership, limited liability company, limited liability partnership, or other organized legal entity. An individual acting alone in the individual's own capacity, such as in the form of a sole proprietorship, is not a business for purposes of this statement, nor is a government agency.

"Compensation" means any payment for labor or personal services as a director, officer, owner, member, partner, employer, or employee of a business. Compensation does not include payments that do not result from the performance of services, such as rental income, social security payments, unemployment compensation, workers' compensation, pension benefits, or insurance benefits.

				Check eacl	n applicable b	OX		
Name of source	Dir	irector	Officer	Owner	Member	Partner	Employer	Employee

# Compensation from lobbyist, lobbyist principal, or interested person, for services as an independent contractor or consultant

Complete this section if you as an individual received more than \$250 in compensation in any calendar month during the reporting period for consulting or independent contractor services provided to a lobbyist, lobbyist principal, or interested person. The \$250 in compensation does not include payment for actual and reasonable expenses received while providing services as a consultant or independent contractor.

If payment was delivered by an individual or association on behalf of a lobbyist, lobbyist principal, or interested person you must list both the individual or association that delivered the payment, and the lobbyist, lobbyist, principal, or interested person that received the services you provided.

A list of lobbyists in Minnesota is available on the Board's website at <a href="mailto:cfb.mn.gov/reports/current-lists/#/all-registered-lobbyists/all/">cfb.mn.gov/reports/current-lists/#/all-registered-lobbyists/all/</a>.

A list of lobbyist principals in Minnesota is available on the Board's website at: <a href="mailto:cfb.mn.gov/reports/current-lists/#/lobbying-entities/all/">cfb.mn.gov/reports/current-lists/#/lobbying-entities/all/</a>.

An "interested person" means a person or a representative of a person or association that has a direct financial interest in a decision that the individual receiving the compensation is authorized to make as a public or local official or will be authorized to make if the individual becomes a public or local official. To be direct, the financial interest of the person or association paying the compensation to the individual must be of greater consequence to the payer than the general interest of other residents or taxpayers of the individual's governmental unit.

# **Business ownership**

If you or your spouse own 25% or more of a business <b>and</b> received more than \$250 in any month during the reportin	ıg
period as an employee of that business, list the business or professional activity category from page 6 that best desc	ribes
the main function of the business. Please provide information for both you and your spouse, but do not disclose spec	cific
ownership details of the listed items.	

Business or professional activity category (See page 6)

# Independent contracting

If you or your spouse received more than \$2,500 for work as an independent contractor in the past 12 months, list the business or professional activity category from page 6 that best describes the nature of that work. Please provide information for both you and your spouse, but do not disclose specific ownership details of the listed items.

Business or professional activity category (See page 6)	

## **Securities**

List all businesses whose securities are valued at more than \$10,000 that you or your spouse individually or jointly held at any time during the reporting period. Use the definition of business from the Sources of compensation section on the previous page.

"Securities" means stocks, shares, bonds, warrants, options, pledges, notes, mortgages, annuities, debentures, leases, and commercial paper in any corporation, partnership, trust, or other association. "Securities" does not include shares of mutual funds, shares of exchange-traded funds, or defined benefit pension plans. For stocks, list the name of the business. Do not list the exchange symbol, total shares, or value of a security.

For retirement accounts like IRAs or 401(k)s, list the individual investment items held through the account. For example, if you have an IRA managed by Charles Schwab, do not list Charles Schwab – IRA. Instead, obtain an itemized listing of the investments held in the IRA and report those investments that meet the definition of security and exceed \$10,000 in value. Please provide information for both you and your spouse, but do not disclose specific ownership details of the listed items.

Name of business or security	Name of business or security

# Real property

Do not report your homestead. Report interests in all other real property located in Minnesota that you and your spouse have held individually or jointly at any time during the reporting period. You must report for you and your spouse the following interests: a fee simple interest (you are an owner, even if you owe a mortgage), a contract for deed as a buyer or seller, or a mortgage that you hold as a seller. This includes a list of all real property in Minnesota owned by a partnership in which you or your spouse holds an interest.

Report an option to buy if the value of the option is more than \$2,500 or if the fair market value of the optioned property is more than \$50,000 even if the value of the option itself is \$2,500 or less. For each property list the county in which the property is located. Also, list the street address and city, or if the property does not have a street address, the section, township, and range where the property is located and the approximate acreage.

Upon written request and for good cause shown, the Board may waive the requirement that a public official disclose the address of a secondary residence of the official. Contact Board staff if you want to request this waiver. Please provide information for both you and your spouse but do not disclose specific ownership details of the listed items.

				0.10010 0.10	•		
MN County	Street address and city; or section, township, and range	Own (Even if paying a mortgage)	Contract for deed (As buyer or seller)	Option to buy: Option value greater than \$2,500	Option to buy: Property value greater than \$50,000	Mortgage (Only if held as seller)	Acreage (If applicable)

## **Government agency interests**

Complete this schedule if you or your spouse held, or owned 25% or more of a business that held, a contract, professional license, lease, or franchise, issued or entered into by the government agency on which you serve. Describe each contract, professional license, lease, or franchise issued by the agency on which you serve, but do not identify if the contract, professional license, lease, or franchise was issued to you, your spouse, or a business.

Description of contract, professional license, lease, or franchise	Description of contract, professional license, lease, or franchise

# Honoraria

Report the amount and source of each honoraria worth more than \$250 received during the reporting period, including the source's name and address. An honorarium is anything of value received for a service when there is no obligation on the part of the giver to pay. Examples of honoraria could include payment for speeches, presentations, or articles.

Amount	Source

# Pari-mutuel horse racing interests

Report any investment, ownership, or interest in property connected to pari-mutuel horse racing in the United States or Canada, including a race horse. Include direct, indirect, partial or full interests held by you or an immediate family member.

	Partial interest	Full interest	Description of interest (Horse, stable, etc.)
Official direct interest			
Official indirect interest			
Family interest			

# Business and professional activity categories

Use these categories for the business ownership and independent contracting categories on page 3. If you need more information to decide which category to use, please see the chart on the Internal Revenue Service website at catirs.gov/instructions/i1040sc#idm140495537003200.

Accommodation

Administrative and Support Services

Agriculture, Forestry, Hunting, & Fishing

Agriculture & Forestry Support Activities

Amusement, Gambling, & Recreation Industries

Broadcasting (except internet) & Telecommunications

(including internet service providers)

Construction of Buildings

Construction - Heavy and Civil Engineering

Construction - Specialty Trade Contractors

Credit Intermediation & Related Activities

Data Processing Services (including internet

publishing)

**Educational Services** 

Food Services & Drinking Places

Health Care - Ambulatory Health Care Services

Health Care - Hospitals

Health Care - Nursing & Residential Care Facilities

Information (publishing industries except internet)

Insurance Agents, Brokers, & Related Activities

Manufacturing - Chemical

Manufacturing - Food

Manufacturing - Leather & Allied Product

Manufacturing - Nonmetallic Mineral Product

Manufacturing - Other

Mining

Motion Picture & Sound Recording

Museums, Historical Sites, & Similar Institutions

Performing Arts, Spectator Sports, & Related Industries

Personal & Laundry Services

Professional, Scientific, & Technical Services

(Architectural, Engineering, & Related Services)

Professional, Scientific, & Technical Services

(Computer Systems Design & Related Services)

Professional, Scientific, & Technical Services (Legal,

Accounting, Payroll, & Tax Preparation Services)

Professional, Scientific, & Technical Services

(Specialized Design Services)

Professional, Scientific, & Technical Services (Other)

Real Estate

Religious, Grantmaking, Civic, Professional, & Similar

Organizations

Rental & Leasing Services

Repair & Maintenance Services

Retail - Building Material & Garden Equipment &

Supplies Dealers

Retail - Clothing & Accessories Stores

Retail - Electronic & Appliance Stores

Retail - Food & Beverage Stores

Retail - Furniture & Home Furnishing Stores

Retail - Gasoline Stations

Retail - General Merchandise Stores

Retail - Health & Personal Care Stores

Retail - Motor Vehicle & Parts Dealers

Retail - Sporting Goods, Hobby, Book, & Music Stores

Retail - Miscellaneous Store Retailers

Retail - Non-store Retailers

Securities. Commodity Contracts. & Other Financial

Investments & Related Activities

Social Assistance

Transportation

Transportation (couriers and messengers)

Unclassified Establishments (unable to classify)

Utilities

Warehousing & Storage Facilities

Waste Management & Remediation Services

Wholesale Trade - Merchant Wholesalers (Durable Goods)

Wholesale Trade - Merchant Wholesalers (Nondurable Goods)

Wholesale Electronic Markets and Agents & Broke

# Campaign Finance and Public Disclosure Board

190 Centennial Office Building, 658 Cedar St, St Paul, MN 55155

cfb.mn.gov



# Registration and Statement of Organization Principal Campaign Committee

under Minn. Stat. §§ 10A.14 and 10A.105

# **Instructions**

- This statement is due at the Campaign Finance and Public Disclosure Board office within 14 days after the Candidate raises or spends in excess of \$750, or within 10 days after any change in previously filed information.
- All required sections must be filled in before the committee can be registered.
- This form may be emailed to <a href="mailed-to-651-539-1196">cf.board@state.mn.us</a> or faxed to 651-539-1196 or 800-357-4114.
- All information on this form or report is public information and may be published on the Board's website at <u>cfb.mn.gov</u>.
- It is unlawful to use this information for commercial purposes.
- Do not use pencil or red ink.
- Board staff may also be reached by phone at 651-539-1188 or 800-657-3889 or by email at cf.board@state.mn.us.

	Registration			
New Registration	Amendment: Registration No			
	Candidate			
Candidate name				
Address (Line 1)				
Address (Line 2)				
City, state, zip				
Telephone (Daytime)	Email address (Required, or write "No email")			
Office sought				
Constitutional office (Specify)	Senate: Distr # House of Representatives: Distr #			
Supreme Court District Court: Distr # Seat #				
Party affiliation (check one)				
Democratic-Farmer-Labor Party Grassroots Cannabis	s-Legalize Independence Party Libertarian Party			
Republican Party Legal Marijuana Now Party Other:				

Committee (Required)	Chair (Required)
Committee name	Chair name
Address (Line 1)	Address (Line 1)
Address (Line 2)	Address (Line 2)
City, state, zip	City, state, zip
Telephone (Daytime)	Telephone (Daytime)
Committee website address	Email address (Required, or write "No email")
Treasurer (Required)	Deputy treasurer (Optional)
Treasurer name	Deputy treasurer name
Address (Line 1)	Address (Line 1)
Address (Line 2)	Address (Line 2)
City, state, zip	City, state, zip
Telephone (Daytime)	Telephone (Daytime)
Email address (Required ,or write "No email")	Email address
Committee bank account(s) (Must be	opened before registering committee)
1. Name of bank	2. Name of bank
Address of bank (Line 1)	Address of bank (Line 1)
Address of bank (line 2)	Address of bank (Line 2)
City, state, zip of bank	City, state, zip of bank
Certif	ication
	statement represents the single registration for this candidate for this his statement is complete, true, and correct.
Signature of treasurer or candidate	Date

Any person who signs and certifies to be true a report or statement which the person knows contains false information, or who knowingly omits required information, is subject to a civil penalty imposed by the Board of up to \$3,000 and is subject to criminal prosecution for a gross misdemeanor.



# **Senate District 45 Special Election Public Disclosure Calendar**

# Minnesota Campaign Finance and Public Disclosure Board

2024	
June 7	First day for candidates to sign and file a public subsidy agreement.
June 10	Candidate filing period opens to run for office. Candidates must file a statement of economic interest within 14 days after filing for office.
June 11	Last day for candidates to file to run for office. Must file by 5 p.m.
June 12	Last day for candidates to sign and file a public subsidy agreement.
June 17	Last day to raise contributions and file an affidavit of contributions to qualify for public subsidy.
July 30	Last day of transactions to be included in the pre-special primary report of receipts and expenditures.
July 31 through August 12	Reporting of Large Contributions – Pre-special primary  Contributions and loans from any one source totaling more than \$500 must be reported to the Board electronically or in person by the end of the next business day after receipt and also on subsequent reports of receipts and expenditures for the special election cycle. Failure to file the notice on time will result in a \$50 per day late filing fee. Note: Candidates who are unopposed at the special primary do not need to report large contributions during this period.
August 6	Pre-special primary report of receipts and expenditures due (if there is a special primary). Period covered: January 1 through July 30, 2024.
August 7	\$50 per day late filing fee begins for failure to file the pre-special primary report of receipts and expenditures.
August 13	PRIMARY ELECTION (if necessary)
October 22	Last day of transactions to be included in the pre-special election report of receipts and expenditures.
October 23 through November 4	Reporting of Large Contributions – Pre-special election Contributions and loans from any one source totaling more than \$500 must be reported to the Board electronically or in person by the end of the next business day after receipt and also on subsequent reports of receipts and expenditures for the

special election cycle. Failure to file the notice on time will result in a \$50 per day late

filing fee. **Note:** Candidates who lost the special primary do not need to report large contributions during this period.

- October 29 **Pre-special election report of receipts and expenditures due.** Period covered: January 1 through October 22, 2024.
- November 5 SPECIAL ELECTION
- November 20 Public subsidy agreements expire for special election cycle.
- November 21 New Public Subsidy agreements may be signed.
- November 25 Last day of transactions to be included in the special election cycle-end report of receipts and expenditures.
- December 2 Special election cycle final report of receipts and expenditures due. Period covered: January 1 through November 25, 2024. Note: Candidates will be required to file a 2024 year-end report in addition to the special election cycle final report unless the special election cycle final report is a termination report.
- December 3 \$50 per day late filing fee begins for failure to file the special election cycle-end report of receipts and expenditures.